## Oracle® OLAP

User's Guide 11*g* Release 2 (11.2) **E17123-03** 

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Oracle OLAP User's Guide, 11g Release 2 (11.2)

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## Preface

The *Oracle OLAP User's Guide* explains how SQL applications can extend their analytic processing capabilities and manage summary data by using the OLAP option of Oracle Database. It also provides information about managing resources for OLAP.

The preface contains these topics:

- Audience
- Documentation Accessibility
- Related Documents
- Conventions

## Audience

This manual is intended for DBAs who perform these tasks:

- Develop and manage a data warehouse
- Create and maintain dimensional data objects
- Administer Oracle Database with the OLAP option

## **Documentation Accessibility**

Our goal is to make Oracle products, services, and supporting documentation accessible to all users, including users that are disabled. To that end, our documentation includes features that make information available to users of assistive technology. This documentation is available in HTML format, and contains markup to facilitate access by the disabled community. Accessibility standards will continue to evolve over time, and Oracle is actively engaged with other market-leading technology vendors to address technical obstacles so that our documentation can be accessible to all of our customers. For more information, visit the Oracle Accessibility Program Web site at http://www.oracle.com/accessibility/.

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## **Related Documents**

For more information about the OLAP option, see the following manuals in the Oracle Database 11*g* documentation set:

Oracle OLAP Customizing Analytic Workspace Manager

Describes how to customize Analytic Workspace Manager with XML documents and Java plug-ins.

Oracle OLAP DML Reference

Contains a complete description of the OLAP Data Manipulation Language (OLAP DML), which is used to define and manipulate analytic workspace objects.

Oracle Database Reference

Contains full descriptions of the data dictionary views for cubes, cube dimensions, and other dimensional objects.

Oracle Database PL/SQL Packages and Types Reference

Contains full descriptions of several PL/SQL packages for managing cubes.

Oracle OLAP Java API Developer's Guide

Introduces the Oracle OLAP API, a Java application programming interface for Oracle OLAP, which is used for defining, building, and querying dimensional objects in the database.

Oracle OLAP Java API Reference

Describes the classes and methods in the Oracle OLAP Java API for defining, building, and querying dimensional objects in the database.

## Conventions

The following text conventions are used in this document:

Convention	Meaning	
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.	
italic	Italic type indicates book titles, emphasis, or placeholder variables f which you supply particular values.	
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.	

## What's New in Oracle OLAP?

This preface identifies the major enhancements to the OLAP option of Oracle Database.

## Oracle Database 11g Release 2 (11.2.0.2) Oracle OLAP

Several changes in this release make the powerful analytics of Oracle OLAP more accessible.

### **OLAP DML Support**

Analytic Workspace Manager has improved support of the OLAP DML, which makes the powerful analytics of Oracle OLAP, such as forecasts, allocations, and models, more accessible. You can define custom calculated measures using the OLAP DML. You can also create programs directly in Analytic Workspace Manager instead of OLAP Worksheet. You can invoke these programs in a calculated measure, a cube script, or a maintenance script. The OLAP DML object definitions and programs are saved in the XML when creating a template of the analytic workspace.

Several new OLAP DML statements are dimensionally aware, generating all of the physical objects used to support cubes, cube dimensions, and other dimensional database objects.

### Features in Analytic Workspace Manager

Several changes in Analytic Workspace Manager support ease-of-use and improved user control.

- Calculated measure generator enables you to quickly specify all of the standard, predefined calculated measures for a cube. See "Creating Calculated Measures" on page 5-3.
- Automatic data type detection ensures the correct setting while simplifying the process of defining attributes and measures.
- You can set hierarchy data constraints to the desired level of consistency.
- Maintenance scripts provide you with greater control over the maintenance process for an analytic workspace. See "Creating and Executing Maintenance Scripts" on page 3-27.
- Detailed maintenance reports enable you to track the progress of a maintenance job, detect problems quickly, and correct any issues. See "Loading Data Into Dimensions" on page 3-12 and "Loading Data Into Cubes" on page 3-21.
- You can delete scheduled maintenance jobs, and stop or delete running jobs.

- Enhanced mapping support enables you to map to constants, expressions, and aggregate data.
- You can identify a different base level for cube aggregation, above the level at which the data is loaded.
- Object security enhancements automatically extend the permissions set on an object to its relational views and the analytic workspace.
- Materialized views can contain a count of the number of children contributing to an aggregate value in a measure, as needed by some applications.

## Oracle Database 11g Release 2 (11.2) Oracle OLAP

In Release 2, the OLAP Option to Oracle Database 11g provides numerous ease-of-use features.

### **Upgrade Support**

You can easily upgrade an analytic workspace from CWM or standard form (AWXML) metadata in Oracle OLAP 10g. You can then incorporate all the features of Oracle OLAP 11g as described in this Guide.

**See Also:** "Upgrading Metadata From Oracle OLAP 10g" on page 2-5

### Improved Manageability in Analytic Workspace Manager

Several new features in Analytic Workspace Manager simplify the creation and modification of dimensional objects. You can now rename all objects, save partial mappings, drop or modify dimensions, levels, hierarchies and attributes, and use WHERE conditions in mappings. You can preview the contents of XML templates, fix duplicate names, and modify existing objects by merging them with the template definitions.

### **SQL Aggregation Management**

SQL Aggregation Management is a group of PL/SQL subprograms in DBMS\_CUBE that supports the rapid deployment of cube materialized views from existing relational materialized views. A single cube materialized view can replace many of the relational materialized views of summaries on a fact table, providing uniform response time to all summary data through query rewrite.

In the process of creating the cube materialized views, DBMS\_CUBE also creates a fully functional analytic workspace including a cube and the cube dimensions. Thus, SQL Aggregation Management can also be used to create the initial metadata for a multidimensional data store enhanced with calculated measures and queried directly by analytic applications.

**See Also:** Oracle Database PL/SQL Packages and Types Reference

### **Build Logs**

OLAP now provides several logs: a build log, an operations log, a rejected records log, and a dimension compilation log. You can view the logs either in Analytic Workspace Manager or using the PL/SQL DBMS\_CUBE\_LOG package.

These logs enable you to track the progress of long running processes, then use the results to profile performance characteristics. They provide information to help you diagnose and remedy problems that may occur during development and maintenance

of a cube: Hierarchies that are improperly structured in the relational source tables, records that fail to load, or data refreshes that take too long to complete. They also help diagnose performance problems in querying cubes.

**See Also:** Oracle Database PL/SQL Packages and Types Reference

## Oracle Database 11g Release 1 (11.1) Oracle OLAP

The OLAP Option to Oracle Database 11*g* continues the development trends of Oracle9*i* and Oracle Database 10*g*, especially in deepening integration with the database and enhancing SQL access to cubes, security, and metadata. The power of OLAP is easily accessible to SQL applications. Oracle Database 11*g* also introduces the cube as a summary management solution for relational OLAP (ROLAP) implementations.

### **OLAP Metadata Integration**

All metadata for cubes and dimensions is stored in the Oracle database and revealed in the data dictionary views, so that you can query the entire business model in SQL. Use of the data dictionary to store the metadata officially codifies the dimensional model in the database, provides significant improvements for metadata queries, and supports other new features such as SQL object security for cubes and dimensions.

### See Also:

- Chapter 4, "Querying Dimensional Objects"
- Oracle Database Reference

### Automatic Maintenance of Cube and Dimension Views

Oracle Database 11*g* automatically creates and maintains relational views for every cube, dimension, and hierarchy in the database. If you modify a dimensional object, such as adding a calculated measure to a cube, the view is immediately re-created to reflect the change. Oracle Database defines these views using the CUBE\_TABLE function, which enables the SQL Optimizer enhancements.

### See Also:

- Chapter 4, "Querying Dimensional Objects"
- Oracle Database SQL Language Reference

### **Cube Scripts**

A cube script is an ordered list of commands that prepare a cube for querying, such as Clear Data, Load Data, Aggregate, Execute PL/SQL, and Execute OLAP DML. For many applications, cube scripts eliminate the use of procedural programs for processing cubes.

See Also: Chapter 3, "Creating Dimensions and Cubes"

### **Cost-Based Aggregation**

Fast updates and uniform querying performance are two hallmarks of the OLAP option. Cost-based aggregation enhances performance in both areas by executing a fine-grained pre-aggregation strategy and storing sparse data sets very efficiently.

See Also: Chapter 3, "Creating Dimensions and Cubes"

### **Calculation Expression Syntax**

OLAP calculation expressions extend the syntax of the SQL analytic functions. This syntax is familiar to SQL developers and DBAs, so that it is easier for them to adopt than proprietary OLAP languages and APIs.

This syntax is used to define calculations that are embedded in the cube, such as dynamically calculated facts or measures.

**See Also:** Chapter 5, "Enhancing Your Database with Analytic Content"

### **Cube Materialized Views**

Cube materialized views are cubes that have been enhanced to use the automatic refresh and query rewrite features of Oracle Database.

Cube materialized views bring the fast update and fast query capabilities of the OLAP option to applications that query detail relational tables. Summary data is generated and stored in a cube, and query rewrite automatically redirects queries to the cube materialized views. Applications experience excellent query performance.

### See Also:

- Chapter 3, "Creating Dimensions and Cubes"
- Chapter 7, "Administering Oracle OLAP"

### **Object and Data Security**

Oracle Database 11g introduces both object security and data security to OLAP cubes and dimensions. Both types of security are granted to database users and roles.

Object security controls access to analytic workspaces, cubes, and dimensions using standard SQL GRANT and REVOKE syntax.

Data security controls access to the data in a cube or a dimension. You can grant SELECT, INSERT, UPDATE, and DELETE privileges to dimension members (keys) either globally or for a particular cube to control access to the data in a cube.

See Also: Chapter 8, "Security"

## -Overview

This chapter introduces the powerful analytic resources available in the Oracle Database with the OLAP option. It consists of the following topics:

- OLAP Technology in the Oracle Database
- Developing Reports and Dashboards Using SQL Tools and Application Builders
- Overview of the Dimensional Data Model

## **OLAP Technology in the Oracle Database**

Oracle Database offers the industry's first and only embedded OLAP server. Oracle OLAP provides native multidimensional storage and speed-of-thought response times when analyzing data across multiple dimensions. The database provides rich support for analytics such as time series calculations, forecasting, advanced aggregation with additive and nonadditive operators, and allocation operators. These capabilities make the Oracle database a complete analytical platform, capable of supporting the entire spectrum of business intelligence and advanced analytical applications.

### Full Integration of Multidimensional Technology

By integrating multidimensional objects and analytics into the database, Oracle provides the best of both worlds: the power of multidimensional analysis along with the reliability, availability, security, and scalability of the Oracle database.

Oracle OLAP is fully integrated into Oracle Database. At a technical level, this means:

- The OLAP engine runs within the kernel of Oracle Database.
- Dimensional objects are stored in Oracle Database in their native multidimensional format.
- Cubes and other dimensional objects are first class data objects represented in the Oracle data dictionary.
- Data security is administered in the standard way, by granting and revoking privileges to Oracle Database users and roles.
- Applications can query dimensional objects using SQL.

The benefits to your organization are significant. Oracle OLAP offers the power of simplicity: One database, standard administration and security, standard interfaces and development tools.

### Ease of Application Development

Oracle OLAP makes it easy to enrich your database and your applications with interesting analytic content. Native SQL access to Oracle multidimensional objects and calculations greatly eases the task of developing dashboards, reports, business intelligence (BI) and analytical applications of any type compared to systems that offer proprietary interfaces. Moreover, SQL access means that the power of Oracle OLAP analytics can be used by *any* database application, not just by the traditional, limited collection of OLAP applications.

### Ease of Administration

Because Oracle OLAP is completely embedded in the Oracle database, there is no administration learning curve as is typically associated with standalone OLAP servers. You can leverage your existing DBA staff, rather than invest in specialized administration skills.

One major administrative advantage of Oracle's embedded OLAP technology is automated cube maintenance. With standalone OLAP servers, the burden of refreshing the cube is left entirely to the administrator. This can be a complex and potentially error-prone job. The administrator must create procedures to extract the changed data from the relational source, move the data from the source system to the system running the standalone OLAP server, load and rebuild the cube. The DBA must take responsibility for the security of the deltas (changed values) during this process as well.

With Oracle OLAP, in contrast, cube refresh is handled entirely by the Oracle database. The database tracks the staleness of the dimensional objects, automatically keeps track of the deltas in the source tables, and automatically applies only the changed values during the refresh process. The DBA simply schedules the refresh at appropriate intervals, and Oracle Database takes care of everything else.

### Security

With Oracle OLAP, standard Oracle Database security features are used to secure your multidimensional data.

In contrast, with a standalone OLAP server, administrators must manage security twice: once on the relational source system and again on the OLAP server system. Additionally, they must manage the security of data in transit from the relational system to the standalone OLAP system.

### Unmatched Performance and Scalability

Business intelligence and analytical applications are dominated by actions such as drilling up and down hierarchies and comparing aggregate values such as period-over-period, share of parent, projections onto future time periods, and a myriad of similar calculations. Often these actions are essentially random across the entire space of potential hierarchical aggregations. Because Oracle OLAP precomputes or efficiently computes as needed all aggregates in the defined multidimensional space, it delivers unmatched performance for typical business intelligence applications.

Oracle OLAP queries take advantage of Oracle shared cursors, dramatically reducing memory requirements and increasing performance.

When Oracle Database is installed with Real Application Clusters (Oracle RAC), OLAP applications receive the same benefits in performance, scalability, fail over, and load balancing as any other application.

## **Reduced Costs**

All these features add up to reduced costs. Administrative costs are reduced because existing personnel skills can be leveraged. Moreover, the Oracle database can manage the refresh of dimensional objects, a complex task left to administrators in other systems. Standard security reduces administration costs as well. Application development costs are reduced because the availability of a large pool of application developers who are SQL knowledgeable, and a large collection of SQL-based development tools means applications can be developed and deployed more quickly. Any SQL-based development tool can take advantage of Oracle OLAP. Hardware costs are reduced by Oracle OLAP's efficient management of aggregations, use of shared cursors, and Oracle RAC, which enables highly scalable systems to be built from low-cost commodity components.

# Developing Reports and Dashboards Using SQL Tools and Application Builders

Analysts can choose any SQL query and analysis tool for selecting, viewing, and analyzing the data. You can use your favorite tool or application, or use a tool supplied with Oracle Database.

Figure 1–1 displays a portion of a dashboard created in Oracle Application Express, which is distributed with Oracle Database. Application Express generates HTML reports that display the results of SQL queries. It only understands SQL; it has no special knowledge of dimensional objects.

This dashboard demonstrates information-rich calculations such as ratio, share, prior period, and cumulative total. Separate tabs on the dashboard present Profitability Analysis, Sales Analysis, and Product Analysis. Each tab presents the data in dials, bar charts, horizontal bar charts, pie charts, and cross-tabular reports. A drop-down list in the upper left corner provides a choice of Customers.

The dial displays the quarterly profit margin. To the right is a bar chart that compares current profits with year-ago profits.



Figure 1–1 Dashboard Created in Oracle Application Express

The pie chart in Figure 1–2 displays the percent share that each product family contributed to the total profits in the last quarter.

Figure 1–2 Contributions of Product Families to Total Profits



The horizontal bar chart in Figure 1–3 displays ranked results for locations with the largest gains in profitability from a year ago. Decision makers can see at a glance how each location improved by the last quarter.



Figure 1–3 Ranking of Percent Change in Year-to-Date Profits From Year Ago

Figure 1–4 compares current profits with year-to-date, year-to-date year ago, the change between year-to-date and year-to-date year ago, and percent change between year-to-date and year-to-date year-ago profits. The cross-tabular report features interactive drilling, so that decision makers can easily see the detailed data that contributed to a parent value of interest.

<u>Time</u>	Product	Customer	Profit	YTD	YTD Yr Ago	YTD Chg Yr Ago	YTD % Chg Yr Ago
<u>1998</u>	<u>Total</u> Product	<u>Total</u> Customer	7,249,296	7,249,296			
<u>1999</u>	<u>Total</u> Product	<u>Total</u> Customer	9,190,282	9,190,282	7,249,296	1,940,986	2677
<u>2000</u>	<u>Total</u> Product	<u>Total</u> <u>Customer</u>	8,880,369	8,880,369	9,190,282	-309,913	-337
<u>2001</u>	<u>Total</u> Product	<u>Total</u> <u>Customer</u>	8,658,271	8,658,271	8,880,369	-222,098	-250
<u>2002</u>	<u>Total</u> Product	<u>Total</u> <u>Customer</u>	6,854,325	6,854,325	8,658,271	-1,803,945	-2083
<u>2003</u>	<u>Total</u> Product	<u>Total</u> Customer	8,730,695	8,730,695	6,854,325	1,876,370	2737
<u>2004</u>	<u>Total</u> Product	<u>Total</u> <u>Customer</u>	11,175,647	11,175,647	8,730,695	2,444,952	2800
<u>2005</u>	<u>Total</u> Product	<u>Total</u> Customer	10,544,532	10,544,532	11,175,647	-631,115	-565
<u>2006</u>	<u>Total</u> Product	<u>Total</u> Customer	11,024,547	11,024,547	10,544,532	480,015	455

Figure 1–4 Year-to-Date Profits Compared to Year Ago

## **Overview of the Dimensional Data Model**

Dimensional objects are an integral part of OLAP. Because OLAP is on-line, it must provide answers quickly; analysts pose iterative queries during interactive sessions, not in batch jobs that run overnight. And because OLAP is also analytic, the queries are complex. The dimensional objects and the OLAP engine are designed to solve complex queries in real time.

The dimensional objects include cubes, measures, dimensions, attributes, levels, and hierarchies. The simplicity of the model is inherent because it defines objects that represent real-world business entities. Analysts know which business measures they

are interested in examining, which dimensions and attributes make the data meaningful, and how the dimensions of their business are organized into levels and hierarchies.

Figure 1–5 shows the general relationships among dimensional objects.



Figure 1–5 Diagram of the OLAP Dimensional Model

The dimensional data model is highly structured. Structure implies rules that govern the relationships among the data and control how the data can be queried. Cubes are the physical implementation of the dimensional model, and thus are highly optimized for dimensional queries. The OLAP engine leverages this innate dimensionality in performing highly efficient cross-cube joins for inter-row calculations, outer joins for time series analysis, and indexing. Dimensions are pre-joined to the measures. The technology that underlies cubes is based on an indexed multidimensional array model, which provides direct cell access.

The OLAP engine manipulates dimensional objects in the same way that the SQL engine manipulates relational objects. However, because the OLAP engine is optimized to calculate analytic functions, and dimensional objects are optimized for analysis, analytic and row functions can be calculated much faster in OLAP than in SQL.

The dimensional model enables Oracle OLAP to support high-end business intelligence tools and applications such as OracleBI Discoverer Plus OLAP, OracleBI Spreadsheet Add-In, OracleBI Suite Enterprise Edition, BusinessObjects Enterprise, and Cognos ReportNet.

### Cubes

Cubes provide a means of organizing measures that have the same shape, that is, they have the exact same dimensions. Measures in the same cube can easily be analyzed and displayed together.

A cube usually corresponds to a single fact table or view.

### Measures

Measures populate the cells of a cube with the facts collected about business operations. Measures are organized by dimensions, which typically include a Time dimension.

An analytic database contains snapshots of historical data, derived from data in a transactional database, legacy system, syndicated sources, or other data sources. Three

years of historical data is generally considered to be appropriate for analytic applications.

Measures are static and consistent while analysts are using them to inform their decisions. They are updated in a batch window at regular intervals: weekly, daily, or periodically throughout the day. Some administrators refresh their data by adding periods to the time dimension of a measure, and may also roll off an equal number of the oldest time periods. Each update provides a fixed historical record of a particular business activity for that interval. Other administrators do a full rebuild of their data rather than performing incremental updates.

A critical decision in defining a measure is the lowest level of detail. Users may never view this detail data, but it determines the types of analysis that can be performed. For example, market analysts (unlike order entry personnel) do not need to know that Beth Miller in Ann Arbor, Michigan, placed an order for a size 10 blue polka-dot dress on July 6, 2006, at 2:34 p.m. But they might want to find out which color of dress was most popular in the summer of 2006 in the Midwestern United States.

The base level determines whether analysts can get an answer to this question. For this particular question, Time could be rolled up into months, Customer could be rolled up into regions, and Product could be rolled up into items (such as dresses) with an attribute of color. However, this level of aggregate data could not answer the question: At what time of day are women most likely to place an order? An important decision is the extent to which the data has been aggregated before being loaded into a data warehouse.

### Dimensions

Dimensions contain a set of unique values that identify and categorize data. They form the edges of a cube, and thus of the measures within the cube. Because measures are typically multidimensional, a single value in a measure must be qualified by a member of each dimension to be meaningful. For example, the Sales measure has four dimensions: Time, Customer, Product, and Channel. A particular Sales value (43,613.50) only has meaning when it is qualified by a specific time period (Feb-06), a customer (Warren Systems), a product (Portable PCs), and a channel (Catalog).

Base-level dimension values correspond to the unique keys of a fact table.

### **Hierarchies and Levels**

A hierarchy is a way to organize data at different levels of aggregation. In viewing data, analysts use dimension hierarchies to recognize trends at one level, drill down to lower levels to identify reasons for these trends, and roll up to higher levels to see what affect these trends have on a larger sector of the business.

### Level-Based Hierarchies

Each level represents a position in the hierarchy. Each level above the base (or most detailed) level contains aggregate values for the levels below it. The members at different levels have a one-to-many **parent-child relation**. For example, Q1–05 and Q2–05 are the children of 2005, thus 2005 is the parent of Q1–05 and Q2–05.

Suppose a data warehouse contains snapshots of data taken three times a day, that is, every 8 hours. Analysts might normally prefer to view the data that has been aggregated into days, weeks, quarters, or years. Thus, the Time dimension needs a hierarchy with at least five levels.

Similarly, a sales manager with a particular target for the upcoming year might want to allocate that target amount among the sales representatives in his territory; the

allocation requires a dimension hierarchy in which individual sales representatives are the child values of a particular territory.

Hierarchies and levels have a many-to-many relationship. A hierarchy typically contains several levels, and a single level can be included in multiple hierarchies.

Each level typically corresponds to a column in a dimension table or view. The base level is the primary key.

### **Value-Based Hierarchies**

Although hierarchies are typically composed of named levels, they do not have to be. The parent-child relations among dimension members may not define meaningful levels. For example, in an employee dimension, each manager has one or more reports, which forms a parent-child relation. Creating levels based on these relations (such as individual contributors, first-level managers, second-level managers, and so forth) may not be meaningful for analysis. Likewise, the line item dimension of financial data does not have levels. This type of hierarchy is called a value-based hierarchy.

### **Attributes**

An attribute provides additional information about the data. Some attributes are used for display. For example, you might have a product dimension that uses Stock Keeping Units (SKUs) for dimension members. The SKUs are an excellent way of uniquely identifying thousands of products, but are meaningless to most people if they are used to label the data in a report or a graph. You would define attributes for the descriptive labels.

You might also have attributes like colors, flavors, or sizes. This type of attribute can be used for data selection and answering questions such as: Which colors were the most popular in women's dresses in the summer of 2005? How does this compare with the previous summer?

Time attributes can provide information about the Time dimension that may be useful in some types of analysis, such as identifying the last day or the number of days in each time period.

Each attribute typically corresponds to a column in dimension table or view.

## **Getting Started with Oracle OLAP**

This chapter describes the preliminary steps you should take to use Oracle OLAP. It assumes that you have installed Oracle Database 11*g* Enterprise Edition. The OLAP option is installed automatically as part of a Basic installation of Oracle Database.

**Note:** To start querying dimensional objects immediately, install the Global analytic workspace, as described in "Installing the Sample Schema". Then follow the instructions in Chapter 4.

This chapter includes the following topics:

- Installing the Sample Schema
- Database Management Tasks
- Granting Privileges to DBAs and Application Developers
- Getting Started with Analytic Workspace Manager
- Upgrading Metadata From Oracle OLAP 10g

### Installing the Sample Schema

You can download and install the sample Global schema from the Oracle Web site and use it to try the examples shown throughout this guide:

http://www.oracle.com/technology/products/bi/olap/doc\_sample\_ schemas/sampleschemasfordoc11g.html

Instructions for installing the schema are provided in the README file.

## **Database Management Tasks**

You should create undo, permanent, and temporary tablespaces that are appropriate for use by dimensional objects. Follow the recommendations in "Storage Management" on page 7-2.

## Granting Privileges to DBAs and Application Developers

Anyone who must create or manage dimensional objects in Oracle Database needs the necessary privileges. These privileges are different from those needed just to query the data stored in dimensional objects. The security system is discussed in Chapter 8.

DBAs and application developers need the following roles and privileges.

### To create dimensional objects in the user's own schema:

- OLAP\_USER role
- CREATE SESSION privilege

### To create dimensional objects in different schemas:

- OLAP\_DBA role
- CREATE SESSION privilege

#### To administer data security:

OLAP\_XS\_ADMIN role

### To create cube materialized views in the user's own schema:

- CREATE MATERIALIZED VIEW privilege
- CREATE DIMENSION privilege
- ADVISOR privilege

### To create cube materialized views in different schemas:

- CREATE ANY MATERIALIZED VIEW privilege
- CREATE ANY DIMENSION privilege
- ADVISOR privilege

Users also need an unlimited quota on the tablespace in which the dimensional objects are stored. The tablespaces should be defined specifically for OLAP use, as described in Chapter 7.

If the source tables are in a different schema, then the owner of the dimensional objects needs SELECT object privileges on those tables.

Example 2–1 shows the SQL statements for creating the GLOBAL user.

#### Example 2–1 SQL Statements for Creating the GLOBAL User

```
CREATE USER "GLOBAL" IDENTIFIED BY password
DEFAULT TABLESPACE glo
TEMPORARY TABLESPACE glotmp
QUOTA UNLIMITED ON glo
PASSWORD EXPIRE;
GRANT OLAP_USER TO GLOBAL;
```

GRANT CREATE SESSION TO GLOBAL; GRANT OLAP\_XS\_ADMIN TO GLOBAL;

### Getting Started with Analytic Workspace Manager

In this section, you learn how to install Analytic Workspace Manager software and make a connection to Oracle Database.

### Installing Analytic Workspace Manager

Analytic Workspace Manager is distributed on the Oracle Database Client installation disk.

If you are installing on the same system as the database, then choose a **Custom** installation and install into the same Oracle home directory as the database. Select **OLAP Analytic Workspace Manager and Worksheet** from the list of components.

If you are installing on a remote system, then choose either an **Administrator** or a **Custom** installation. The Administrator choice automatically installs Analytic Workspace Manager on the client.

**See Also:** The installation guide for your client platform.

### Opening Analytic Workspace Manager

Use the appropriate procedure for your platform.

On Windows, to open Analytic Workspace Manager:

• From the Start menu, choose Oracle - Oracle\_home, then Integrated Management Tools, and then OLAP Analytic Workspace Manager and Worksheet.

### On Linux, to open Analytic Workspace Manager:

From the shell command line, enter this command:

\$ORACLE\_HOME/olap/awm/awm.sh

Figure 2–1 shows the initial display.

Figure 2–1 Opening Analytic Workspace Manager

🧾 Analytic Workspace Manager		- 🗆 🗙			
<u>Eile I</u> ools <u>H</u> elp					
	Getting Started With Tutorials, Demos and Videos				
	Documentation				
	OLAP Discussion Forum on OTN				
	Download Samples, Analytic Workspace Manager Updates and Helpful Add-ins				
	Display the live OLAP Home Page in a browser				
	Display the live OLAP Home Page here in this window for the latest OLAP tips, news, add-ins and more!				
	To display the live OLAP Home Page in this window you need an internet connection. Your network might require the use of a proxy server. To specify a proxy server, choose the Configuration command from the Tools menu and enter a proxy server and port. Obtain information about your proxy server from your network adminstrator or by examining connection settings in your internet browser.				
	Exception:	*			

If Analytic Workspace Manager does not have access to the Internet, the property viewer shows links to several useful sites. It also shows an exception, because Analytic Workspace Manager cannot display the OLAP home page. To connect to the Internet, you typically need to identify the proxy server.

#### To identify the proxy server:

- **1.** From the Tools menu, choose **Configuration** to display the Configuration dialog box.
- 2. Under OLAP Home Page Settings, enter the address of the proxy server.
- **3.** Enter the port number for the proxy server, if it is not default port 80.

**4.** Click **OK** to save these settings. The OLAP Home page will be displayed the next time you start Analytic Workspace Manager.

### **Defining a Database Connection**

You can define a connection to each database that you use for OLAP. After you define a connection, the database instance is listed in the navigation tree for you to access at any time.

### To define a database connection:

- 1. Right-click the top Databases folder in the navigation tree, then choose **New Database Connection** from the shortcut menu.
- 2. Complete the New Database Connection dialog box.

Figure 2–2 shows the connection information on the General tab of the New Database Connection dialog box.

Figure 2–2	Defining a Databa	se Connection
iguie z-z	Denning a Dalaba	se connection

General					
Enter description and conr	ection information				
Description:	rel11g				
Connection Information:	localhost:1521:rel11g				
	Database TNS Alias or hostname:port:sid				

### **Opening a Database Connection**

### To connect to a database:

- 1. Click the plus icon (+) next to a database connection in the navigation tree.
- **2.** Supply your database user name and password in the Connect to Database dialog box.

### **Installing Plugins**

Plugins extend the functionality of Analytic Workspace Manager. Plugins are distributed as JAR files. Any Java developer can create a plugin. The developer should provide information about what the plugin does and how to use it.

If you have one or more plugins, then you must identify their location to Analytic Workspace Manager.

### To use plugins:

- **1.** Create a local directory for storing the plugins.
- **2.** Copy the JAR files to that directory.
- **3.** Open Analytic Workspace Manager.
- 4. Choose **Configuration** from the Tools menu.

The Configuration dialog box opens.

- 5. Select Enable Plugins and identify the plugin directory. Click OK.
- 6. Close and reopen Analytic Workspace Manager.

The functionality provided by the plugins is available in the navigator.

### To see a list of currently installed plug-ins:

• On the Help menu, click About.

**See Also:** *Developing Analytic Workspace Manager Plug-ins,* which you can download from the Oracle Technology Network at

http://www.oracle.com/technology/products/bi/olap

## Upgrading Metadata From Oracle OLAP 10g

You can upgrade an Oracle OLAP 10*g* analytic workspace to OLAP 11*g* by saving the objects as an XML template and importing the XML into a different schema. The original analytic workspace remains accessible and unchanged by the upgrade process.

### **Prerequisites:**

- The OLAP 10g analytic workspace can use CWM metadata or OLAP standard form metadata.
- The original relational source data must be available to load into the new analytic workspace. If the data is in a different schema or the table names are different, then you must remap the dimensional objects to the new relational sources after the upgrade.
- You can create the OLAP 11g analytic workspace in the same schema as the OLAP 10g analytic workspace. However, if you choose to create the OLAP 11g analytic workspace in a different schema, you must grant the new user the appropriate privileges as described in "Granting Privileges to DBAs and Application Developers" on page 2-1.

### To upgrade an OLAP 10g analytic workspace:

- 1. Open Analytic Workspace Manager for Oracle Database 11g Release 2.
- **2.** If necessary, create a new database connection to the database instance with the analytic workspace. See "Defining a Database Connection" on page 2-4.
- **3.** Open the database connection. On the Connect to Database dialog box, select **OLAP 10g** for the Cube Type. See "Opening a Database Connection" on page 2-4.
- **4.** Expand the navigation tree until the name of the analytic workspace is displayed.
- Right-click the analytic workspace and select Create 11g Upgrade Template for 10g Analytic Workspace. Save the XML template to a file.

The Create 11g Upgrade Template for 10g Analytic Workspace dialog box is displayed if any subobjects, such as a level and a hierarchy, have the same name. This practice was permitted in OLAP 10g, but invalidates the namespace requirements in OLAP 11g.

Duplicate object names are changed automatically for the upgrade. You cannot edit the names now, but you can change them later.

- 6. Click **Close** to close the dialog box.
- 7. Right-click the connection in the tree and choose Disconnect Database.
- 8. Right-click the connection again and choose **Connect Database**.
- **9.** On the Connect to Database dialog box, log in with the new user name and select **OLAP 11g** for the Cube Type.

- **10.** Expand the tree, right-click **Analytic Workspaces** under the new schema, and choose **Create Analytic Workspace From Template**.
- 11. Open the upgrade template that you created previously.

The Correct Duplicate Names From Analytic Workspace Template Import dialog box is displayed if any objects, such as a cube, dimensions, or the analytic workspace, duplicate object names that already exist in the schema.

- **12.** Enter new names to resolve any conflicts, then click **OK**.
- **13.** Before loading the data, you may want to browse the dimensional objects and make any changes to the object names, cube partitioning, or aggregation strategy. See "What's New in Oracle OLAP?" for a summary of new features in Oracle OLAP 11g.
- **14.** Load data into the new analytic workspace as described in "Loading Data Into Cubes" on page 3-21. Select all objects for maintenance.

**See Also:** DBMS\_CUBE in the Oracle Database PL/SQL Packages and *Types Reference* for upgrading in PL/SQL.

## **Creating Dimensions and Cubes**

This chapter explains how to design a data model and create dimensions and cubes using Analytic Workspace Manager. It contains the following topics:

- Designing a Dimensional Model for Your Data
- Introduction to Analytic Workspace Manager
- Creating a Dimensional Data Store Using Analytic Workspace Manager
- Creating Dimensions
- Creating Cubes
- Choosing a Data Maintenance Method
- Supporting Multiple Languages
- Defining Measure Folders
- Using Templates to Re-Create Dimensional Objects

## **Designing a Dimensional Model for Your Data**

Chapter 1 introduced the dimensional objects: Cubes, measures, dimensions, levels, hierarchies, and attributes. In this chapter, you learn how to define them in Oracle Database, but first you should decide upon the dimensional model you want to create. What are your measures? What are your dimensions? How can you distinguish between a dimension and an attribute in your data? You can design a dimensional model using pencil and paper, a database design software package, or any other method that suits you.

If your source data is in a star or snowflake schema, then you have the elements of a dimensional model:

- Fact tables correspond to cubes.
- Data columns in the fact tables correspond to measures.
- Foreign key constraints in the fact tables identify the dimension tables.
- Dimension tables identify the dimensions.
- Primary keys in the dimension tables identify the base-level dimension members.
- Parent columns in the dimension tables identify the higher level dimension members.
- Columns in the dimension tables containing descriptions and characteristics of the dimension members identify the attributes.

You can also get insights into the dimensional model by looking at the reports currently being generated from the source data. The reports identify the levels of aggregation that interest the report consumers and the attributes used to qualify the data.

While investigating your source data, you may decide to create relational views that more closely match the dimensional model that you plan to create.

### See Also:

"Overview of the Dimensional Data Model" on page 1-5 for an introduction to dimensional objects

Appendix A, "Designing a Dimensional Model" for a case study of developing a dimensional model for the Global analytic workspace

## Introduction to Analytic Workspace Manager

Analytic Workspace Manager is the primary tool for creating, developing, and managing dimensional objects in Oracle Database. Your goal in using Analytic Workspace Manager is to create a dimensional data store that supports business analysis. This data store can stand alone or store summary data as part of a relational data warehouse.

Populating dimensional objects involves a physical transformation of the data. The first step in that transformation is defining the cubes, measures, dimensions, levels, hierarchies, and attributes. Afterward, you can map these dimensional objects to their relational data sources. The data loading process transforms the data from a relational format into a dimensional format.

Using Analytic Workspace Manager, you can:

- Develop a dimensional model of your data.
- Instantiate that model as dimensional objects.
- Load data from relational tables into those objects.
- Define information-rich calculations.
- Create materialized views that can be used by the database refresh system.
- Automatically generate relational views of the dimensional objects.

You can load data from these sources in the database:

- Tables
- Views
- Synonyms

You must have SELECT privileges on the relational data sources so you can load the data into the dimensions and cubes. This chapter assumes that you have a star, snowflake, or other relational schema that supports dimensional objects.

Figure 3–1 shows the main window of Analytic Workspace Manager. It contains menus, a toolbar, a navigation tree, and property sheets. When you select an object in the navigation tree, the property sheet to the right provides detailed information about that object. When you right-click an object, you get a choice of menu items with appropriate actions for that object.

Analytic Workspace Manager has a full online Help system, which includes context-sensitive Help.

🔜 Analytic Workspace Manager			
Elle Tools Help	Dimensions: Name CHANNEL CUST OMER PRODUCT TIME	Long Description Channel Customer Product Time	Type User User User Time
Languages H CLAP DML Programs Maintenance Reports Data Security Roles Reports	Cubes: Name PRICE_CUBE UNITS_CUBE	Long Description Price Cube Units Cube	Dimensions TIME, PRODUCT TIME, CHANNEL, CUSTOME
	Measures: Name UNIT_PRICE UNIT_COST UNITS SALES COST	Cube PRICE_CUBE PRICE_CUBE UNITS_CUBE UNITS_CUBE UNITS_CUBE	Long Description Unit Price Unit Cost Units Sales Cost

Figure 3–1 Analytic Workspace Manager Main Window

## Creating a Dimensional Data Store Using Analytic Workspace Manager

An analytic workspace is a container for storing related cubes. You create dimensions, cubes, and other dimensional objects within an analytic workspace.

### To create an analytic workspace:

- **1.** Open Analytic Workspace Manager and connect to your database instance as the user defined for this purpose.
- **2.** Create an analytic workspace in the database:
  - **a.** In the navigation tree, expand the folders until you see the schema where you want to create the analytic workspace.
  - b. Right-click Analytic Workspaces, then choose Create Analytic Workspace.
  - **c.** Complete the Create Analytic Workspace dialog box, then choose **Create**.

The analytic workspace appears in the Analytic Workspaces folder for the schema.

**3.** Define the dimensions for the data.

See "Creating Dimensions" on page 3-4.

4. Define the cubes for the data.

See "Creating Cubes" on page 3-14.

5. Load data into the cubes and dimensions.

See "Loading Data Into Cubes" on page 3-21

When you have finished, you have an analytic workspace populated with the detail data fetched from relational tables or views. You may also have summarized data and calculated measures.

## Adding Functionality to Dimensional Objects

In addition to the basic steps, you can add functionality to the cubes in these ways:

Develop custom cube scripts to customize the builds.

See "Creating and Executing Custom Cube Scripts" on page 3-25.

- Generate materialized views that support automatic refresh and query rewrite.
   See "Adding Materialized View Capability to a Cube" on page 3-28.
- Support multiple languages by adding translations of metadata and attribute values.

See "Supporting Multiple Languages" on page 3-30.

Define measure folders to simplify access for end users.

See "Defining Measure Folders" on page 3-31.

### When Does Analytic Workspace Manager Save Changes?

Analytic Workspace Manager saves changes automatically that you make to the analytic workspace. You do not explicitly save your changes.

Saves occur when you take an action such as these:

• Click **OK** or the equivalent button in a dialog box.

For example, when you click **Create** in the Create Dimension dialog box, the dimension is committed to the database.

Click Apply in a property sheet.

For example, when you change the labels on the General property page for an object, the change takes effect when you click **Apply**.

## **Creating Dimensions**

Dimensions are lists of unique values that identify and categorize data. They form the edges of a cube, and thus of the measures within the cube. In a report, the dimension values (or their descriptive attributes) provide labels for the rows and columns.

You can define dimensions that have any of these common forms:

- Level-based dimensions that use parent-child relationships to group members into levels. Most dimensions are level-based.
- Value-based dimensions that have parent-child relationships among their members, but these relationships do not form meaningful levels.
- List or flat dimensions that have no levels or hierarchies.

### **Dimension Members Must Be Unique**

Every dimension member must be a unique value. Depending on your data, you can create a dimension that uses either natural keys or surrogate keys from the relational sources for its members. If you have any doubt that the values are unique across all levels, then keep the default choice of surrogate keys.

Source keys are read from the relational sources without modification. To use the same exact keys as the source data, the values must be unique across levels. Because each level may be mapped to a different relational column, this uniqueness may not be enforced in the source data. For example, a dimension

table might have a Day column with values of 1 to 366 and a Week column with values of 1 to 52. Unless you take steps to assure uniqueness, the values from the Week column overwrite the first 52 Day values.

 Surrogate keys ensure uniqueness by adding a level prefix to the members while loading them into the analytic workspace. For the previous example, surrogate keys create two dimension members named DAY\_1 and WEEK\_1, instead of a single member named 1. A dimension that has surrogate keys must be defined with at least one level-based hierarchy.

Analytic Workspace Manager creates surrogate keys unless you specify otherwise.

### **Time Dimensions Have Special Requirements**

You can define dimensions as either User or Time dimensions. Business analysis is performed on historical data, so fully defined time periods are vital. A time dimension table must have columns for period end dates and time span. These required attributes support comparisons with earlier or later time periods. If this information is not available, then you can define Time as a User dimension, but it cannot support time-based analysis.

You must define a Time dimension with at least one level to support time-based analysis, such as a custom measure that calculates the difference from the prior period.

### To create a dimension:

- **1.** Expand the folder for the analytic workspace.
- 2. Right-click **Dimensions**, then choose **Create Dimension**.

The Create Dimension dialog box is displayed.

- **3.** Complete the General tab.
- **4.** If the keys in the source table are unique across levels, you can change the default setting on the Implementation Details tab.
- 5. Click Create.

The dimension appears as a subfolder under Dimensions.

Figure 3–2 shows the creation of the Product dimension.

### Figure 3–2 Creation of the Product Dimension

ſ	General Levels	Materialized Views Implementation Details				
	Specify General Dimension Information					
	<u>N</u> ame:	PRODUCT				
	<u>S</u> hort Label:	Prod				
	<u>L</u> ong Label:	Product				
	Description:	Product Description				
	Di <u>m</u> ension Type:	User Dimension				
	Sort Attribute: <a href="https://www.source.com">COEFAULT&gt;</a>					
	Short Description Attribute					
	✓ Long Description Attribute					

### Creating Levels

For business analysis, data is typically summarized by level. For example, your database may contain daily snapshots of a transactional database. Days are the base level. You might summarize this data at the weekly, quarterly, and yearly levels.

Levels have parent-child or one-to-many relationships, which form a **level-based hierarchy**. For example, each week summarizes seven days, each quarter summarizes 13 weeks, and each year summarizes four quarters. This hierarchical structure enables analysts to detect trends at the higher levels, then drill down to the lower levels to identify factors that contributed to a trend.

For each level that you define, you must identify a data source for dimension members at that level. Members at all levels are stored in the same dimension. In the previous example, the Time dimension contains members for weeks, quarters, and years.

### To create a level:

- **1.** Expand the folder for the dimension.
- 2. Right-click Levels, then choose Create Level.

The Create Level dialog box is displayed.

- **3.** Complete the General tab of the Create Level dialog box.
- 4. Click Create.

The level appears as an item in the Levels folder.

**Tip:** Alternatively, you can create levels in the Create Dimension dialog box Levels tab.

Figure 3–3 shows the creation of the Class level for the Product dimension.

Figure 3–3 Creation of the Class Level

General				
Specify General Level Information				
<u>N</u> ame:	CLASS			
<u>S</u> hort Label:	Class			
<u>L</u> ong Label:	Class			
<u>D</u> escription:	Class Level			

### **Creating Hierarchies**

Dimensions can have one or more hierarchies. They can be level based or value based.

### **Level-Based Hierarchies**

Most hierarchies are level based. Analytic Workspace Manager supports these common types of level-based hierarchies:

- Normal hierarchies consist of one or more levels of aggregation. Members roll up into the next higher level in a many-to-one relationship, and these members roll up into the next higher level, and so forth to the top level.
- Ragged hierarchies contain at least one member with a different base, creating a "ragged" base level for the hierarchy. Ragged hierarchies are not supported for cube materialized views.
- Skip-level hierarchies contain at least one member whose parents are multiple levels above it, creating a hole in the hierarchy. An example of a skip-level

hierarchy is City-State-Country, where at least one city has a country as its parent (for example, Washington D.C. in the United States).

In relational source tables, a skip-level hierarchy may contain nulls in the level columns. Skip-level hierarchies are not supported for cube materialized views.

Multiple hierarchies for a dimension typically share the base-level dimension members and then branch into separate hierarchies. They can share the top level if they use all the same base members and use the same aggregation operators. Otherwise, they need different top levels to store different aggregate values. For example, a Customer dimension may have multiple hierarchies that include all base-level customers and are summed to a shared top level. However, a Time dimension with calendar and fiscal hierarchies must aggregate to separate Calendar Year (January to December) and Fiscal Year (July to June) levels, because they use different selections of base-level members.

### **Value-Based Hierarchies**

You may also have dimensions with parent-child relations that do not support levels. For example, an employee dimension might have a parent-child relation that identifies each employee's supervisor. However, levels that group first-, second-, and third-level supervisors and so forth may not be meaningful for analysis. Similarly, you might have a line-item dimension with members that cannot be grouped into meaningful levels. In this situation, you can create a **value-based hierarchy** defined by the parent-child relations, which does not have named levels. You can create value-based hierarchies only for dimensions that use the source keys, because surrogate keys are formed with the names of the levels.

### To create a hierarchy:

- **1.** Expand the folder for the dimension.
- 2. Right-click Hierarchies, then choose Create Hierarchy.

The Create Hierarchy dialog box is displayed.

3. Complete the General tab of the Create Hierarchy dialog box.

Click **Help** for information about these choices.

4. Click Create.

The hierarchy appears as an item in the Hierarchies folder.

Figure 3–4 shows the creation of the Primary hierarchy for the Product dimension.

General Implementation Details						
Specify General Hierarchy Information						
<u>N</u> ame:	PRIMARY					
<u>S</u> hort Label:	Prod Primary					
Long Label:	Product Primary					
Description:	Product Primary Hierarchy					
● Level <u>Based Hierarchy</u> <u>Value Based Hierarchy</u> Define the levels for this hierarchy by moving levels from the Available list to the selected list. The order of levels in the Selected list reflect the order of the levels (highest to lowest) in the hierarchy.						
Ava <u>i</u> lable Leve	ils:	Selected Levels (Highest to Lowest):				
		TOTAL   CLASS   FAMILY   ITEM				

Figure 3–4 Creation of the Product Primary Hierarchy

### **Creating Attributes**

Attributes provide information about the individual members of a dimension. They are used for labeling crosstabular and graphical data displays, selecting data, organizing dimension members, and so forth.

### Automatically Defined Attributes

Analytic Workspace Manager creates some attributes automatically when creating a dimension. These attributes have a unique type, such as "Long Description."

All dimensions can be created with long and short description attributes. If your source tables include long and short descriptions, then you can map the attributes to the appropriate columns. However, if your source tables include only one set of descriptions, then you can create and map just one description attribute. If you map both the long and short description attributes to the same column, the data is loaded twice.

Time dimensions are created with time-span and end-date attributes. This information must be provided for all Time dimension members.

### **User-Defined Attributes**

You can create additional "User" attributes that provide supplementary information about the dimension members, such as the addresses and telephone numbers of customers, or the color and sizes of products.

### To create an attribute:

- **1.** Expand the folder for the dimension.
- 2. Right-click Attributes, then choose Create Attribute.

The Create Attribute dialog box is displayed.

**3.** Complete the General tab of the Create Attribute dialog box.
Some attributes apply to all dimension members, and others apply to only one level. Your selection in the Apply Attributes To box controls the mapping of the attribute to one column or to multiple columns.

Click **Help** for information about these choices.

- **4.** To change the data type from the default choice of VARCHAR2, complete the Implementation Details tab.
- 5. Click Create.

The attribute appears as an item in the Attributes folder.

Figure 3–5 shows the creation of the Marketing Manager attribute for the Product dimension. Notice that this attribute applies only to the Item level.

Figure 3–5 Creation of the Product Marketing Manager Attribute

General Imple	ementation Details	
Specify General J	Attribute Information	
<u>N</u> ame:	MARKETING_MANAGER	
<u>S</u> hort Label:	Mktg Mgr	
<u>L</u> ong Label:	Marketing Manager	
Description:	Product Marketing Manager	
<u>A</u> ttribute Type:	User	-
Index Index Attribute Valu Apply Attributes Inf 1 PRODI	UCT RIMARY TOTAL CLASS FAMILY Sglect Al	

#### Unique Key Attributes

Materialized views require that each dimension of the cube have unique key attributes. These attributes store the original key values of the source dimensions, which may have been changed when creating the embedded total dimensions of the cubes.

Analytic Workspace Manager automatically creates unique key attributes for the dimensions of a cube materialized view. You do not create or manage them manually.

#### Mapping Dimensions

Mapping identifies the relational data source for each dimensional object. After mapping a dimension to a column of a relational table or view, you can load the data. You can create, map, and load each dimension individually, or perform each step for all dimensions before proceeding to the next step.

#### SQL Data Types for Dimensions

You can map dimensions and levels to columns having these SQL data types, which are converted to text during a data load:

VARCHAR2

- NVARCHAR2
- NUMBER
- INTEGER
- DECIMAL
- CHAR
- NCHAR
- DATE
- TIMESTAMP
- TIMESTAMP WITH TIMEZONE
- TIMESTAMP WITH LOCAL TIMEZONE

You can map attributes to the same data types as cubes and measures, as described in "Data Types" on page 3-16.

#### **Dimension Mapping Window**

The mapping window has a tabular view and a graphical view. You can switch between the two views, using the icons at the top of the canvas.

- **Tabular view**: Drag-and-drop the names of individual columns from the schema navigation tree to the rows for the dimensional objects.
- Graphical view: Drag-and-drop icons, which represent tables and views, from the schema navigation tree onto the mapping canvas. Then draw lines from the columns to the dimensional objects.

You can use the OLAP expression syntax when mapping dimensions in the tabular view. This capability enables you to create the top level of a dimension without having a source column in the dimension table.

You can also map attributes from different tables. OLAP automatically joins the tables on columns with the same name.

Click **Help** on the Mapping window for more information.

#### To map a dimension:

1. In the navigation tree, expand the dimension folder and click Mappings.

The Mapping window contains a schema navigation tree on the left and a mapping table for the dimension with rows for the levels and their attributes. This is the tabular view.

- **2.** For normalized dimension tables, select **Snowflake Schema** for the Type of Dimension Table.
- 3. To enlarge the Mapping Window, drag the divider to the left.
- **4.** In the schema tree, expand the tables, views, or synonyms that contain the dimension members and attributes.
- **5.** Drag-and-drop the source columns onto the appropriate cells in the mapping table for the dimension.
- 6. After you have mapped all levels and attributes, click **Apply**.
- 7. Drag the divider back to the right to reveal the navigation tree.

Figure 3–6 shows the Product dimension mapped in the tabular view. The arrow highlights how the PRODUCT\_DIM.ITEM\_BUYER column maps to the PRODUCT.ITEM.BUYER attribute.

📳 🎹 🔢 🙀 🙀 Type of Dimension Table(s): 🛛 Star Schema 👘 • E-III PRODUCT\_DIM Source Column -abc CLASS\_DSC ⊟HIERARCHIES -<sup>a</sup>b<sub>c</sub> CLASS\_DSC\_DUTCH -<sup>a</sup>b<sub>c</sub> CLASS\_DSC\_FRENCH ⊡ PRIMARY ⊟TOTAL -abc CLASS\_ID Member GLOBAL.PRODUCT\_DIM.TOTAL\_ID LONG\_DESCRIPTION LONG\_DESCRIPTION GLOBAL.PRODUCT\_DIM.TOTAL\_DSC SHORT\_DESCRIPTION GLOBAL.PRODUCT\_DIM.TOTAL\_DSC - abc FAMILY\_DSC -<sup>a</sup>b<sub>c</sub> family\_dsc\_dutch ⊡ CLASS -<sup>a</sup>b<sub>c</sub> family\_id Member GLOBAL PRODUCT DIM. CLASS ID LONG\_DESCRIPTION \_\_\_\_\_GLOBAL.PRODUCT\_DIM.CLASS\_DSC -<sup>a</sup>bc ITEM\_BUYER -abc ITEM\_DSG SHORT\_DESCRIPTION GLOBAL.PRODUCT\_DIM.CLASS\_DSC - "bc ITEM\_DSC\_DUTCH EFAMILY GLOBAL.PRODUCT\_DIM.FAMILY\_ID Member -ªbc ITEM\_DSC\_FRENCH Member GLOBAL.PRODUCT\_DIM.FAMILY\_ID LONG\_DESCRIPTION GLOBAL.PRODUCT\_DIM.FAMILY\_DSC SHORT\_DESCRIPTION GLOBAL.PRODUCT\_DIM.FAMILY\_DSC -abc ITEM\_ID -abc ITEM\_MARKETING\_MAN È₩TEM - abc item\_package Member GLOBAL PRODUCT DIM.ITEM ID Memober GLOBAL PRODUCT\_DIM.ITEM\_ID LONG\_DESCRIPTION GLOBAL PRODUCT\_DIM.ITEM\_DSC SHORT\_DESCRIPTION GLOBAL PRODUCT\_DIM.ITEM\_DSC ⊢<sup>a</sup>b<sub>c</sub> total\_dsc - abc TOTAL\_DSC\_DUTCH -<sup>a</sup>b<sub>c</sub> TOTAL\_DSC\_FRENCH -<sup>a</sup>b<sub>c</sub> TOTAL\_ID GLOBAL PRODUCT DIM IT EM BUYE PACKAGE GLOBAL.PRODUCT\_DIM.ITEM\_PACKAGE BUYER MARKETING\_MANAGER GLOBAL.PRODUCT\_DIM.ITEM\_MARKETING\_MANAGER 🗄 🛅 TIME\_DIM 

Figure 3–6 Product Dimension Mapped in Tabular View

To map a top level without a relational source:

- 1. Create the dimension and its levels (including the top level), hierarchies, and attributes.
- **2.** Map the dimension as described previously for all but the top level.
- 3. Enter an expression in the OLAP expression syntax for the top level.

#### Example 3–1 Creating a Top Level for the Global Time Dimension

This example shows a top level for all years in the Time dimension. The mapping expressions used for a Total level (that is, all years) in the Time dimension might look like this:

```
Member: 'TOTAL'
LONG_DESCRIPTION: 'Total'
SHORT_DESCRIPTION: 'Total'
END_DATE: TO_DATE('31-Dec-2007', 'dd-mon-yyyy')
TIME_SPAN: 3646
```

Member, LONG\_DESCRIPTION, and SHORT\_DESCRIPTION are set to literal strings, END\_DATE uses the TO\_DATE function, and TIME\_SPAN is set to a number.

#### Source Data Query

You can view the contents of a particular source column without leaving the mapping window. The information is readily available, eliminating the guesswork when the names are not adequately descriptive.

To see the values in a particular source table or view:

- 1. Right-click the source object in either the schema tree or the graphical view of the mapping canvas.
- 2. Choose View Data from the shortcut menu.

Figure 3–7 shows the data stored in the PRODUCT\_DIM table.

ITEM_ID	ITEM_DSC	ITEM_DSC_FRENCH	ITEM_DSC_DUTCH
ENVY STD	Envoy Standard	Envoy Standard	Envoy Standaard
ENVY EXE	Envoy Executive	Envoy Executive	Envoy Executive
ENVY ABM	Envoy Ambassador	Envoy Ambassadeur	Envoy Ambassadeur
SENT STD	Sentinel Standard	Sentinel Standard	Sentinel Standaard
SENT FIN	Sentinel Financial	Sentinel Financier	Sentinel Financieel
SENT MM	Sentinel Multimedia	Sentinel Multimedia	Sentinel Multimedia
LT CASE	Laptop carrying case		Laptop Draagtas
17 SVGA	Monitor- 17"Super VGA	Ecran - 17"Super VGA	17"Super VGA Scherm
19 SVGA	Monitor- 19"Super VGA	Ecran - 19"Super VGA	19"Super VGA Scherm
ENVY EXT KBD	Envoy External Keyboard	Envoy Clavier Externe	Envoy Extern Toet
EXT KBD	External 101-key key	Clavier Externe 101	Extern 101-Toetse
56KPS MODEM	56Kbps V.90 Type II	56Kbps V.90 Type II	56Kbps V.90 Type
512 USB DRV	512MB USB Drive	512MB USB Drive	512MB USB Drive
1GB USB DRV	1GB USB Drive	1GB USB Drive	1GB USB Drive
MM SPKR 3	Multimedia speakers	Haut-parleurs Multim	Multimedia Luidsp
OS 1 USER	Unix/Windows 1-user	Unix/Windows paquet	Unix/Windows 1-ge
OS 5 USER	Unix/Windows 5-user	Unix/Windows paquet	Unix/Windows 5-ge
MOUSE PAD	Mouse Pad	Mouse Pad	Mouse Pad
144MB DISK	1.44MB External 3.5"	1.44MB, 3.5" Diskett	1.44MB Externe 3
MM SPKR 5	Multimedia speakers	Haut-parleurs Multim	Multimedia Luidsp
FAX/MODEM	56Kbps V.92 Type II	56Kbps V.92 Type II	56Kbps V.92 Type
INT CD ROM	Internal 48X CD-ROM	48 X CD-ROM Interne	Interne 48X CD-ROM
INT 8X DVD	Internal - DVD-RW - 8X	DVD-RW - 8X Interne	Interne - DVD-RW
EXT CD ROM	External 48% (D_ROM	48Y (D_ROM Externe	External 48% (D_ROM

Figure 3–7 Data in the PRODUCT\_DIM Table

## Loading Data Into Dimensions

Analytic Workspace Manager provides several ways to load data into dimensional objects. The quickest way when developing a data model is using the default choices of the Maintenance Wizard. Other methods may be more appropriate in a production environment than the one shown here. They are discussed in "Choosing a Data Maintenance Method" on page 3-24.

#### To load data into the dimensions:

- 1. In the navigation tree, right-click the Dimensions folder or the folder for a particular dimension.
- 2. Choose Maintain Dimension.

The Maintenance Wizard opens on the Select Objects page.

- **3.** Select one or more dimensions from Available Target Objects and use the shuttle buttons to move them to Selected Target Objects.
- 4. Click **Finish** to load the dimension values immediately.

The additional pages of the wizard enable you to create a SQL script or submit the load to the Oracle job queue. To use these options, click **Next** instead.

**5.** Review the build log, which appears when the build is complete. If the log shows that errors occurred, then fix them and run the Maintenance Wizard again.

Errors are typically caused by problems in the mapping. Check for incomplete mappings or changes to the source objects.

Figure 3–8 shows the first page of the Maintenance Wizard. Only the Product dimension has been selected for maintenance. All the Product dimension members and attributes are fetched from the mapped relational sources.

Choose dimensions to be maintained for anal Available Target Objects 다섯 Dimensions 다섯 CHANNEL 다섯 CUSTOMER 다섯 PRODUCT	ytic workspace GLOBAL.GLOBAL Selected Target Objects Dimensions L-S PRODUCT
Add the Dimensions of the Cubes	

Figure 3–8 Loading Dimension Values into the Product Dimension

Figure 3–9 shows the Maintenance log for a dimension displayed by Analytic Workspace Manager. It refreshes throughout the build to provide you with the most up-to-date information.

Figure 3–9 Maintenance Log for the Product Dimension

laintenan	ce Steps	17 of 17 Compl	eted		Mainter	nance Load Summ	lary			5
	Object	Partition	Status		Object	Object Type	Partition	Rows Added	I Rows Dele	ted
🛔 Mainte	nance ld 102		Succeeded		TIME	DIMENSION		22	22	0
ТТ 🚺 ТІ					CHANNEL	DIMENSION			4	0
	LOAD NO SYNCH		Succeeded		CUSTOMER	DIMENSION		10	)5	0
			Succeeded	33	PRODUCT	DIMENSION			18	0
-	UPDATE		Succeeded	33	UNITS_CUBE	CUBE	P10:CY2007		0	0
	ANNEL		Jucceucu		UNITS_CUBE	CUBE	P9:CY2006	3398	39	0
	LOAD NO SYNCH		Succeeded		UNITS_CUBE	CUBE	P8:CY2005	3460	)7	0
	COMPILE		Succeeded		UNITS_CUBE	CUBE	P7:CY2004	3796	52	0
	UPDATE		Succeeded		UNITS_CUBE	CUBE	P6:CY2003	4065	50	0
	JSTOMER	`	Juccecueu		UNITS_CUBE	CUBE	P5:CY2002	4203	72	0
	LOAD NO SYNCH		Succeeded		UNITS_CUBE	CUBE	P4:CY2001	4300	)1	0
-	COMPILE		Succeeded		UNITS_CUBE	CUBE	P3:CY2000	3019	95	0
			Juccecueu	-	LINITS CUBE	CLIBE	P2-CY1999	747'	0	_
-		88			4	19999				1
• Summar	y Log Detailed	Log Rejected R	ecord Log	7	Dimension Compil	e Log				
	,			_						
laint Id	Object	Object Type	Partitio	n	Operati	on St	art Date	Start Time	End Time	Ela
102	UNITS_CUBE	CUBE	P9:CY2	006	LOAD - GENER	ATED SQL 2	6-MAY-10	09:00:28 AM		
102	UNITS_CUBE	CUBE	P9:CY2	006	SOLVE	2	6-MAY-10	09:00:29 AM	09:00:29 AM	
102	UNITS_CUBE	CUBE	P9:CY2	006	UPDATE	2	6-MAY-10	09:00:29 AM	09:00:30 AM	
102	UNITS_CUBE	CUBE	P8:CY2	005	LOAD	2	6-MAY-10	09:00:30 AM	09:00:30 AM	

## **Displaying the Dimension View**

The Maintenance Wizard automatically generates relational views of dimensions and hierarchies. Chapter 4 describes these views and explains how to query them.

Figure 3–10 shows the description of the relational view of the Product Primary hierarchy. You can view the data on the Data tab.

PRODUCT_PRIM/	ARY_VIEW	
	Data Type	Object Type
		Kev
		Level Name
		Parent
		Hierarchy Level
		Attribute
		Attribute
AGER		Attribute
		Attribute
	VARCHAR2	Attribute
	AGER DN ION	Data Type VARCHAR2 VARCHAR2 VARCHAR2 VARCHAR2 VARCHAR2 VARCHAR2 VARCHAR2 VARCHAR2 VARCHAR2 VARCHAR2 VARCHAR2 NARCHAR2 NARCHAR2 NARCHAR2

Figure 3–10 Product Primary Hierarchy View

#### **Displaying the Default Hierarchy**

After loading a dimension, you can display the default hierarchy.

To display the default hierarchy:

- **1.** In the navigation tree, right-click the name of a dimension.
- 2. Choose View Data.

Figure 3–11 shows the Primary hierarchy of the Product dimension.

Figure 3–11 Displaying the Product Primary Hierarchy



## **Creating Cubes**

Cubes are informational objects that identify measures with the exact same dimensions and thus are candidates for being processed together at all stages: data loading, aggregation, storage, and querying.

Cubes define the shape of your business measures. They are defined by a set of ordered dimensions. The dimensions form the edges of a cube, and the measures are the cells in the body of the cube.

To create a cube:

- 1. Expand the folder for the analytic workspace.
- 2. Right-click Cubes, then choose Create Cube.

The Create Cube dialog box is displayed.

- 3. On the General tab, enter a name for the cube and select its dimensions.
- **4.** On the Aggregation tab, click the Rules subtab and select an aggregation method for each dimension. If the cube uses multiple methods, then you may need to specify the order in which the dimensions are aggregated to get the desired results.

You can ignore the bottom of the tab, unless you want to exclude a hierarchy from the aggregation.

- **5.** If you run the advisors after mapping the cube, Oracle OLAP can determine the best partitioning and storage options. Alternatively, to define these options yourself, complete the Partitioning and Storage tabs before creating the cube.
- 6. Click Create. The cube appears as a subfolder under Cubes.

Figure 3–12 shows the Rules subtab for the Units cube with the list of operators displayed.

**See Also:** "Aggregation Operators" on page 9-3 for descriptions of the aggregation operators.

#### General Aggregation Partitioning Storage Materialized Views Specify the aggregation rules of the cube Rules Precompute Order and Method Choose an operator for each dimension. Aggregation Order and Method: Order Dimension Operator Based On Aggregate From Level **NTIME** Default Sum CHANNEL Average Default CUSTOMER Default First Non-NA Data Value 4 ↓ PRODUCT Hierarchical Average Default Hierarchical First Member 4 Hierarchical Last Member Hierarchical Weighted Average Aggregation Hierarchies Hierarchical Weighted First Aggregate the cube using selected hiera Hierarchical Weighted Last

#### Figure 3–12 Selecting an Aggregation Operator

#### Creating Measures

Measures store the facts collected about your business. Each measure belongs to a particular cube, and thus shares particular characteristics with other measures in the cube, such as the same dimensions. The default characteristics of a measure are inherited from the cube.

#### To create a measure:

- 1. Expand the folder for the cube that has the dimensions of the measure.
- 2. Right-click Measures, then choose Create Measure.

The Create Measure dialog box is displayed.

- **3.** On the General tab, enter a name for the measure.
- 4. Click Create.

The measure appears in the navigation tree as an item in the Measures folder. Figure 3–13 shows the General tab of the Create Measure dialog box.

Figure 3–13 Creating the Sales Measure

General Ag	gregation Implementation Details							
Specify General Measure Information								
<u>N</u> ame:	SALES							
<u>S</u> hort Label:	Sales							
Long Label:	Unit Sales							
<u>D</u> escription:	Unit Sales Measure							
💿 <u>U</u> se Aggreg	gation specification from the cube							
O Override th	e Aggregation specification of the cube							

## Mapping Cubes

You use the same interface to map cubes as you did to map dimensions, as described in "Mapping Dimensions" on page 3-9. You can map a cube directly to a single fact table, or you can create more complex mappings using the OLAP expression syntax, which supports expressions, join conditions, and filters.

Although the dimension columns in a fact table typically contain only key values at the detail level, you can also map cubes to summary tables that contain the values from multiple levels. For example, a Time column might contain days, months, quarters, and years; a Geography column might contain cities, states, and countries. When a build rolls up the data in the cube from the detail level, the calculated values overwrite the loaded summary values, thereby correcting any inconsistencies.

#### **Data Types**

You can map cubes and measures to columns having these SQL data types:

- NUMBER
- INTEGER
- DECIMAL
- BINARY\_FLOAT
- BINARY\_DOUBLE
- VARCHAR2
- NVARCHAR2
- CHAR
- NCHAR
- DATE
- TIMESTAMP
- TIMESTAMP WITH TIMEZONE
- TIMESTAMP WITH LOCAL TIMEZONE
- INTERVAL YEAR TO MONTH
- INTERVAL DAY TO SECOND

#### Expressions

You can use the OLAP expression syntax when mapping cubes in the tabular view. This capability enables you to perform tasks like these as part of data maintenance, without any intermediate staging of the data:

- Perform calculations on the relational data using any combination of functions and operators available in the OLAP expression syntax.
- Create measures that are more aggregate than their relational sources. For example, suppose the Time dimension has columns for Day, Month, Quarter, and Year, and the fact table for Sales is related to Time by the Day foreign key column. In a basic mapping, you would store data in the cube at the Day level. However, you could aggregate it to the Month level during the data refresh. Using a technique called one-up mapping, you would map the cube to the Month column for Time, and specify a join between the dimension table and the fact table on the Day columns.

#### **Join Conditions**

In the tabular view, the mapping for each dimension includes a join condition. In the basic case where you are mapping the foreign keys in a fact table to the primary keys in the related dimension tables, you can leave the join condition blank. Analytic Workspace Manager derives this information from the relational source tables when you save the mapping.

For example, Analytic Workspace Manager provides this join condition for the TIME dimension in the UNITS\_CUBE mapping:

GLOBAL.TIME\_DIM.MONTH\_ID = GLOBAL.UNITS\_FACT.MONTH\_ID

#### Filters

A filter applies a WHERE clause to the query that loads data from the relational source into the cube. You can use a filter to limit the rows to those matching a certain condition. This filter restricts the data to the year 2007:

GLOBAL.UNITS\_FACT.MONTH\_ID LIKE '2007%'

You can also use a filter to join two or more tables containing the measures. This filter joins the UNITS\_FACT and PRICE\_FACT tables in the Global schema on the Time (MONTH\_ID) and Product (ITEM\_ID) dimensions:

```
GLOBAL.PRICE_FACT.MONTH_ID=GLOBAL.UNITS_FACT.MONTH_ID AND GLOBAL.PRICE_FACT.ITEM_ID=GLOBAL.UNITS_FACT.ITEM_ID
```

#### To map a cube:

1. In the navigation tree, expand the cube folder and click **Mappings**.

The Mapping window contains a schema navigation tree on the left and a mapping table for the cube and its dimensions. This is the tabular view.

- **2.** To enlarge the Mapping window, drag the divider to the left.
- **3.** In the schema tree, expand the tables, views, or synonyms that contain the data for the measures.
- **4.** Drag-and-drop the source columns onto the appropriate cells in the mapping table for the cube.
- 5. After you have mapped all dimensions and measures, click **Apply**.

6. Drag the divider back to the right to reduce the size of the Mapping window.

Figure 3–14 shows the mapping canvas with the Units cube mapped to columns in the UNITS\_FACT table. After you save the mappings, Analytic Workspace Manager provides the join conditions for base-level mappings such as the ones shown here.

UNITS_CUBE	Source Column	
□ MEASURES		
UNITS	GLOBAL.UNITS_FACT.UNITS	
SALES	GLOBAL.UNITS_FACT.SALES	
COST	GLOBAL.UNITS_FACT.COST	
DIMENSIONS		
⊟TIME		
TOTAL		
FISCAL_YEAR		
FISCAL_QUARTER		
CALENDAR_YEAR		
CALENDAR_QUAR		
MONTH	GLOBAL.UNITS_FACT.MONTH_ID	
Join Condition		
CHANNEL		199
TOTAL		
CHANNEL	GLOBAL.UNITS_FACT.CHANNEL_ID	
Join Condition		
□ CUSTOMER		
TOTAL		
REGION		
WAREHOUSE		
MARKET_SEGMENT		
ACCOUNT		
SHIP_TO	GLOBAL.UNITS_FACT.SHIP_TO_ID	
Join Condition		-
□ PRODUCT		
TOTAL		
CLASS		-
4		

Figure 3–14 Units Cube Mapped in the Tabular View

#### To calculate the facts of a measure as they are loaded into a cube:

- **1.** Create the cube.
- **2.** Map all dimensions and measures to the source tables.
- **3.** Edit the mapping of the measure to include a calculation in the OLAP expression syntax.

For example, you might change UNITS\_FACT.SALES to UNITS\_ FACT.SALES\*1.06.

You can use row expressions, column expressions, and conditions, but not nested SQL queries.

#### To map a cube above the detail level:

- 1. Create the cube dimensions with the desired levels and map them to the source dimension table.
- **2.** Create the cube and its measures.
- 3. Map each measure to its source column in the fact table.
- **4.** For dimensions that are not being consolidated, map the detail level to its source column in the fact table, the same as you would in a basic cube mapping.
- **5.** For dimensions being consolidated:
  - **a.** Map the dimension to the appropriate column in the dimension table, not to the fact table. In the previous scenario, you would map the Month level of the

Time dimension to the Month column of the Time dimension table. For example, you would map Month to time\_dim.month\_column.

b. Enter a join condition between the fact table and the dimension table at the detail level. For example, time\_dim.day\_key = fact\_tbl.day\_foreign\_key.

#### To map measures to different tables:

- **1.** Create the cube dimensions with the desired levels and map them to the source dimension table.
- **2.** Create the cube and its measures.
- 3. Map each measure to its source column in the appropriate table.
- **4.** Map the detail level of the dimensions to its source column in each of the tables. When you drop the additional source column names, you are asked whether to add or replace the existing mapping. Choose **Add**.

#### Example 3–2 Mapping Measures to Different Tables

This example maps the two measures of a cube to columns in two different fact tables. The data for UNIT\_PRICE is in the UNITS\_FACT table, and the data for UNITS\_SOLD is in the PRICE\_FACT table. The following mapping identifies the dimension keys in both tables for MONTH and PRODUCT.

GLOBAL.PRICE_FACT.UNIT_PRICE
GLOBAL.UNITS_FACT.UNITS
GLOBAL.PRICE_FACT.MONTH_ID
GLOBAL.UNITS_FACT.MONTH_ID
GLOBAL.PRICE_FACT.ITEM_ID
GLOBAL.UNITS_FACT.ITEM_ID

The next example maps one measure of a cube to columns in two different fact tables. The data for North America is in the AMERICA table, and the data for Europe is in the EMEA table. The following mapping for the UNITS\_SOLD measure of UNION\_CUBE creates a union of the two fact columns.

UNITS_SOLD:	GLOBAL.AMERICA.UNITS
	GLOBAL.EMEA.UNITS
TIME:	GLOBAL.AMERICA.MONTH_ID
	GLOBAL.EMEA.MONTH_ID
CHANNEL:	GLOBAL.AMERICA.CHANNEL_ID
	GLOBAL.EMEA.CHANNEL_ID
CUSTOMER:	GLOBAL.AMERICA.SHIP_TO_ID
	GLOBAL.EMEA.SHIP_TO_ID
PRODUCT:	GLOBAL.AMERICA.ITEM_ID
	GLOBAL.EMEA.ITEM_ID

#### Choosing a Partitioning Strategy

Partitioning is a method of physically storing the measures in a cube. It improves the performance of large measures in the following ways:

- Improves scalability by keeping data structures small. Each partition functions like a smaller measure.
- Keeps the working set of data smaller both for queries and maintenance, since the relevant data is stored together.
- Enables parallel aggregation during data maintenance. Each partition can be aggregated by a separate process.

 Simplifies removal of old data from storage. Old partitions can be dropped, and new partitions can be added.

The number of partitions affects the database resources that can be allocated to loading and aggregating the data in a cube. Partitions can be aggregated simultaneously when sufficient resources have been allocated.

The Cube Partitioning Advisor analyzes the source tables and develops a partitioning strategy. You can accept the recommendations of the Cube Partitioning Advisor, or you can make your own decisions about partitioning.

**Note:** Run the Cube Partitioning Advisor after mapping the cube to a data source and before loading the data. You can change the partitioning strategy at any time, but you must reload the data afterward.

#### **Choosing a Dimension for Partitioning**

If your partitioning strategy is driven primarily by life-cycle management considerations, then you should partition the cube on the Time dimension. Old time periods can then be dropped as a unit, and new time periods added as a new partition. In Figure 3–16, for instance, the Quarter level of the Time dimension is used as the partitioning key. The Cube Partitioning Advisor has a Time option, which recommends a hierarchy and a level in the Time dimension for partitioning.

If life-cycle management is not a primary consideration, then run the Cube Partitioning Advisor and choose the Statistics option. The Cube Partitioning Advisor develops a strategy designed to achieve optimal build and query performance.

#### To run the Cube Partitioning Advisor:

- 1. Map the cube to its data source, if you have not done so already.
- 2. On the navigation tree, select the cube to display its property pages.
- 3. On the Partitioning tab, click Cube Partitioning Advisor.
- 4. Choose Partition Using a Time Dimension or Partition Using Statistics.

Wait while the Cube Partitioning Advisor analyzes the cube. When it is done, the Cube Partitioning Advisor displays its recommendations.

- 5. Evaluate the recommendations of the Cube Partitioning Advisor.
  - Select Accept Partition Advice to accept the recommendations. The cube is re-created with the partitions.
  - Clear the Accept Partition Advice box to reject the recommendations.
- 6. Click OK.

Figure 3–15 shows the Cube Partitioning Advisor dialog box.

Partitioning Advisor
 Choose to partition the cube using a Time dimension when cube updates primarily consist of adding new time periods and deleting old time periods. In this case, processing of the cube is localized to the partition with new or updated time periods.
 Choose to partition the cube using statistics when the cube is updated across many time periods. This value of the other dimensions commonly updated and when other dimensions commonly changed with new members or updated hierarchies.
 Partition using a Time dimension
 Partition using statistics

Figure 3–15 Partitioning a Cube

## **Example of a Partitioned Dimension**

The Cube Partitioning Advisor might recommend partitioning at the Quarter level of the Calendar hierarchy of the Time dimension. Each Quarter and its descendants are stored in a separate partition. If there are three years of data in the analytic workspace, then partitioning on Quarter produces 12 bottom partitions, in addition to the default top partition. The top partition contains all remaining levels, that is, those above Quarter (such as Year) and those in other hierarchies (such as Fiscal Year or Year-to-Date).

Figure 3–16 illustrates a Time dimension partitioned by Quarter.



Figure 3–16 Partitioning Time by Quarter

## Loading Data Into Cubes

You load data into cubes using the same methods as dimensions. However, loading and aggregating the data for your business measures typically takes more time to complete. Unless you are developing a dimensional model using a small sample of data, you may prefer to run the build in one or more background processes.

#### To load data into a cube:

- 1. In the navigation tree, right-click the Cubes folder or the name of a particular cube.
- 2. Choose Maintain Cube.

The Maintenance Wizard opens on the Select Objects page.

- **3.** Select one or more cubes from Available Target Objects and use the shuttle buttons to move them to Selected Target Objects. If the dimensions are loaded, you can omit them from Selected Target Objects.
- 4. On the Dimension Data Processing Options page, you can keep the default values.
- **5.** On the Task Processing Options page, you can submit the build to the Oracle job queue or create a SQL script that you can run outside of Analytic Workspace Manager.

You can also select the number of processes to dedicate to this build. The number of parallel processes is limited by the smallest of these numbers: the number of partitions in the cube, the number of processes dedicated to the build, and the setting of the JOB\_QUEUE\_PROCESSES initialization parameter.

Click **Help** for information about these choices.

6. Click Finish.

Figure 3–17 shows the build submitted immediately to the Oracle job queue.

Figure 3–17 Selecting the Scheduling Options

M 🖄	aintenance Wizard: Scheduling (GLC	DBAL.GLOBAL)	
	Choose how and when the maintainence t	ask is processed.	
	Run maintenance task immediately in t ✓ Submit the maintenance task to the Or ③ Run immediately ○ Run at a future time		
	Date and Time:	07/02/2009 11:57:32	
	Maximum number of <u>p</u> arallel processes:	2	
	Save <u>m</u> aintenance task to script F <u>i</u> le Name:		

Example 3–18, "Maintenance Log for the Units Cube" shows the maintenance log displayed by Analytic Workspace Manager for a cube. The log refreshes throughout the build to provide you with the most up-to-date information. The maintenance log is displayed automatically for maintenance tasks that run immediately in the session. When you submit a job to the Oracle job queue, you can track its progress through the various reports in the Maintenance Reports folder: Jobs Scheduled, Jobs Running, and Jobs History. The reports in Jobs Running and Jobs History are the same as the one shown in Example 3–18.

faintenance Step:	s 17	of 17 Compl	leted	Mainte	enance Load Sum	ımary		Refresh:	5 1
Obje	ect	Partition	Status	Object	Object Typ	e Partition	Rows Adde	d Rows Delet	ted
Aaintenance I			Succeeded	TIME	DIMENSION		2	22	0
			-	CHANNEL	DIMENSION			4	0
T	NO SYNCH		Succeeded	CUSTOMER	DIMENSION		1	05	0
- W COMPI			Succeeded	PRODUCT	DIMENSION			48	0
W UPDAT			Succeeded	UNITS_CUBE	CUBE	P10:CY200	7	0	0
			Jucceucu	UNITS_CUBE	CUBE	P9:CY2006	339	89	0
	NO SYNCH		Succeeded	UNITS_CUBE	CUBE	P8:CY2005	346	07	0
COMPI			Succeeded	UNITS_CUBE	CUBE	P7:CY2004	379	62	0
W UPDAT			Succeeded	UNITS_CUBE	CUBE	P6:CY2003	406	50	0
			succeatu	UNITS_CUBE	CUBE	P5:CY2002	420	72	0
	NO SYNCH		Succeeded	UNITS_CUBE	CUBE	P4:CY2001	430	01	0
- W COMPI				UNITS_CUBE	CUBE	P3:CY2000	301	95	0
				LINITS CUBE	CLIBE	P2-CY1999	747	10	_0_'
		V <b>5</b> · · · ·				¢			
Summary Log	Detailed Log			Dimension Comp	ile Log	start Date	Start Time	End Time	Elaps
Summary Log Maint Id O	Detailed Log Object	Object Type	Record Log	Operat	ile Log		Start Time 09:00:28 AM	End Time	
Summary Log	Detailed Log Object CUBE CUE	Object Type	Record Log Partition	Operat 6 LOAD - GENE	tion	Start Date		End Time 09:00:29 AM	
Summary Log Maint Id O 102 UNITS_1	Detailed Log Object CUBE CUE CUBE CUE	Object Type E	Record Log Partition P9:CY2000 P9:CY2000	Operat 6 LOAD - GENE	tion RATED SQL	Start Date 26-MAY-10	09:00:28 AM	09:00:29 AM	
Summary Log Maint Id C 102 UNITS_1 102 UNITS_1	Detailed Log Object CUB CUBE CUB CUBE CUB CUBE CUB	Object Type E E	Record Log Partition P9:CY2000 P9:CY2000	Operat 6 LOAD - GENE 6 SOLVE 6 UPDATE	iie Log tion RATED SQL	Start Date 26-MAY-10 26-MAY-10	09:00:28 AM 09:00:29 AM	09:00:29 AM 09:00:30 AM	
Summary Log Maint Id C 102 UNITS 102 UNITS 102 UNITS	Detailed Log Object CUE CUBE CUE CUBE CUE CUBE CUE CUBE CUE	Object Type E E E E	Partition P9:CY2000 P9:CY2000 P9:CY2000 P9:CY2000	Operat 6 LOAD - GENE 6 SOLVE 6 UPDATE 5 LOAD	ile Log	Start Date 26-MAY-10 26-MAY-10 26-MAY-10	09:00:28 AM 09:00:29 AM 09:00:29 AM	09:00:29 AM 09:00:30 AM	
Maint Id         O           102 UNITS_1         102 UNITS_1           102 UNITS_1         102 UNITS_1           102 UNITS_1         102 UNITS_1	Detailed Log Object UE CUBE CUE CUBE CUE CUBE CUE CUBE CUE CUBE CUE	Object Type E E E E E	Partition           P9:CY2000           P9:CY2000           P9:CY2000           P9:CY2000           P9:CY2000           P9:CY2000           P9:CY2000           P8:CY2000	Opera 6 LOAD - GENE 6 SOLVE 6 UPDATE 5 LOAD 5 LOAD - GENE	tion RATED SQL	Start Date 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10	09:00:28 AM 09:00:29 AM 09:00:29 AM 09:00:29 AM	09:00:29 AM 09:00:30 AM 09:00:30 AM	
Maint Id         C           102 UNITS_1         102 UNITS_1           102 UNITS_1         102 UNITS_1           102 UNITS_1         102 UNITS_1           102 UNITS_1         102 UNITS_1	Detailed Log Object UE CUBE CUE CUBE CUE CUBE CUE CUBE CUE CUBE CUE CUBE CUE	Object Type E E E E E E E	Record Log Partition P9:CY2000 P9:CY2000 P8:CY2000 P8:CY2000 P8:CY2000 P8:CY2000	Opera 6 LOAD - GENE 6 SOLVE 6 UPDATE 5 LOAD 5 LOAD - GENE	ile Log tion RATED SQL RATED SQL	Start Date 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10	09:00:28 AM 09:00:29 AM 09:00:29 AM 09:00:30 AM 09:00:30 AM	09:00:29 AM 09:00:30 AM 09:00:30 AM 09:00:31 AM	
Summary Log           Maint Id         C           102 UNITS_1         UNITS_1           102 UNITS_1         102 UNITS_1           102 UNITS_1         102 UNITS_1           102 UNITS_1         102 UNITS_1           102 UNITS_1         102 UNITS_1	Detailed Log Object UBE CUBE CUBE CUBE CUBE CUBE CUBE CUBE CUBE CUBE CUBE CUBE CUBE	Object Type E E E E E E E E E E	Record Log Partition P9:CY2000 P9:CY2000 P8:CY2000 P8:CY2000 P8:CY2000 P8:CY2000	Operat 6 LOAD - GENE 6 SOLVE 6 UPDATE 5 LOAD - GENE 5 SOLVE 5 SOLVE 5 UPDATE	tion RATED SQL RATED SQL	Start Date 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10	09:00:28 AM 09:00:29 AM 09:00:29 AM 09:00:30 AM 09:00:30 AM 09:00:30 AM	09:00:29 AM 09:00:30 AM 09:00:30 AM 09:00:31 AM 09:00:31 AM	
Maint Id         O           102 UNITS         102 UNITS	Detailed Log Object UE CUBE CUE CUBE CUE CUBE CUE CUBE CUE CUBE CUE CUBE CUE CUBE CUE	Dbject Type E E E E E E E E E E E E	Partition           P9:CY200           P9:CY200           P9:CY200           P9:CY200           P8:CY200           P8:CY200           P8:CY200           P8:CY200           P8:CY200           P8:CY200	Opera 6 LOAD - GENE 6 SOLVE 6 UPDATE 5 LOAD 5 LOAD - GENE 5 SOLVE 5 UPDATE 4 LOAD	ile Log Nion RATED SQL RATED SQL	Start Date 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10	09:00:28 AM 09:00:29 AM 09:00:29 AM 09:00:30 AM 09:00:30 AM 09:00:30 AM 09:00:31 AM	09:00:29 AM 09:00:30 AM 09:00:30 AM 09:00:31 AM 09:00:31 AM	
Summary Log           Maint Id         C           102 UNITS         C	Detailed Log Dbject UB CUBE CUB CUBE CUB CUBE CUB CUBE CUB CUBE CUB CUBE CUB CUBE CUB CUBE CUB CUBE CUB	Dbject Type E E E E E E E E E E E E E E E E E E E	Record Log Partition P9:CY2000 P9:CY2000 P9:CY2000 P8:CY2000 P8:CY2000 P8:CY2000 P8:CY2000 P8:CY2000 P7:CY2000	Operation Operation	IIE Log Ition RATED SQL RATED SQL RATED SQL	Start Date 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10	09:00:28 AM 09:00:29 AM 09:00:29 AM 09:00:30 AM 09:00:30 AM 09:00:30 AM 09:00:31 AM	09:00:29 AM 09:00:30 AM 09:00:30 AM 09:00:31 AM 09:00:31 AM 09:00:32 AM	
Summary Log           Maint Id         C           102 UNITS           102 UNITS	Detailed Log bbject U CUBE CUE CUBE CUE CUBE CUE CUBE CUE CUBE CUE CUBE CUE CUBE CUE CUBE CUE CUBE CUE	Dbject Type E E E E E E E E E E E E E E E E E E E	Partition           P9:CY200           P9:CY200           P9:CY200           P9:CY200           P8:CY200           P8:CY200           P8:CY200           P8:CY200           P8:CY200           P7:CY200           P7:CY200           P7:CY200           P7:CY200	Operation Operation	IIE Log IIIE Log RATED SQL RATED SQL RATED SQL	Start Date 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10	09:00:28 AM 09:00:29 AM 09:00:29 AM 09:00:30 AM 09:00:30 AM 09:00:30 AM 09:00:31 AM 09:00:31 AM	09:00:29 AM 09:00:30 AM 09:00:30 AM 09:00:31 AM 09:00:31 AM 09:00:32 AM	
Summary Log     Maint Id     O     102 UNITS_	Detailed Log Dbject CUB CUBE CUB	Dbject Type E E E E E E E E E E E E E E E E	Partition           P9:CY200           P9:CY200           P9:CY200           P9:CY200           P8:CY200           P8:CY200           P8:CY200           P8:CY200           P8:CY200           P7:CY200           P7:CY200           P7:CY200           P7:CY200	Operation           6         LOAD - CENEI           6         SOLVE           6         UPDATE           5         LOAD           5         LOAD - CENEI           5         LOAD - CENEI           4         LOAD - CENEI           4         LOAD - CENEI           4         SOLVE           4         SOLVE           4         SOLVE	IIE Log IIIE Log RATED SQL RATED SQL RATED SQL	Start Date 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10 26-MAY-10	09:00:28 AM 09:00:29 AM 09:00:29 AM 09:00:30 AM 09:00:30 AM 09:00:31 AM 09:00:31 AM 09:00:31 AM	09:00:29 AM 09:00:30 AM 09:00:30 AM 09:00:31 AM 09:00:31 AM 09:00:32 AM 09:00:32 AM	

Figure 3–18 Maintenance Log for the Units Cube

## Displaying the Data in a Cube

After loading a cube, you can display the data for your business measures in Analytic Workspace Manager.

#### To display the data in a cube:

- 1. In the navigation tree, right-click the cube.
- 2. Choose View Data from the shortcut menu.

The Measure Data Viewer displays the selected measure in a crosstab at the top of the page and a graph at the bottom of the page. On the crosstab, you can expand and collapse the dimension hierarchies that label the rows and columns. You can also change the location of a dimension by pivoting or swapping it. If you want, you can use multiple dimensions to label the columns and rows, by nesting one dimension under another.

#### To change the default display:

- To pivot, drag a dimension from one location and drop it at another location, usually above or below another dimension.
- To swap dimensions, drag and drop one dimension directly over another dimension, so they exchange locations.

To make extensive changes to the selection of data, choose **Query Builder** from the File menu.

Figure 3–19 shows the Units cube in the Measure Viewer.

	otal Product 👻 🛛	Channel Total Cha	annel 👻		
<u>►</u>		2006			
2222	Units	Sales	Cost		
Total Customer	584 979 00	140,138,317.39	129 113 769 97		
North America	338,222.00	71,893,281.76			
Asia Pacific	143,533.00	52,736,294.71			
Europe	103,174.00	15,508,740.92	14,378,011.34		
nsSerif 🔻 10 🔽	BiU	E = = 6 [	73 Tex hr. 🗉	··· • •	
50M CT	<u> </u>				
40M					
20M					
20M					North America
40M 20M 00M 80M			1		Total Customer North America Asia Pacific Europe
20M 00M 80M					North America
20M					North America
20M					North America

Figure 3–19 Displaying the Units Cube

## **Displaying the Cube View Descriptions**

The Maintenance Wizard automatically generates relational views of a cube. Chapter 4 describes these views and explains how to query them.

Figure 3–20 shows the description of the relational view of the Units cube.

Figure 3–20 Description of the Units Cube View

ie <u>w</u> Name:	UNITS_CL	JBE_VIEW		
Column Nar	ne	Data Type	Object Type	Dimension
TIME		VARCHAR2	DIMENSION	TIME
HANNEL		VARCHAR2	DIMENSION	CHANNEL
USTOMER		VARCHAR2	DIMENSION	CUSTOMER
RODUCT		VARCHAR2	DIMENSION	PRODUCT
JNITS		NUMBER	MEASURE	
ALES .		NUMBER	MEASURE	
IOST		NUMBER	MEASURE	

## **Choosing a Data Maintenance Method**

While developing a dimensional model of your data, mapping and loading each object immediately after you create it is a good idea. That way, you can detect and correct any errors that you made to the object definition or the mapping.

However, in a production environment, you want to perform routine maintenance as quickly and easily as possible. For this stage, you can choose among data maintenance methods.

You can refresh all cubes using the Maintenance Wizard. This wizard enables you to refresh a cube immediately, or submit the refresh as a job to the Oracle job queue, or generate a PL/SQL script. You can run the script manually or using a scheduling utility, such as Oracle Enterprise Manager Scheduler or the DBMS\_SCHEDULER PL/SQL package.

The generated script calls the BUILD procedure of the DBMS\_CUBE PL/SQL package. You can modify this script or develop one from the start using this package.

The data for a partitioned cube is loaded and aggregated in parallel when multiple processes have been allocated to the build. You are able to see this in the build log.

In addition, each cube can support these data maintenance methods:

- Custom cube scripts
- Maintenance scripts
- Cube materialized views

If you are defining cubes to replace existing materialized views, then you use the materialized views as an integral part of data maintenance. Materialized view capabilities restrict the types of analytics that can be performed by a custom cube script.

#### See Also:

- "Maintenance Logs" on page 7-5
- "Parallelism" on page 7-7

## Creating and Executing Custom Cube Scripts

A cube script is an ordered list of steps that prepare a cube for querying. Each step represents a particular data transformation. By specifying the order in which these steps are performed, you can allow for interdependencies.

You can choose from these step types:

- Clear Data: Clears the data from the entire cube, from selected measures, or from selected portions of the cube. You can clear just the detail data (called leaves) for a fast refresh, just the aggregate data, or both for a complete refresh. Clearing old data values is typically done before loading new values.
- Load: Loads the data from the source tables into the cube. You can load all measures in the cube or just selected measures.
- **Aggregation**: Generates aggregate values using the rules defined for the cube. You can aggregate the entire cube, selected measures, or selected portions of the cube.
- Analyze: Generates optimizer statistics, which can improve the performance of some types of queries. For more information, see "Analyzing Cubes and Dimensions" on page 7-10. Generating statistics is typically done immediately after data maintenance.
- OLAP DML: Executes a command or program in the OLAP DML.
- PL/SQL: Executes a PL/SQL command or script. You can run a PL/SQL script, for example, at the beginning of data maintenance to initiate a refresh of the relational source tables.

If a cube is used to support advanced analytics in a cube script, then it cannot be enhanced as a cube materialized view, as described in "Adding Materialized View Capability to a Cube" on page 3-28. In this case, you are responsible for detecting when the data in the cube is stale and must be refreshed.

#### **Creating Cube Scripts**

To create a cube script:

- 1. Expand the folder for a cube that is not defined as a cube materialized view.
- 2. Right-click Cube Scripts, then choose Create Cube Script.

The Create Cube Script dialog box is displayed.

- **3.** On the General tab, enter a name for the cube script.
- 4. To create a step, click New Step.
- 5. Choose the type of step.

The New Step dialog box is displayed for that type of step.

6. Complete the tabs, then click OK.

The step is listed on the Cube Script General tab.

7. Click Create.

The cube script appears as an item in the Cube Script folder.

- **8.** To run the cube script:
  - **a.** Right-click the cube script on the navigation tree, and choose **Run Cube Script**.

The Maintenance Wizard opens.

- **b.** Follow the steps of the wizard.
- c. To view the results, right-click the cube and choose View Data.

Figure 3–21 shows the Create Cube Script dialog box, in which several steps have been defined.

Figure 3–21 Creating a Cube Script

General	]				
Specify (	eneral Cube Script Information for UNITS_CUBE				
<u>N</u> ame:	CUSTOM_MAINTENANCE_SCRIPT				
	ult Script for this cube ne Cube Script by creating and ordering processing steps: ript:				
Step	Type				
1	Clear Data	•			
2	Load				
3	Analyze	•			
,	➡ Ne <u>w</u> Step Edi <u>t</u> Step D <u>e</u> lete Step				

## **Running a Cube Script**

Each cube automatically has a default cube script named LOAD\_AND\_AGGREGATE that loads the data and aggregates it using the rules defined on the cube. You can define any number of additional scripts and designate one as the default cube script. All methods of refreshing a cube execute the default cube script. You can execute other cube scripts manually using the Maintenance Wizard.

#### To manually run a custom cube script:

- 1. Expand the Cube Scripts folder for the cube.
- **2.** Right-click the cube script and choose Run Cube Script to open the Maintenance Wizard.
- 3. Follow the steps of the Maintenance Wizard.

#### To run a custom cube script as the default script:

- **1.** Expand the Cube Scripts folder for the cube.
- **2.** Select the cube script so the General tab is displayed.
- **3.** Select Default Script For This Cube and click Apply.
- **4.** Open the Maintenance Wizard anywhere on the navigation tree and select the cube.
- 5. Follow the steps of the Maintenance Wizard.

#### To run a cube script as a step in a maintenance script:

- **1.** Create a maintenance script.
- **2.** Add the cube script as a step.
- **3.** Run the maintenance script.

## **Creating and Executing Maintenance Scripts**

A maintenance script is an ordered list of steps for maintaining multiple cubes in a schema. By using a maintenance script, you can manage interdependencies among the cubes.

To load and aggregate a cube or a dimension, add it as a step. For more control over the maintenance of a particular cube or dimension, either create a cube script or enter the individual steps directly into the maintenance script:

- Clear Data
- Load
- Aggregation
- Analyze
- OLAP DML
- PL/SQL

These are the same steps described in "Creating and Executing Custom Cube Scripts" on page 3-25.

#### **Creating Maintenance Scripts**

To create a maintenance script:

- 1. In the navigation tree, right-click Maintenance Scripts, then choose **Create Maintenance Script** to display the Create Maintenance Script dialog box.
- 2. Enter the name, labels, and description on the General tab.
- 3. To create a new step, click Add, then select the type of step from the list.
- **4.** Create additional steps as desired. You can edit, delete, or re-order the steps at any time.
- **5.** Click **Create**. The new maintenance script appears as an object in the Maintenance Scripts folder.

Figure 3–22 shows the General tab of the Create Maintenance Script dialog box.

Figure 3–22 Creating a Maintenance Script

lame:	GLOBAL_MAINTENANCE	GLOBAL_MAINTENANCE				
hort Lai	bel: Global Maintenance	Global Maintenance				
ong Lał	bel: Global Maintenance					
escript <u>)</u>	tion: Global Maintenance					
<u>l</u> aintena	he Maintenance Script by adding dimer ance Script:		_			
<u>1</u> aintena Step	ance Script: Object	Description	Туре			
<u>f</u> aintena Step 1	ance Script: Object \$1GLOBAL.TIME	Description	- Type Dimension			
<u>f</u> aintena Step 1 2	ance Script: Object \$J GLOBAL.TIME \$J GLOBAL.CHANNEL	Description	Type Dimension Dimension			
<u>f</u> aintena Step 1	ance Script: Object \$1GLOBAL.TIME \$1GLOBAL.CHANNEL \$1GLOBAL.CHANNEL	Description Time Channel Customer	- Type Dimension			
<u>f</u> aintena Step 1 2	ance Script: Object StGLOBAL.TIME StGLOBAL.CHANNEL StGLOBAL.CUSTOMER StGLOBAL.PRODUCT	Description Time Channel	Type Dimension Dimension			
<u>f</u> aintena Step 1 2 3	ance Script: Object \$1GLOBAL.TIME \$1GLOBAL.CHANNEL \$1GLOBAL.CHANNEL	Description Time Channel Customer	Type Dimension Dimension Dimension			

#### **Running Maintenance Scripts**

To run a maintenance script:

- **1.** Expand the Maintenance Scripts folder.
- 2. Right-click the script, then choose **Run Maintenance Script**.
- **3.** The Maintenance Wizard opens.
- **4.** Follow the steps of the Maintenance Wizard.

#### Adding Materialized View Capability to a Cube

Oracle OLAP cubes can be enhanced with materialized view capabilities. Cubes can be incrementally refreshed through the Oracle Database materialized view subsystem, and they can serve as targets for transparent rewrite of queries against the source tables. A cube that has been enhanced in this way is called a **cube materialized view**.

The OLAP dimensions associated with a cube materialized view are also defined with materialized view capabilities.

A cube must conform to these requirements, before it can be designated as a cube materialized view:

- All dimensions of the cube have at least one level and one level-based hierarchy. Ragged and skip-level hierarchies are not supported. The dimensions must be mapped.
- All dimensions of the cube use the same aggregation operator, which is either SUM, MIN, or MAX.
- The cube has one or more dimensions and one or more measures.
- The cube is fully defined and mapped. For example, if the cube has five measures, then all five are mapped to the source tables.
- The data type of the cube is NUMBER, VARCHAR2, NVARCHAR2, or DATE.
- The source detail tables support dimension and rely constraints. If they have not been defined, then use the Relational Schema Advisor to generate a script that defines them on the detail tables.
- The cube is compressed.
- The cube can be enriched with calculated measures, but it cannot support more advanced analytics in a cube script.

See Also: "Cube Materialized Views" on page 7-16

#### To add materialized view capabilities:

**1.** In the navigation tree, select a cube.

The property sheets for the cube are displayed.

- **2.** Choose the Materialized Views tab.
- **3.** Review the checklist and, if some tests failed, fix the cause of the problem.

You cannot define a cube materialized view until the cube is valid.

**4.** For automatic refresh, complete just the top half page. For query rewrite, complete the entire page.

Click **Help** for information about the choices on this page.

5. Click Apply.

The cube materialized views appear in the same schema as the analytic workspace. A materialized view is created for the cube and each of its dimensions. Unlike traditional materialized views, cube materialized views do not use relational tables to store data; the data is stored in the backing cube. A CB\$ prefix identifies the tables as cube materialized views.

The initial state of a new materialized view is invalid, so it does not support query rewrite until after it is refreshed. You can specify the first refresh time on the Materialized View tab of the cube, or you can run the Maintenance Wizard.

Figure 3–23 shows the Materialized View tab of the Units Cube.

	Aggregation	Par	titioning Storage M	aterialized Views	
Choose	this option to	mana	ge refresh of the Cube wit	h the Materialized View refresh system	
Enabl	le Materialized	View F	lefresh of the Cube		
Choose how and when to refresh of the Cube with the Materialized View refresh system					
efresh	Method: For	ce	Refresh M <u>o</u> de: On E	Demand	
onstrai	ints: 💿 T	'r <u>u</u> steo	Enfo <u>r</u> ced		
— — Choose		nema A	dvisor to learn how to alt o the cube organized mat		lational Schema Ad <u>v</u> isor
— — Choose	Relational Sch	nema A			Ilational Schema Ad <u>v</u> isor
Choose the cub	Relational Sch	iema A write t		erialized view.	
Choose the cub Comp	Relational Sch e and query re	nema A write t list	o the cube organized mat Materialized View details	erialized view.	
Choose the cub Comp	e and query re atibility Check	iema A write t list Objec	o the cube organized mat Materialized View details	erialized view.	
Choose the cub Comp Status	atibility Check Required for Rewrite Refresh	iema A write t list Objec UNITS TIME	o the cube organized mat Materialized View details :t _CUBE	erialized view.	
Choose the cub Comp Status	Relational Sch e and query re atibility Check Required for Rewrite Refresh Refresh	list Objec UNITS TIME CHAN	o the cube organized mat Materialized View details :t _CUBE INEL	erialized view. Check User must have create Materialized View privileg Dimension Materialized View has already been c Dimension Materialized View has already been c	
Choose the cub Comp Status	Relational Sch e and query re atibility Check Required for Refresh Refresh Refresh	list Objec UNITS TIME CHAN CUST	o the cube organized mat Materialized View details :t :UBE INEL OMER	erialized view. Check User must have create Materialized View privileg Dimension Materialized View has already been c Dimension Materialized View has already been c	ge reated reated reated
Choose the cub Comp Status	Relational Sch e and query re atibility Check Required for Rewrite Refresh Refresh Refresh Refresh	Iist Objec UNITS CHAN CUST PROD	o the cube organized mat Materialized View details :t :_CUBE INEL OMER UCT	erialized view. Check User must have create Materialized View privileg Dimension Materialized View has already been c	ge reated reated reated
Choose the cub Comp Status	Relational Sch e and query re atibility Check Required for Refresh Refresh Refresh	list Objec UNITS TIME CHAN CUST PROD	o the cube organized mat Materialized View details :t :UBE INEL OMER	erialized view. Check User must have create Materialized View privileg Dimension Materialized View has already been c Dimension Materialized View has already been c	ge reated reated reated

Figure 3–23 Defining a Materialized View

## **Supporting Multiple Languages**

A single analytic workspace can support multiple languages. This support enables users of OLAP applications and tools to view the metadata in their native languages. For example, you can provide translations for the display names of measures, cubes, and dimensions. You can also map attributes to multiple columns, one for each language.

The number and choice of languages is restricted only by the database character set and your ability to provide translated text. Languages can be added or removed at any time.

#### To add support for multiple languages:

- 1. In the navigation tree, expand the folder for the analytic workspace.
- 2. Select Languages to display its property page.
- 3. On the General tab, click Modify Languages.
- **4.** On the Modify Languages dialog box, select the languages that the analytic workspace must support. Use the shuttle keys to move them to the Selected Languages box.
- 5. Click **OK** to return to the Languages property page.
- **6.** Enter the translations of the various labels and descriptions. Each language has a column where you can enter this information.
- **7.** For each dimension, open the Mappings window. Map the attributes to the source columns for each language.

Figure 3–24 shows the addition of French to the analytic workspace.

	AMERICAN	FRENCH
🔂 Dimensions:		
□ \$1 CHANNEL		
😪Long Label	Channel	La Manche De Ventes
🐔Short Label	Channel	La Manche De Ventes
Content Conten	Channel	La Manche De Ventes
🖃 🚊 Levels:		
□ ∰ CHANNEL		
😪Long Label	Channel	La Manche De Ventes
Short Label	Channel	La Manche De Ventes
Contraction 🐔	Channel	La Manche De Ventes
⊡∰TOTAL		
🔍 🧠 Long Label	Total	Totale
Short Label	Total	Totale
Cescription 🎨	Total	Totale
🗆 🚘 Hierarchies:		
🗆 📤 PRIMARY		
🧠Long Label	Primary	Primaire
🧠Short Label	Primary	Primaire
Contraction 😪	Primary	Primaire
🗆 🔜 Attributes:		
□ ↓ LONG_DESCRIPTION		
😪Long Label	Long Description	Description Longue
🎭Short Label	Long Description	Description Longue
Contraction 😪	Long Description	Description Longue
□ ↓ SHORT_DESCRIPTION		
🎭Long Label	Short Description	Description Courte
🎭Short Label	Short Description	Description Courte
Contraction 😪	Short Description	Description Courte
□ ↓ CHANNEL_TOTAL_ID		
😪Long Label	Total	Totale
🛸 Short Label	Total	Totale

Figure 3–24 Adding a Language

## **Defining Measure Folders**

Measure folders organize and label groups of measures. Users may have access to several analytic workspaces or relational schemas with measures named Sales or Costs, and measure folders provide a way for applications to differentiate among them.

#### To create a measure folder:

- **1.** Expand the folder for the analytic workspace.
- **2.** Right-click Measure Folders, then choose **Create Measure Folder** from the shortcut menu.
- 3. Complete the General tab of the Create Measure Folder dialog box.

Click **Help** for specific information about these choices.

The measure folder appears in the navigation tree under Measure Folders. You can also create subfolders.

Figure 3–25 shows creation of a measure folder.

General		
Specify Gene	ral Measure Folder Information	
<u>N</u> ame:	GLOBAL_MEASURES	
Short Label:	Global Measures	
Long Label:	Global Measures	
Description:	Global Measures	
<u>A</u> vailable Mea	sures:	Selected Measures:
		PRICE_COST_CUBE.COST PRICE_COST_CUBE.PRICE
		UNITS_CUBE.COST
		UNITS_CUBE.SALES

Figure 3–25 Creating a Measure Folder

## Using Templates to Re-Create Dimensional Objects

Analytic Workspace Manager enables you to save all or part of the data model as a text file. This text file contains the XML definitions of the dimensional objects, such as dimensions, levels, hierarchies, attributes, and measures. Only the metadata is saved, not the data. Templates are small files, so you can easily distribute them by email or on a Web site, just as the templates for Global and Sales History are distributed on the Oracle Web site. To re-create the dimensional objects, you simply identify the templates in Analytic Workspace Manager.

You can save the following types of objects as XML templates:

- Analytic workspace: Saves all dimensional objects. You can save measure folders only by saving the complete analytic workspace.
- Dimension: Saves the dimension and its levels, hierarchies, attributes, and mappings.
- Cube: Saves the cube and its measures, calculated measures, cube scripts, and mappings.

You can save the template anywhere on your local system.

#### To create a template:

 In the navigation tree, right-click an analytic workspace, a dimension, or a cube, and choose Save object to Template.

To re-create an analytic workspace from a template:

 In the navigation tree, right-click Analytic Workspaces and choose Create Analytic Workspace From Template.

#### To add or modify a dimension or a cube using a template:

- 1. Create or open an analytic workspace.
- In the navigation tree, right-click Dimensions or Cubes and choose Create *object* From Template. To overwrite the metadata for an existing dimension or cube, select Modify Existing Objects on the Options tab.

4

# **Querying Dimensional Objects**

Oracle OLAP adds power to your SQL applications by providing extensive analytic content and fast query response times. A SQL query interface enables any application to query cubes and dimensions without any knowledge of OLAP.

The OLAP option automatically generates a set of relational views on cubes, dimensions, and hierarchies. SQL applications query these views to display the information-rich contents of these objects to analysts and decision makers. You can also create custom views that follow the structure expected by your applications, using the system-generated views like base tables.

In this chapter, you learn the basic methods for querying dimensional objects in SQL. It contains the following topics:

- Exploring the OLAP Views
- Creating Basic Queries
- Creating Hierarchical Queries
- Using Calculations in Queries
- Using Attributes for Aggregation
- Viewing Execution Plans
- Querying the Data Dictionary

#### See Also:

- "Developing Reports and Dashboards Using SQL Tools and Application Builders" on page 1-3 for a sample dashboard created using Oracle Application Express
- "Overview of the Dimensional Data Model" on page 1-5 for a discussion of cubes, dimensions, and hierarchies

## Exploring the OLAP Views

The system-generated views are created in the same schema as the analytic workspace. Oracle OLAP provides three types of views:

- Cube views
- Dimension views
- Hierarchy views

These views are related in the same way as fact and dimension tables in a star schema. Cube views serve the same function as fact tables, and hierarchy views and dimension views serve the same function as dimension tables. Typical queries join a cube view with either a hierarchy view or a dimension view.

## **Cube Views**

Each cube has a cube view that presents the data for all the measures and calculated measures in the cube. You can use a cube view like a fact table in a star or snowflake schema. However, the cube view contains all the summary data in addition to the detail level data.

#### **Discovering the Names of the Cube Views**

The default name for a cube view is *cube\_VIEW*. To find the view for UNITS\_CUBE in your schema, you might issue a query like this one:

SELECT view\_name FROM user\_views WHERE view\_name LIKE 'UNITS\_CUBE%';

VIEW\_NAME ------UNITS\_CUBE\_VIEW

The next query returns the names of all the cube views in your schema from USER\_ CUBE\_VIEWS:

SELECT view\_name FROM user\_cube\_views;

VIEW\_NAME ------UNITS\_CUBE\_VIEW PRICE\_CUBE\_VIEW

#### Discovering the Columns of a Cube View

Like a fact table, a cube view contains a column for each measure, calculated measure, and dimension in the cube. In the following example, UNITS\_CUBE\_VIEW has columns for the SALES, UNITS, and COST measures, for several calculated measures on SALES, and for the TIME, CUSTOMER, PRODUCT, and CHANNEL dimensions.

DESCRIBE units\_cube\_view

Name	Null?	Туре
SALES		NUMBER
UNITS		NUMBER
COST		NUMBER
SALES_PP		NUMBER
SALES_CHG_PP		NUMBER
SALES_PCTCHG_PP		NUMBER
SALES_PROD_SHARE_PARENT		NUMBER
SALES_PROD_SHARE_TOTAL		NUMBER
SALES_PROD_RANK_PARENT_PP		NUMBER
TIME		VARCHAR2(100)
CUSTOMER		VARCHAR2(100)
PRODUCT		VARCHAR2(100)
CHANNEL		VARCHAR2(100)

The USER\_CUBE\_VIEW\_COLUMNS data dictionary view describes the columns of a cube view, as shown by the following query.

COLUMN_NAME	COLUMN_TYPE
SALES	MEASURE
UNITS	MEASURE
COST	MEASURE
SALES_PP	MEASURE
SALES_CHG_PP	MEASURE
SALES_PCTCHG_PP	MEASURE
SALES_PROD_SHARE_PARENT	MEASURE
SALES_PROD_SHARE_TOTAL	MEASURE
SALES_PROD_RANK_PARENT_PP	MEASURE
TIME	KEY
CUSTOMER	KEY
PRODUCT	KEY
CHANNEL	KEY

SELECT column\_name, column\_type FROM user\_cube\_view\_columns
 WHERE view\_name = 'UNITS\_CUBE\_VIEW';

13 rows selected.

#### Displaying the Contents of a Cube View

You can display the contents of a cube view quickly with a query like this one. All levels of the data are contained in the cube, from the detail level to the top.

SELECT sales, units, time, customer, product, channel
FROM units\_cube\_view WHERE ROWNUM < 15;</pre>

SALES	UNITS	TIME	CUSTOMER	PRODUCT	CHANNEL
1120292752	4000968	TOTAL	TOTAL	TOTAL	TOTAL
134109248	330425	CY1999	TOTAL	TOTAL	TOTAL
130276514		CY2003	TOTAL	TOTAL	TOTAL
100870877		CY1998	TOTAL	TOTAL	TOTAL
136986572		CY2005	TOTAL	TOTAL	TOTAL
140138317		CY2006	TOTAL	TOTAL	TOTAL
144290686		CY2004	TOTAL	TOTAL	TOTAL
124173522		CY2000	TOTAL	TOTAL	TOTAL
92515295		CY2002	TOTAL	TOTAL	TOTAL
116931722		CY2001	TOTAL	TOTAL	TOTAL
31522409.5		CY2000.Q1	TOTAL	TOTAL	TOTAL
27798426.6		CY2001.Q2	TOTAL	TOTAL	TOTAL
29691668.2		CY2001.Q3	TOTAL	TOTAL	TOTAL
32617248.6		CY2005.Q3	TOTAL	TOTAL	TOTAL

14 rows selected.

## **Dimension and Hierarchy Views**

Each dimension has one dimension view plus a hierarchy view for each hierarchy associated with the dimension. For example, a Time dimension might have these three views:

- Time dimension view
- Calendar hierarchy view
- Fiscal hierarchy view

You can use dimension views and hierarchy views like dimension tables in a star schema.

#### **Discovering the Names of Dimension and Hierarchy Views**

USER\_CUBE\_DIM\_VIEWS identifies the dimension views for all dimensions. The default name for a dimension view is *dimension\_*VIEW.

SELECT \* FROM user\_cube\_dim\_views;

VIEW_NAME
PRODUCT_VIEW
CUSTOMER_VIEW
CHANNEL_VIEW
TIME_VIEW

USER\_CUBE\_HIER\_VIEWS identifies the hierarchy views for all the dimensions. For a hierarchy view, the default name is *dimension\_hierarchy\_*VIEW. The following query returns the dimension, hierarchy, and view names.

SELECT \* FROM user\_cube\_hier\_views ORDER BY dimension\_name;

#### Discovering the Columns of a Dimension View

Like a dimension table, a dimension view contains a key column, level name, level keys for every level of every hierarchy associated with the dimension, and attribute columns. In the following example, TIME\_VIEW has a column for the dimension keys, the level name, and the dimension attributes.

Name	Null?	Туре
DIM_KEY		VARCHAR2(100)
LEVEL_NAME		VARCHAR2(30)
DIM_ORDER		NUMBER
END_DATE		DATE
LONG_DESCRIPTION		VARCHAR2(100)
SHORT_DESCRIPTION		VARCHAR2(100)
TIME_SPAN		NUMBER

USER\_CUBE\_DIM\_VIEW\_COLUMNS describes the information in each column, as shown in this query.

SELECT column\_name, column\_type FROM user\_cube\_dim\_view\_columns
 WHERE view\_name ='TIME\_VIEW';

COLUMN_NAME	COLUMN_TYPE
DIM_KEY	KEY
LEVEL_NAME	LEVEL_NAME
DIM_ORDER	DIM_ORDER
END_DATE	ATTRIBUTE
TIME_SPAN	ATTRIBUTE
LONG_DESCRIPTION	ATTRIBUTE
SHORT_DESCRIPTION	ATTRIBUTE

#### Displaying the Contents of a Dimension View

The following query displays the level and attributes of each dimension key.

SELECT dim\_key, level\_name, long\_description description, time\_span, end\_date
 FROM time\_view WHERE dim\_key LIKE '%2005%';

DIM_KEY	LEVEL_NAME	DESCRIPTION	TIME_SPAN	END_DATE
CY2005	CALENDAR_YEAR	2005	365	31-DEC-05
CY2005.Q2	CALENDAR_QUARTER	Q2.05	91	30-JUN-05
CY2005.Q4	CALENDAR_QUARTER	Q4.05	92	31-DEC-05
CY2005.Q3	CALENDAR_QUARTER	Q3.05	92	30-SEP-05
CY2005.Q1	CALENDAR_QUARTER	Q1.05	90	31-MAR-05
2005.01	MONTH	JAN-05	31	31-JAN-05
2005.05	MONTH	MAY-05	31	31-MAY-05
2005.07	MONTH	JUL-05	31	31-JUL-05
2005.03	MONTH	MAR-05	31	31-MAR-05
2005.04	MONTH	APR-05	30	30-APR-05
2005.08	MONTH	AUG-05	31	31-AUG-05
2005.09	MONTH	SEP-05	30	30-SEP-05
2005.02	MONTH	FEB-05	28	28-FEB-05
2005.11	MONTH	NOV-05	30	30-NOV-05
2005.06	MONTH	JUN-05	30	30-JUN-05
2005.10	MONTH	OCT-05	31	31-OCT-05
2005.12	MONTH	DEC-05	31	31-DEC-05
FY2005	FISCAL_YEAR	FY2005	365	30-JUN-05
FY2005.Q4	FISCAL_QUARTER	Q4 FY-05	91	30-JUN-05
FY2005.Q1	FISCAL_QUARTER	Q1 FY-05	92	30-SEP-04
FY2005.Q2	FISCAL_QUARTER	Q2 FY-05	92	31-DEC-04
FY2005.Q3	FISCAL_QUARTER	Q3 FY-05	90	31-MAR-05

22 rows selected.

#### **Discovering the Columns of a Hierarchy View**

Like the dimension views, the hierarchy views also contain columns for the dimension key, level name, and level keys. However, all of the rows and columns are associated with the dimension keys that belong to the hierarchy.

DESCRIBE time_calendar_view Name	Null?	Туре
DIM_KEY		VARCHAR2(100)
LEVEL_NAME		VARCHAR2(30)
DIM_ORDER		NUMBER
HIER_ORDER		NUMBER
LONG_DESCRIPTION		VARCHAR2(100)
SHORT_DESCRIPTION		VARCHAR2(100)
END_DATE		DATE
TIME_SPAN		NUMBER
PARENT		VARCHAR2(100)
TOTAL		VARCHAR2(100)
CALENDAR_YEAR		VARCHAR2(100)
CALENDAR_QUARTER		VARCHAR2(100)
MONTH		VARCHAR2(100)

#### **Displaying the Contents of a Hierarchy View**

The following query displays the dimension keys, parent key, and the full ancestry for calendar year 2005.

SELECT dim\_key, long\_description description, parent, calendar\_year year, calendar\_quarter quarter, month FROM time\_calendar\_view WHERE calendar\_year='CY2005' ORDER BY level\_name, end\_date;

DIM_KEY	DESCRIPTION	PARENT	YEAR	QUARTER	MONTH
CY2005.Q1	Q1.05	CY2005	CY2005	CY2005.Q1	
CY2005.Q2	Q2.05	CY2005	CY2005	CY2005.Q2	
CY2005.Q3	Q3.05	CY2005	CY2005	CY2005.Q3	
CY2005.Q4	Q4.05	CY2005	CY2005	CY2005.Q4	
CY2005	2005	TOTAL	CY2005		
2005.01	JAN-05	CY2005.Q1	CY2005	CY2005.Q1	2005.01
2005.02	FEB-05	CY2005.Q1	CY2005	CY2005.Q1	2005.02
2005.03	MAR-05	CY2005.Q1	CY2005	CY2005.Q1	2005.03
2005.04	APR-05	CY2005.Q2	CY2005	CY2005.Q2	2005.04
2005.05	MAY-05	CY2005.Q2	CY2005	CY2005.Q2	2005.05
2005.06	JUN-05	CY2005.Q2	CY2005	CY2005.Q2	2005.06
2005.07	JUL-05	CY2005.Q3	CY2005	CY2005.Q3	2005.07
2005.08	AUG-05	CY2005.Q3	CY2005	CY2005.Q3	2005.08
2005.09	SEP-05	CY2005.Q3	CY2005	CY2005.Q3	2005.09
2005.10	OCT-05	CY2005.Q4	CY2005	CY2005.Q4	2005.10
2005.11	NOV-05	CY2005.Q4	CY2005	CY2005.Q4	2005.11
2005.12	DEC-05	CY2005.Q4	CY2005	CY2005.Q4	2005.12

17 rows selected.

## **Creating Basic Queries**

Querying a cube is similar to querying a star schema. In a star schema, you join a fact table to a dimension table. The fact table provides the numeric business measures, and the dimension table provides descriptive attributes that give meaning to the data. Similarly, you join a cube view with either a dimension view or a hierarchy view to provide fully identified and meaningful data to your users.

For dimensions with no hierarchies, use the dimension views in your queries. For dimensions with hierarchies, use the hierarchy views, because they contain more information than the dimension views.

When querying a cube, remember these guidelines:

Apply a filter to every dimension.

The cube contains both detail level and aggregated data. A query with an unfiltered dimension typically returns more data than users need, which negatively impacts performance.

• Let the cube aggregate the data.

Because the aggregations are calculated in the cube, a typical query does not need a GROUP BY clause. Simply select the aggregations you want by using the appropriate filters on the dimension keys or attributes.

## Applying a Filter to Every Dimension

To create a level filter, you must know the names of the dimension levels. You can easily acquire them by querying the dimension or hierarchy views:

SELECT DISTINCT level\_name FROM time\_calendar\_view;

LEVEL\_NAME ------CALENDAR\_YEAR CALENDAR\_QUARTER MONTH TOTAL

Several data dictionary views list the names of the levels. The following example queries USER\_CUBE\_HIER\_LEVELS.

```
SELECT level_name FROM user_cube_hier_levels
    WHERE dimension_name = 'TIME' AND hierarchy_name ='CALENDAR';
```

LEVEL\_NAME ------TOTAL CALENDAR\_YEAR CALENDAR\_QUARTER MONTH

To see the importance of applying a filter to every dimension, consider the query in Example 4–1, which has no filter on the time dimension.

#### Example 4–1 Displaying Aggregates at All Levels of Time

```
/* Select key descriptions and facts */
SELECT t.long_description time,
    ROUND(f.sales) sales
/* From dimension views and cube view */
 FROM time_calendar_view t,
    product_primary_view p,
    customer_shipments_view cu,
    channel_primary_view ch,
    units_cube_view f
/* No filter on Time */
 WHERE p.level_name = 'TOTAL'
    AND cu.level_name = 'TOTAL'
    AND ch.level_name = 'TOTAL'
/* Join dimension views to cube view */
    AND t.dim_key = f.time
    AND p.dim_key = f.product
    AND cu.dim_key = f.customer
    AND ch.dim_key = f.channel
 ORDER BY t.end_date;
```

Without a filter on the Time dimension, the query returns values for every level of time. This is more data than users typically want to see, and the volume of data returned can negatively impact performance.

TIME	SALES
JAN-98	8338545
FEB-98	7972132
Q1.98	24538588
MAR-98	8227911
APR-98	8470315
MAY-98	8160573
JUN-98	8362386
Q2.98	24993273
JUL-98	8296226
AUG-98	8377587
SEP-98	8406728
Q3.98	25080541
OCT-98	8316169
NOV-98	8984156
Q4.98	26258474
1998	100870877
	•

Now consider the results when a filter restricts Time to yearly data.

Example 4–2 shows a basic query. It selects the Sales measure from UNITS\_CUBE\_ VIEW, and joins the keys from the cube view to the hierarchy views to get descriptions of the keys.

#### Example 4–2 Basic Cube View Query

```
/* Select key descriptions and facts */
SELECT t.long_description time,
    ROUND(f.sales) sales
/* From dimension views and cube view */
 FROM time_calendar_view t,
    product_primary_view p,
    customer_shipments_view cu,
    channel_primary_view ch,
    units_cube_view f
/* Create level filters */
 WHERE t.level_name = 'CALENDAR_YEAR'
    AND p.level_name = 'TOTAL'
    AND cu.level_name = 'TOTAL'
    AND ch.level_name = 'TOTAL'
/* Join dimension views to cube view */
    AND t.dim_key = f.time
    AND p.dim_key = f.product
    AND cu.dim_key = f.customer
    AND ch.dim_key = f.channel
 ORDER BY t.end_date;
```

Example 4–2 selects the following rows. For CUSTOMER, PRODUCT, and CHANNEL, only one value is at the top level. TIME has a value for each calendar year.

TIME	SALES
1998	100870877
1999	134109248
2000	124173522
2001	116931722
2002	92515295

2003130276514200414429068620051369865722006140138317

Dimension attributes also provide a useful way to select the data for a query. The WHERE clause in Example 4–3 uses attributes values to filter all of the dimensions.

#### Example 4–3 Selecting Data with Attribute Filters

```
/* Select key descriptions and facts */
SELECT t.long_description time,
    p.long_description product,
    cu.long_description customer,
    ch.long_description channel,
    ROUND(f.sales) sales
/* From dimension views and cube view */
FROM time_calendar_view t,
    product_primary_view p,
    customer_shipments_view cu,
    channel_primary_view ch,
    units_cube_view f
/* Create attribute filters */
WHERE t.long_description in ('2005', '2006')
   AND p.package = 'Laptop Value Pack'
   AND cu.long_description LIKE '%Boston%'
   AND ch.long_description = 'Internet'
/* Join dimension views to cube view */
   AND t.dim key = f.time
   AND p.dim_key = f.product
   AND cu.dim_key = f.customer
   AND ch.dim_key = f.channel
ORDER BY time, customer;
```

The query selects two calendar years, the products in the Laptop Value Pack, the customers in Boston, and the Internet channel.

TIME	PRODUCT	CUSTOMER	CHANNEL	SALES
2005	Laptop carrying case	KOSH Entrpr Boston	Internet	5936
2005	56Kbps V.92 Type II Fax/Modem	KOSH Entrpr Boston	Internet	45285
2005	Internal 48X CD-ROM	KOSH Entrpr Boston	Internet	2828
2005	Standard Mouse	KOSH Entrpr Boston	Internet	638
2005	Envoy Standard	Warren Systems Boston	Internet	19359
2005	Laptop carrying case	Warren Systems Boston	Internet	13434
2005	Standard Mouse	Warren Systems Boston	Internet	130
2006	Standard Mouse	KOSH Entrpr Boston	Internet	555
2006	Laptop carrying case	KOSH Entrpr Boston	Internet	6357
2006	56Kbps V.92 Type II Fax/Modem	KOSH Entrpr Boston	Internet	38042
2006	Internal 48X CD-ROM	KOSH Entrpr Boston	Internet	3343
2006	Envoy Standard	Warren Systems Boston	Internet	24198
2006	Laptop carrying case	Warren Systems Boston	Internet	13153
2006	Standard Mouse	Warren Systems Boston	Internet	83

14 rows selected.

## Allowing the Cube to Aggregate the Data

A cube contains all of the aggregate data. As shown in this chapter, a query against a cube just selects the aggregate data. It does not calculate the values.

The following is a basic query against a fact table:

```
/* Querying a fact table */
SELECT t.calendar_year_dsc time,
    SUM(f.sales) sales
FROM time_dim t, units_fact f
WHERE t.calendar_year_dsc IN ('2005', '2006')
    AND t.month_id = f.month_id
GROUP BY t.calendar_year_dsc;
```

The next query fetches the exact same results from a cube using filters:

```
/* Querying a cube */
SELECT t.long_description time, f.sales sales
 FROM time_calendar_view t,
    product_primary_view p,
    customer_shipments_view cu,
    channel_primary_view ch,
    units_cube_view f
/* Apply filters to every dimension */
 WHERE t.long_description IN ('2005', '2006')
    AND p.level_name = 'TOTAL'
    AND cu.level_name = 'TOTAL'
    AND ch.level_name = 'TOTAL'
/* Join dimension views to cube view */
    AND t.dim_key = f.TIME
    AND p.dim_key = f.product
    AND cu.dim_key = f.customer
    AND ch.dim_key = f.channel
 ORDER BY time;
```

Both queries return these results:

TIME SALES -----2005 136986572 2006 140138317

The query against the cube does not compute the aggregate values with a SUM operator and GROUP BY clause. Because the aggregates exist in the cube, this would re-aggregate previously aggregated data. Instead, the query selects the aggregates directly from the cube and specifies the desired aggregates by applying the appropriate filter to each dimension.

### Query Processing

The most efficient queries allow the OLAP engine to filter the data, so that the minimum number of rows required by the query are returned to SQL.

The following are among the WHERE clause operations that are pushed into the OLAP engine for processing:

- =
- ! =
- >

- ∎ !>
- ∎ <
- !<
- ∎ IN
- NOT IN
- IS NULL
- LIKE
- NOT LIKE

The OLAP engine also processes nested character functions, including INSTR, LENGTH, NVL, LOWER, UPPER, LTRIM, RTRIM, TRIM, LPAD, RPAD, and SUBSTR.

SQL processes other operations and functions in the WHERE clause, and all operations in other parts of the SELECT syntax.

## **Creating Hierarchical Queries**

Drilling is an important capability in business analysis. In a dashboard or an application, users click a dimension key to change the selection of data. Decision makers frequently want to drill down to see the contributors to a data value, or drill up to see how a particular data value contributes to the whole. For example, the Boston regional sales manager might start at total Boston sales, drill down to see the contributions of each sales representative, then drill up to see how the Boston region contributes to the New England sales total.

The hierarchy views include a PARENT column that identifies the parent of every dimension key. This column encapsulates all of the hierarchical information of the dimension: If you know the parent of every key, then you can derive the ancestors, the children, and the descendants.

For level-based hierarchies, the LEVEL\_NAME column supplements this information by providing a convenient way to identify all the keys at the same depth in the hierarchy, from the top to the base. For value-based hierarchies, the PARENT column provides all the information about the hierarchy.

**See Also:** Chapter 6, "Developing Reports and Dashboards" about using bind variables to support drilling

#### Drilling Down to Children

You can use the PARENT column of a hierarchy view to select only the children of a particular value. The following WHERE clause selects the children of calendar year 2005.

```
/* Select children of calendar year 2005 */
WHERE t.parent = 'CY2005'
AND p.dim_key = 'TOTAL'
AND cu.dim_key = 'TOTAL'
AND ch.dim_key = 'TOTAL'
```

The query drills down from Year to Quarter. The four quarters Q1-05 to Q4-05 are the children of year CY2005 in the Calendar hierarchy.

TIME	SALES
Q1.05	31381338
Q2.05	37642741
Q3.05	32617249
Q4.05	35345244

### Drilling Up to Parents

The PARENT column of a hierarchy view identifies the parent of each dimension key. Columns of level keys identify the full heritage. The following WHERE clause selects the parent of a Time key based on its LONG\_DESCRIPTION attribute.

```
/* Select the parent of a Time key*/
WHERE t.dim_key =
   (SELECT DISTINCT parent
    FROM time_calendar_view
    WHERE long_description='JAN-05')
   AND p.dim_key= 'TOTAL'
   AND cu.dim_key = 'TOTAL'
   AND ch.dim_key = 'TOTAL'
```

The query drills up from Month to Quarter. The parent of month JAN-05 is the quarter Q1-05 in the Calendar hierarchy.

#### Drilling Down to Descendants

The following WHERE clause selects the descendants of calendar year 2005 by selecting the rows with a LEVEL\_NAME of MONTH and a CALENDAR\_YEAR of CY2005.

```
/* Select Time level and ancestor */
WHERE t.level_name = 'MONTH'
AND t.calendar_year = 'CY2005'
AND p.dim_key = 'TOTAL'
AND cu.dim_key = 'TOTAL'
AND ch.dim_key = 'TOTAL'
```

The query drills down two levels, from year to quarter to month. The 12 months Jan-05 to Dec-05 are the descendants of year 2005 in the Calendar hierarchy.

TIME SALES -----JAN-05 12093518 FEB-05 10103162 9184658 9185964 MAR-05 APR-05 MAY-05 11640216 JUN-05 16816561 JUL-05 11110903 AUG-05 9475807 SEP-05 12030538 ОСТ-05 11135032 NOV-05 11067754 DEC-05 13142459
## Drilling Up to Ancestors

The hierarchy views provide the full ancestry of each dimension key, as shown in "Displaying the Contents of a Hierarchy View" on page 4-6. The following WHERE clause uses the CALENDAR\_YEAR level key column to identify the ancestor of a MONTH dimension key.

```
/* Select the ancestor of a Time key based on its Long Description attribute */
WHERE t.dim_key =
  (SELECT calendar_year
    FROM time_calendar_view
    WHERE long_description = 'JAN-05')
AND p.dim_key = 'TOTAL'
AND cu.dim_key = 'TOTAL'
AND ch.dim_key = 'TOTAL'
```

The query drills up two levels from month to quarter to year. The ancestor of month Jan-05 is the year 2005 in the Calendar hierarchy.

# Using Calculations in Queries

A DBA can create calculated measures in Analytic Workspace Manager, so they are available to all applications. This not only simplifies application development, but ensures that all applications use the same name for the same calculation.

Nonetheless, you may want to develop queries that include your own calculations. In this case, you can use an inner query to select aggregate data from the cube, then perform calculations in an outer query. You can select data from cubes that use any type of aggregation operators, and you can use any functions or operators in the query. You must ensure only that you select the data from the cube at the appropriate levels for the calculation, and that the combination of operators in the cube and in the query create the calculation you want.

Example 4–4 shows a query that answers the question, What was the average sales of Sentinel Standard computers to Government customers for the third quarter of fiscal year 2005. UNITS\_CUBE is summed over all dimensions, so that FY2005.Q3 is a total for July, August, and September. The inner query extracts the data for these months, and the outer query uses the MIN, MAX, and AVG operator s and a GROUP BY clause to calculate the averages.

#### Example 4–4 Calculating Average Sales Across Customers

```
SELECT customer, ROUND(MIN(sales)) minimum, ROUND(MAX(sales)) maximum,
ROUND(AVG(sales)) average
FROM
(SELECT cu.long_description customer,
    f.sales sales
FROM time_fiscal_view t,
    product_primary_view p,
    customer_segment_view cu,
    channel_primary_view ch,
    units_cube_view f
WHERE t.parent = 'FY2005.Q3'
    AND p.dim_key = 'SENT STD'
    AND cu.parent = 'GOV'
    AND ch.level_name = 'TOTAL'
```

```
AND t.dim_key = f.time
AND p.dim_key = f.product
AND cu.dim_key = f.customer
AND ch.dim_key = f.channel
)
GROUP BY customer
ORDER BY customer;
```

This is the data extracted from the cube by the inner query:

CUSTOMER	TIME	SALES
Dept. of Labor	JAN-05	1553.26
Dept. of Labor	MAR-05	1555.6
Ministry of Intl Trade	JAN-05	1553.26
Ministry of Intl Trade	FEB-05	1554.56
Ministry of Intl Trade	MAR-05	1555.6
Royal Air Force	JAN-05	1553.26
Royal Air Force	FEB-05	6218.23
UK Environmental Department	JAN-05	4659.78
UK Environmental Department	FEB-05	3109.12

The outer query calculates the minimum, maximum, and average sales for each customer:

CUSTOMER	MINIMUM	MAXIMUM	AVERAGE
Dept. of Labor	1553	1556	1554
Ministry of Intl Trade	1553	1556	1554
Royal Air Force	1553	6218	3886
UK Environmental Department	3109	4660	3884

# **Using Attributes for Aggregation**

An OLAP cube aggregates the data within its hierarchies, using the parent-child relationships revealed in the hierarchy views. The OLAP engine does not calculate aggregates over dimension attribute values.

Nonetheless, you may want to aggregate products over color or size, or customers by age, zip code, or population density. This is the situation when you can use a GROUP BY clause when querying a cube. Your query can extract data from the cube, then use SQL to aggregate by attribute value.

The cube must use the same aggregation operator for all dimensions, and the aggregation operator in the SELECT list of the query must match the aggregation operator of the cube. You can use a GROUP BY clause to query cubes that use these operators:

- First Non-NA Value
- Last Non-NA Value
- Maximum
- Minimum
- Sum

## Aggregating Measures Over Attributes

Example 4–5 shows a query that aggregates over an attribute named Package. It returns these results:

TIME	PACKAGE	SALES
2005	A11	1809157.64
2005	Multimedia	18083256.3
2005	Executive	19836977
2005	Laptop Value Pack	9547494.81

Units Cube uses the SUM operator for all dimensions, and the query uses the SUM operator to aggregate over Sales. The Package attribute applies only to the Item level of the Product dimension, so the query selects the Item level of Product. It also eliminates nulls for Package, so that only products that belong to a package are included in the calculation. The GROUP BY clause breaks out Total Sales by Time and Package.

#### Example 4–5 Aggregating Over an Attribute

```
SELECT t.long_description time,
    p.package package,
    SUM(f.sales) sales
 FROM time_calendar_view t,
    product_primary_view p,
    customer_shipments_view cu,
    channel_primary_view ch,
    units_cube_view f
/* Select Product by level and attribute */
 WHERE p.level_name = 'ITEM'
    AND p.package IS NOT NULL
    AND t.long_description = '2005'
    AND cu.level_name = 'TOTAL'
    AND ch.level_name = 'TOTAL'
/* Join dimensions and cube */
    AND t.dim_key = f.time
    AND p.dim_key = f.product
    AND cu.dim_key = f.customer
    AND ch.dim_key = f.channel
 GROUP BY t.long_description, p.package;
```

#### Aggregating Calculated Measures Over Attributes

Before using the technique described in "Aggregating Measures Over Attributes" on page 4-15, ensure that the calculation is meaningful. For example, the common calculation Percent Change might be defined as a calculated measure in a cube. Summing over Percent Change would produce unexpected results, because the calculation for Percent Change ((a-b)/b,) is not additive.

Consider the following rows of data. The correct Total Percent Change is . 33, whereas the sum of the percent change for the first two rows is . 75.

Row	Sales	Sales Prior Period	Percent Change
1	15	10	.50
2	25	20	.25
Total	40	30	.33

Example 4–6 shows a query that aggregates over the Package attribute and calculates Percent Change From Prior Period. The inner query aggregates Sales and Sales Prior Period over the attributes, and the outer query uses the results to compute the percent change. These are the results of the query, which show the expected results for PCT\_ CHG\_PP:

TIME	PACKAGE	SALES	PRIOR_PERIOD	PCT_CHG_PP
2005	All	1809157.64	1853928.06	02414895
2006	A11	1720399.03	1809157.64	04906074
2005	Executive	19836977	20603879.8	03722128
2006	Executive	19580638.4	19836977	01292226
2005	Laptop Value Pack	9547494.81	10047298.6	04974509
2006	Laptop Value Pack	9091450.58	9547494.81	04776585
2005	Multimedia	18083256.3	19607675.5	07774604
2006	Multimedia	18328678.7	18083256.3	.013571806

8 rows selected.

#### Example 4–6 Querying Over Attributes Using Calculated Measures

```
/* Calculate Percent Change */
SELECT TIME, package, sales, prior_period,
     ((sales - prior_period) / prior_period) pct_chg_pp
FROM
/* Fetch data from the cube and aggregate over Package */
     (SELECT t.long_description time,
         p.package package,
         SUM(f.sales) sales,
         SUM(f.sales_pp) prior_period
       FROM time_calendar_view t,
         product_primary_view p,
         customer_shipments_view cu,
         channel_primary_view ch,
         units_cube_view f
/* Create filters */
       WHERE p.level_name = 'ITEM'
         AND p.package IS NOT NULL
         AND t.long_description IN ('2005', '2006')
         AND cu.level_name = 'TOTAL'
         AND ch.level_name = 'TOTAL'
/* Join dimension views to cube view */
         AND t.dim_key = f.time
         AND p.dim_key = f.product
         AND cu.dim_key = f.customer
         AND ch.dim_key = f.channel
       GROUP BY t.long_description, p.package
       ORDER BY p.package);
```

# Viewing Execution Plans

You can generate and view execution plans for queries against cubes and dimensions the same as for those against relational tables.

The SQL EXPLAIN PLAN command creates a table with the content of the explain plan. The default table name is PLAN\_TABLE.

## Generating Execution Plans

The following command creates an execution plan for a basic query on a cube:

```
EXPLAIN PLAN FOR
 SELECT t.long_description time,
    p.long_description product,
    cu.long_description customer,
    ch.long_description channel,
    f.sales sales
 FROM time_calendar_view t,
    product_primary_view p,
    customer_shipments_view cu,
    channel_primary_view ch,
    units_cube_view f
 WHERE t.level_name = 'CALENDAR_YEAR'
    AND p.level_name = 'TOTAL'
    AND cu.level_name = 'TOTAL'
    AND ch.level_name = 'TOTAL'
    AND t.dim_key = f.TIME
    AND p.dim_key = f.product
    AND cu.dim_key = f.customer
    AND ch.dim_key = f.channel
 ORDER BY t.end_date;
```

Example 4–7 shows selected columns of the execution plan. A CUBE SCAN operation is performed. The plan option is PARTIAL OUTER, which is described in "Types of Execution Plans" on page 4-18.

#### Example 4–7 Selected Columns From PLAN\_TABLE

SQL> SELECT operation, options, object\_name FROM plan\_table;

OPERATION	OPTIONS	OBJECT_NAME
SELECT STATEMENT		
SORT	ORDER BY	
JOINED CUBE SCAN	PARTIAL OUTER	
CUBE ACCESS		UNITS_CUBE
CUBE ACCESS		CHANNEL
CUBE ACCESS		CUSTOMER
CUBE ACCESS		PRODUCT
CUBE ACCESS		TIME

8 rows selected.

The DISPLAY table function of the DBMS\_XPLAN PL/SQL package formats and displays information from an execution plan, as shown in Example 4–8.

#### Example 4–8 Formatted Execution Plan From DBMS\_XPLAN

SQL> SELECT plan\_table\_output FROM TABLE(dbms\_xplan.display());

PLAN\_TABLE\_OUTPUT

```
Plan hash value: 1667678335
```

I	d	Operation	Name	Rows	Bytes	Cost	(%CPU)   Time
	0	SELECT STATEMENT		1	100	104	(3)   00:00:02
	1	SORT ORDER BY		1	100	104	(3) 00:00:02
	2	JOINED CUBE SCAN PARTIAL OUTER					
	3	CUBE ACCESS	UNITS_CUBE				
	4	CUBE ACCESS	CHANNEL				
	5	CUBE ACCESS	CUSTOMER				
	6	CUBE ACCESS	PRODUCT				
*	7	CUBE ACCESS	TIME	1	100	103	(2)   00:00:02

```
Predicate Information (identified by operation id):
```

```
7 - filter(SYS_OP_ATG(VALUE(KOKBF$),12,13,2)='CALENDAR_YEAR' AND
SYS_OP_ATG(VALUE(KOKBF$),43,44,2)='TOTAL' AND
SYS_OP_ATG(VALUE(KOKBF$),33,34,2)='TOTAL' AND
SYS_OP_ATG(VALUE(KOKBF$),23,24,2)='TOTAL')
```

22 rows selected.

# Types of Execution Plans

Table 4–1 describes the types of execution plans for cubes.

Operation	Option	Description
CUBE SCAN		Uses inner joins for all cube access.
CUBE SCAN	PARTIAL OUTER	Uses an outer join for least one dimension, and inner joins for the other dimensions.
CUBE SCAN	OUTER	Uses outer joins for all cube access.

Table 4–1 Descriptions of Execution Plans for Cubes and Dimensions

# Querying the Data Dictionary

If you are developing a generic application -- that is, one where the names of the dimensional objects are not known -- then your application can retrieve this information from the data dictionary.

Among the static views of the database data dictionary are those that provide information about dimensional objects. All OLAP metadata is stored in the data dictionary. A few of the data dictionary views were introduced previously in this chapter.

Table 4–2 provides brief descriptions of the ALL views. There are corresponding DBA and USER views.

View	Description
ALL_CUBE_ATTR_VISIBILITY	Describes the visibility of the attributes for cube dimensions.
ALL_CUBE_ATTRIBUTES	Describes the attributes for cube dimensions.
ALL_CUBE_BUILD_PROCESSES	Describes the cube build processes and maintenance scripts.
ALL_CUBE_CALCULATED_MEMBERS	Describes the calculated members (keys) for cube dimensions.
ALL_CUBE_DIM_LEVELS	Describes the cube dimension levels.
ALL_CUBE_DIM_MODELS	Describes the models for cube dimensions.
ALL_CUBE_DIM_VIEW_COLUMNS	Describes the columns of the system-generated relational views of cube dimensions.
ALL_CUBE_DIM_VIEWS	Describes the system-generated relational views of OLAP dimensions.
ALL_CUBE_DIMENSIONALITY	Describes the dimension order of the OLAP cubes.
ALL_CUBE_DIMENSIONS	Describes the cube dimensions.
ALL_CUBE_HIER_LEVELS	Describes the hierarchy levels for cube dimensions.
ALL_CUBE_HIER_VIEW_COLUMNS	Describes the columns of relational hierarchy views of cube dimensions.
ALL_CUBE_HIER_VIEWS	Describes the hierarchies for cube dimensions.
ALL_CUBE_HIERARCHIES	Describes the OLAP dimension hierarchies.
ALL_CUBE_MEASURES	Describes the measures in the OLAP cubes.
ALL_CUBE_VIEW_COLUMNS	Describes the columns of the relational views of OLAP cubes.
ALL_CUBE_VIEWS	Describes the system-generated relational views of OLAP cubes.
ALL_CUBES	Describes the OLAP cubes.
ALL_MEASURE_FOLDER_CONTENTS	Describes the contents of OLAP measure folders.
ALL_MEASURE_FOLDERS	Describes the OLAP measure folders.

 Table 4–2
 Static Data Dictionary Views for OLAP

**See Also:** *Oracle Database Reference* for full descriptions of data dictionary views.

5

# Enhancing Your Database with Analytic Content

Oracle OLAP provides an extensive set of analytic functions for enhancing your database with information-rich content. This chapter explains how you can use Analytic Workspace Manager to create calculated measures using templates and free-form calculations.

This chapter contains the following topics:

- What Is a Calculated Measure?
- Functions for Defining Calculations
- Creating Calculated Measures
- Using Calculation Templates
- Creating User-Defined Expressions
- Creating Calculated Measures Using the OLAP DML

# What Is a Calculated Measure?

Calculated measures return values that are computed at run time from data stored in one or more measures. Like relational views, calculated measures store queries against data stored in other objects. Because calculated measures do not store data, you can create dozens of them without increasing the size of the database. You can use them as the basis for defining other calculated measures, which adds depth to the types of calculations you can create using the templates in Analytic Workspace Manager.

As soon as you create a calculated measure, it appears as a column in a cube view. Because calculated measures do not contain data, they are not associated with a build process. You can create a calculated measure at any time, and it is available immediately for querying by SQL applications.

# **Functions for Defining Calculations**

The library of functions for defining calculated measures contains these basic categories:

- Arithmetic Operators: Perform calculations on the values of two measures.
- Analytic Functions: Perform calculations on an ordered series or a range of values in a single measure or column.
- Single-Row Functions: Perform calculations on a value in a single row.

# **Arithmetic Operators**

You can perform the following arithmetic operations using two measures. The calculations in the cube are performed on a cell-by-cell basis at all levels of the dimension hierarchies.

- Addition: Adds the values of two measures.
- **Subtraction**: Subtracts the values of one measure from the values of another measure.
- Multiplication: Multiplies the values of two measures.
- **Division** or **Ratio**: Divides the values of one measure by the values of another measure.
- **Percent Difference**: Calculates the percent difference between the values of two measures.

The arithmetic operations are available in Analytic Workspace Manager as templates. as described in "Using Calculation Templates" on page 5-6.

# **Analytic Functions**

The analytic functions provide the most powerful computations and fuel the most useful queries for business intelligence and similar applications. They include a variety of rank, share, time series, and other single-column functions. The analytic functions enable analysts and decision makers to make comparisons and identify trends.

Analytic functions provided by Oracle OLAP leverage the knowledge associated with the dimensions about levels and family relationships. Time dimensions have additional information that enables them to support time series methods such as lags, leads, moving and cumulative calculations. Because the knowledge is stored with the dimension, you do not need to specify these relationships when creating a calculated measure.

The analytic functions are available in Analytic Workspace Manager as templates. They are described in "Using Calculation Templates" on page 5-6.

# **Single-Row Functions**

Oracle OLAP supports most of the SQL single-row functions including:

- Numeric functions such as ABS, CEIL, FLOOR, POWER, ROUND, and TRUNC.
- Character functions such as CONCAT, LPAD, RPAD, LTRIM, RTRIM, REPLACE, and SUBSTR.
- Datetime functions such as CURRENT\_DAY, MONTHS\_BETWEEN, NEXT\_DAY, and SYSTIMESTAMP.
- Comparison functions GREATEST and LEAST.
- Conversion functions such as TO\_CHAR, TO\_DATE, TO\_NUMBER, and TO\_ TIMESTAMP.

You can use these functions to manipulate the data values in a measure, typically as part of a more complex calculation. These functions are not available as templates, but you can use them in free-form calculations, as described in "Creating User-Defined Expressions" on page 5-14.

# **Creating Calculated Measures**

Analytic Workspace Manager provides easy-to-use templates for creating calculated measures. You can create them in the same cube with the source measures, or you can create them in a separate cube.

Calculated measures are available for querying as additional columns in a cube view (such as UNITS\_CUBE\_VIEW). They are not available through cube materialized views (such as CB\$UNITS\_CUBE).

The calculated measure generator quickly generates the standard calculated measures for one or more measures of a cube, including rank, share, prior and future periods, period-to-date, parallel period, moving aggregates, and cumulative aggregates. The generator uses naming rules for formulating the names and descriptions. You can customize these rules on the Naming Rules tab.

You can also create individual calculated measures, including user-defined expressions in the OLAP expression syntax or the OLAP DML.

#### To create multiple calculated measures:

- **1.** In the navigation tree, right-click a cube and choose **Generate Calculated Measures**.
- **2.** On the Calculations tab, select the measures on which to base the calculated measures.
- **3.** Scroll down the Calculation Details and select each type of calculated measure you want to create for this selection of measures. Modify the calculations as desired by altering the templates.
- 4. Select the Time dimension to use for time series calculations.
- **5.** Review the list of calculated measures. You can change the generated names by using the Naming Rules tab.
- 6. Click Generate Calculations to create the calculated measures.
- **7.** Repeat this procedure if you want to generate variations of the same basic types of calculations, such as another Share calculation for the same measure but on a different dimension. Change the naming rules to generate new, unique names.

Figure 5–1 shows the Generate Calculated Measures dialog box.

General Naming R	ules						
Select <u>M</u> easures for th	ne calc	ulations:					
VIIT_COST							
UNIT_PRICE							
Spe <u>c</u> ify calculation de	tails:						
Prior and Future Pe	riods						
Prior and Future Pr	eriods	of measures in	the	TIME dimension	nand <u>CALENDAR</u> hi	erarchy 1	
period ago.					· <u> </u>		83
Prior Period							
Difference Fro	m Prio	r Period					
Percent Differe	ence Fr	om Prior Perio	1				
Future Period							
Difference Fro	m Futu	ire Period					
		om Future Peri	od				
Period To Date							-
TIME Dimension Hiera	rchv:	CALENDAR					
		CALENDAR	000000				
You have specified 14	Calcu	lated Measures					
Type	Calcu	lated Measure		Description	Short Description	Long Description	$\square$
Share	UNIT_	COST_SHARE	Unit	Cost Share	Unit Cost Share	Unit Cost Share	
Rank	UNIT_	COST_RANK	Unit	Cost RANK Rank	Unit Cost Rank	Unit Cost Rank	333
Prior Period	UNIT_	COST_PP	Unit	Cost Prior Peri	Unit Cost Prior Peri	Unit Cost Prior Peri	1000
						Unit Cost Change f	
						Unit Cost Change f	
Future Period	UNIT	COST NP	Unit	Cost Next Peri	Unit Cost Next Peri	Unit Cost Next Peri	

Figure 5–1 Generating Multiple Calculated Measures

#### To create a single calculated measure:

- 1. In the navigation tree, expand a cube folder.
- **2.** Right-click Calculated Measures, then choose **Create Calculated Measure** from the shortcut menu.

The Create Calculated Measure dialog box is displayed.

- **3.** Enter a descriptive name.
- **4.** Choose a calculation method.

Your choice of an arithmetic or analytic function dynamically changes the Calculation template.

- **5.** Modify the calculation template.
- 6. Click Create.

The calculated measure appears in the navigation tree in the Calculated Measures folder.

Figure 5–2 displays the Create Calculated Measure dialog box.

General		
Specify General Ca	alculated Measure Information	
<u>N</u> ame:	UNITS_PP	_
<u>S</u> hort Label:	Units PP	_
Long Label:	Units Prior Period	_
<u>D</u> escription:	Units Prior Period	_
Calc <u>u</u> lation Type:	Reprior Period	•
Prior period for m	reasure <u>UNITS ()</u> in TIME dimension and <u>TIME CALENDAR</u> hierarchy <u>1</u> period ago.	

Figure 5–2 Creating a Calculated Measure

## Modifying a Template

The calculation that you selected is presented as template, which is a description of the calculation with variable parts that enable you to customize it.

Figure 5–3 shows the template for calculating the prior period. You can view the choice lists by clicking the links.

Figure 5–3 Changing the Variable Parts of a Calculation



You can include all values of a measure in a calculation, or, for some types of calculations, you can filter the measure to include only a selection of values. To limit one or more dimensions to a single dimension member, click the ellipses (...) next to the measure. The Qualify Measure dialog box appears, as shown in Figure 5–4.

Figure 5–4 Limiting a Dimension to a Single Member

Dimension	Member				
Time	<none></none>				
Product	<none></none>				
Customer	<none> •</none>				
Channel	Total Customer				
	North America				
	Canada Computer Services Toronto United States Bavarian Indust, GmbH Irvine Business World New York Business World San Jose				

## Choosing a Range of Time Periods

Many calculations are performed over time periods at the same level in the hierarchy. In some types of calculations, you can control the range of time periods that are used in the same calculation. For example, you might want to calculate a running total of months for each fiscal year, not a running total that begins with the first month stored in the cube.

You can use the following methods for identifying the range of time periods to calculate together:

- Level: Calculates all time periods at the same level, so that all months in the cube are included in one calculation, all quarters are included in another calculation, and so forth.
- Parent: Calculates all time periods with the same parent, so that all months in Q1-07 are included in one calculation, all months in Q2-07 are included in another calculation, and so forth.
- Ancestor at level: Calculates all time periods with the same ancestor at a specified level. For example, if the specified level is Year in a Year-Quarter-Month hierarchy, then Q1-06 to Q4-06 are included in one calculation, Q1-07 to Q4-07 are included in another calculation, Jan-06 to Dec-06 are included in a third calculation, and so forth. Any levels higher in the hierarchy are not calculated.
- Gregorian periods: The Gregorian periods -- Year, Quarter, Month, and Week -impose the Gregorian calendar onto the selected hierarchy. This can be useful for
  analyzing data that uses nonstandard calendar hierarchies. For example, if you use
  Gregorian Year on a fiscal hierarchy that begins July 1 and ends June 30, then the
  last half of one fiscal year and the first half of the next fiscal year are calculated
  together. Time periods higher in the hierarchy than the specified Gregorian period
  are not calculated.

# Using Calculation Templates

Analytic Workspace Manager provides templates for all of the calculations typically in demand for business intelligence applications. The following topics describe the types of calculations available as calculation templates in Analytic Workspace Manager.

# **Arithmetic Calculations**

Basic mathematical operations enable you to perform cell-by-cell calculations on two measures, as described in "Arithmetic Operators" on page 5-2.

#### Arithmetic Example

This template defines a calculated measure for the Global Price Cube using Percent Difference:

Percent difference between measure UNIT PRICE and measure UNIT COST.

A query against this calculated measure returns results like these. The PCT\_CHG column shows the percent change between PRICE and COST, which is calculated as PRICE-COST/COST.

PRODUCT	PRICE	COST	PCT_DIFF
Envoy Ambassador	2892	2664	.09
Envoy Executive	2803	2644	.06
Envoy Standard	1662	1737	04

Sentinel Financial	1755	1658	.06
Sentinel Multimedia	1770	1813	02
Sentinel Standard	1552	1410	.1

## Index

An index is a mathematical operation calculated on a single measure. An index calculates the percentage difference between the values of a measure and a selected value that serves as a base number.

An index does not use a calculation template. Instead, it provides a list of dimension members for each dimension of the cube, from which you can choose one to use as an index, as shown in Figure 5–5.

Figure 5–5 Calculating a Product Index

alculation:		
dex measure <u>SALES</u> for:		
Dimension	Member	
Time	<none></none>	
Channel	<none></none>	
Customer	<none></none>	
Product	Desktop PCs	
	External - DVD-RW - 8X	-
	Internal - DVD-RW - 8X	
	Internal 48× CD-ROM	
	Internal 48X CD-ROM USB	
	Internal - DVD-RW - 6X	
	Desktop PCs	
	<none></none>	
	More	

#### Index Example

This example creates an index on the Product dimension using Desktop PCs as the index.

PRODUCT	SALES	PROD_INDEX
Desktop PCs	76682955	100
Portable PCs	18072328	24
CD/DVD	17302122	23
Modems/Fax	5565552	7
Memory	5347292	7
Monitors	3926632	5

# **Prior and Future Periods**

Oracle OLAP provides several calculations for prior or future time periods:

- **Prior Period**: Returns the value of a measure at an earlier time period.
- Difference From Prior Period: Calculates the difference between values for the current time period and an earlier period.
- **Percent Difference From Prior Period**: Calculates the percent difference between the values for the current time period and an earlier period.
- **Future Period**: Returns the value of a measure at a later time period.
- **Difference From Future Period**: Calculates the difference between the values for the current time period and a later period.

• **Percent Difference From Future Period**: Calculates the percent difference between the values for the current time period and a later period.

When creating a calculation for prior or future time periods, you choose the measure, the time dimension, the hierarchy, and the number of periods from the current period.

#### **Prior Period Example**

This template defines a calculated measure using Prior Period:

Prior period for measure <u>SALES</u> in <u>TIME</u> dimension and <u>TIME.CALENDAR</u> hierarchy <u>1</u> period ago.

These are the results of a query against the calculated measure. The PRIOR\_PERIOD column shows the value of Sales for the preceding period at the same level in the Calendar hierarchy.

TIME	TIME_LEVEL	SALES	PRIOR_PERIOD
2005	CALENDAR_YEAR	136986572	144290686
2006	CALENDAR_YEAR	140138317	136986572
Q1.05	CALENDAR_QUARTER	31381338	41988687
Q2.05	CALENDAR_QUARTER	37642741	31381338
Q3.05	CALENDAR_QUARTER	32617249	37642741
Q4.05	CALENDAR_QUARTER	35345244	32617249
Q1.06	CALENDAR_QUARTER	36154815	35345244
Q2.06	CALENDAR_QUARTER	36815657	36154815
Q3.06	CALENDAR_QUARTER	32318935	36815657
Q4.06	CALENDAR_QUARTER	34848911	32318935

## Period to Date

Period-to-date functions perform a calculation over time periods with the same parent up to the current period. These functions calculate period-to-date:

- Period to Date: Calculates the values up to the current time period.
- **Period to Date Period Ago**: Calculates the data values up to a prior time period.
- Difference From Period to Date Period Ago: Calculates the difference in data values up to the current time period compared to the same calculation up to a prior period.
- Percent Difference From Period To Date Period Ago: Calculates the percent difference in data values up to the current time period compared to the same calculation up to a prior period.

When creating a period-to-date calculation, you can choose from these aggregation methods:

- Sum
- Average
- Maximum
- Minimum

You also choose the measure, the time dimension, and the hierarchy.

#### Period to Date Example

This template defines a calculated measure using Period to Date.

Gregorian Year to date for SALES in the TIME dimension and TIME.CALENDAR

hierarchy. Aggregate using MINIMUM from the beginning of the period.

These are the results of a query against the calculated measure. The MIN\_TO\_DATE column displays the current minimum SALES value within the current level and year.

TIME	TIME_LEVEL	SALES	MIN_TO_DATE
Q1.06	CALENDAR_QUARTER	36154815	36154815
Q2.06	CALENDAR_QUARTER	36815657	36154815
Q3.06	CALENDAR_QUARTER	32318935	32318935
Q4.06	CALENDAR_QUARTER	34848911	32318935
JAN-06	MONTH	13119235	13119235
FEB-06	MONTH	11441738	11441738
MAR-06	MONTH	11593842	11441738
APR-06	MONTH	11356940	11356940
MAY-06	MONTH	13820218	11356940
JUN-06	MONTH	11638499	11356940
JUL-06	MONTH	9417316	9417316
AUG-06	MONTH	11596052	9417316
SEP-06	MONTH	11305567	9417316
OCT-06	MONTH	11780401	9417316
NOV-06	MONTH	10653184	9417316
DEC-06	MONTH	12415325	9417316

# Share

Share calculates the ratio of a measure's value for the current dimension member to the value for a related member of the same dimension. You can choose whether the related member is:

- **Top of hierarchy**: Calculates the ratio of each member to the total.
- Member's parent: Calculates the ratio of each member to its parent.
- Member's ancestor at level: Calculates the ratio of each member to its ancestor, that is, a member at a specified level higher in the hierarchy.

When creating a share calculation, you can choose the measure, dimension, and hierarchy. You also have the option of multiplying the results by 100 to get percentages instead of fractions.

#### Share Example

This template defines a calculated measure using SHARE:

Share of measure <u>SALES</u> in <u>PRODUCT.PRIMARY</u> hierarchy of the <u>PRODUCT</u> dimension as a ratio of <u>top of hierarchy</u>.

These are the results of a query against the calculated measure. The TOTAL\_SHARE column displays the percent share of the total for the selected products.

PRODUCT	PROD_LEVEL	SALES	TOTAL_SHARE
Total Product	TOTAL	144290686	100
Hardware	CLASS	130145388	90
Desktop PCs	FAMILY	78770152	55
Portable PCs	FAMILY	19066575	13
CD/DVD	FAMILY	16559860	11
Software/Other	CLASS	14145298	10
Accessories	FAMILY	6475353	4
Operating Systems	FAMILY	5738775	4
Memory	FAMILY	5430466	4

Modems/Fax	FAMILY	5844185	4
Monitors	FAMILY	4474150	3
Documentation	FAMILY	1931170	1

## Rank

Rank orders the values of a dimension based on the values of the selected measure. When defining a rank calculation, you choose the dimension, a hierarchy, and the measure.

You can choose a method for handling identical values:

- Rank: Assigns the same rank to identical values, so there may be fewer ranks than there are members. For example, it may return 1, 2, 3, 3, 4 for a series of five dimension members.
- **Dense Rank**: Assigns the same minimum rank to identical values. For example, it may return 1, 2, 3, 3, 5 for a series of five dimension members.
- Average Rank: Assigns the same average rank to identical values. For example, it may return 1, 2, 3. 5, 3. 5, 5 for a series of five dimension members.

You can also choose the group in which the dimension members are ranked:

- Member's level: Ranks members at the same level.
- Member's parent: Ranks members with the same parent.
- Member's ancestor at level: Ranks members with the same ancestor at a specified level higher in the hierarchy.

#### **Rank Example**

This template defines a calculated measure using Rank:

Rank members of the <u>PRODUCT</u> dimension and <u>PRODUCT.PRIMARY</u> hierarchy based on measure <u>SALES</u>. Calculate rank using <u>RANK</u> method with <u>member's parent</u> in order <u>lowest to highest</u>. Rank NA (null) values <u>nulls last</u>.

These are the results of a query against the calculated measure in which the products are ordered by RANK:

PRODUCT	SALES	RANK
Monitors	4474150	1
Memory	5430466	2
Modems/Fax	5844185	3
CD/DVD	16559860	4
Portable PCs	19066575	5
Desktop PCs	78770152	6

## **Parallel Period**

Parallel periods are at the same level as the current time period, but have different parents in an earlier period. For example, you may want to compare current sales with sales for the prior year at the quarter and month levels.

Oracle OLAP provides several functions for parallel periods:

- **Parallel Period**: Calculates the value of the parallel period.
- Difference From Parallel Period: Calculates the difference in values between the current period and the parallel period.

 Percent Difference From Parallel Period: Calculates the percent difference in values between the current period and the parallel period.

To identify the parallel period, you specify a level and the number of periods before the current period. You can also decide what happens when two periods do not exactly match, such as comparing daily sales for February (28 days) with January (31 days).

You also choose the measure, the time dimension, and the hierarchy.

#### Parallel Period Example

This template defines a calculated measure using Parallel Period.

<u>Parallel period</u> for <u>SALES</u> in the <u>TIME</u> dimension and <u>TIME.CALENDAR</u> hierarchy <u>1</u> <u>TIME.CALENDAR.OUARTER</u> ago based on position from <u>beginning to ending</u> of period.

These are the results of a query against the calculated measure, which lists the months for two calendar quarters. The parallel month has the same position within the previous quarter. The prior period for JUL-06 is APR-06, for AUG-06 is MAY-06, and for SEP-06 is JUN-06.

TIME	PARENT	SALES	LAST_QTR
APR-06	CY2006.Q2	11356940	13119235
MAY-06	CY2006.Q2	13820218	11441738
JUN-06	CY2006.Q2	11638499	11593842
JUL-06	CY2006.Q3	9417316	11356940
AUG-06	CY2006.Q3	11596052	13820218
SEP-06	CY2006.Q3	11305567	11638499

### Moving Calculations

Moving calculations are performed over the time periods surrounding the current period. Oracle OLAP provides several aggregation methods for moving calculations:

- Moving Average: Calculates the average value for a measure over a fixed number of time periods.
- Moving Maximum: Calculates the maximum value for a measure over a fixed number of time periods.
- Moving Minimum: Calculates the minimum value for a measure over a fixed number of time periods.
- Moving Total: Returns the total value for a measure over a fixed number of time periods.

You can choose the measure, the time dimension, and the hierarchy. You can also select the range, as described in "Choosing a Range of Time Periods" on page 5-6, and the number of time periods before and after the current period to include in the calculation.

#### Moving Calculation Example

This template defines a calculated measure using Moving Minimum.

Moving minimum of <u>SALES</u> in the <u>TIME</u> dimension and <u>TIME.CALENDAR</u> hierarchy. Include  $\underline{1}$  preceding and  $\underline{1}$  following members within <u>level</u>.

These are the results of a query against the calculated measure, which displays values for the descendants of calendar year 2004. Each value of Minimum Sales is the smallest

TIME	TIME_LEVEL	SALES	MIN_SALES
Q1.04	CALENDAR_QUARTER	32977874	32977874
Q2.04	CALENDAR_QUARTER	35797921	32977874
Q3.04	CALENDAR_QUARTER	33526203	33526203
Q4.04	CALENDAR_QUARTER	41988687	31381338
JAN-04	MONTH	11477898	10982016
FEB-04	MONTH	10982016	10517960
MAR-04	MONTH	10517960	10517960
APR-04	MONTH	11032057	10517960
MAY-04	MONTH	11432616	11032057
JUN-04	MONTH	13333248	11432616
JUL-04	MONTH	12070352	11108893
AUG-04	MONTH	11108893	10346958
SEP-04	MONTH	10346958	10346958
OCT-04	MONTH	14358605	10346958
NOV-04	MONTH	12757560	12757560
DEC-04	MONTH	14872522	12093518

among the current value and the values immediately before and after it. The calculation is performed over all members of a level in the cube.

# **Cumulative Calculations**

Cumulative calculations start with the first time period and calculate up to the current member, or start with the last time period and calculate back to the current member. Oracle OLAP provides several aggregation methods for cumulative calculations:

- Cumulative Average: Calculates a running average across time periods.
- Cumulative Maximum: Calculates the maximum value across time periods.
- Cumulative Minimum: Calculates the minimum value across time periods.
- Cumulative Total: Calculates a running total across time periods.

You can choose the measure, the time dimension, and the hierarchy. You can also select the range, as described in "Choosing a Range of Time Periods" on page 5-6, and whether you want to start the calculation with the first period and calculate forward, or start with the last period and calculate back.

#### **Cumulative Calculation Example**

This template defines a calculated measure using Cumulative Minimum.

Cumulative minimum of <u>SALES</u> in the <u>TIME</u> dimension and <u>TIME.CALENDAR</u> hierarchy within <u>ancestor at level TIME.CALENDAR YEAR</u>. Total from <u>beginning to current</u> member.

These are the results of a query against the calculated measure, which displays values for the descendants of calendar year 2004. The minimum value for quarters begins with Q1-04 and ends with Q4-04, and for months begins with Jan-04 and ends with Dec-04.

TIME	TIME_LEVEL	SALES	MIN_SALES
Q1.04	CALENDAR_QUARTER	32977874	32977874
Q2.04	CALENDAR_QUARTER	35797921	32977874
Q3.04	CALENDAR_QUARTER	33526203	32977874
Q4.04	CALENDAR_QUARTER	41988687	32977874
JAN-04	MONTH	11477898	11477898
FEB-04	MONTH	10982016	10982016

MAR-04	MONTH	1051796	0 10517960
APR-04	MONTH	1103205	7 10517960
MAY-04	MONTH	1143261	6 10517960
JUN-04	MONTH	1333324	8 10517960
JUL-04	MONTH	1207035	2 10517960
AUG-04	MONTH	1110889	3 10517960
SEP-04	MONTH	1034695	8 10346958
OCT-04	MONTH	1435860	5 10346958
NOV-04	MONTH	1275756	0 10346958
DEC-04	MONTH	1487252	2 10346958

## **Nested Calculations**

You can extend the variety of functions available through the templates by using a calculated measure as the basis for another calculated measure.

For example, Analytic Workspace Manager has templates for Moving Average and for Difference From Prior Period. You can create a calculated measure that calculates a moving average, then calculate the difference between the current and the previous moving averages.

#### **Nested Calculations Example**

This template creates a moving average for Units named UNITS\_MOVING\_AVG:

Moving average of UNITS in the TIME dimension and TIME.CALENDAR hierarchy. Include 1 preceding and 1 following members within level.

The next template creates a Difference From Prior Period calculation from UNITS\_ MOVING\_AVG.

Difference from prior period for <u>UNITS MOVING AVG</u> in TIME dimension and <u>TIME.CALENDAR</u> hierarchy <u>1</u> period ago.

These are the results of a query against the Units measure and the two calculated measures. The MOVING\_AVG column shows the moving average, and the DIFF column shows the difference between the current moving average and the prior period's.

TIME	TIME_LEVEL	UNITS	MOVING_AVG	DIFF
JAN-06	MONTH	47776	48520	66
FEB-06	MONTH	47695	48940	419
MAR-06	MONTH	51348	48683	-257
APR-06	MONTH	47005	50387	1705
MAY-06	MONTH	52809	48411	-1976
JUN-06	MONTH	45419	48872	461
JUL-06	MONTH	48388	47546	-1326
AUG-06	MONTH	48830	47857	312
SEP-06	MONTH	46354	47532	-326
OCT-06	MONTH	47411	46869	-663
NOV-06	MONTH	46842	49768	2899
DEC-06	MONTH	55052	50947	1179
2006	CALENDAR_YEAR	584929	575324	-4032
Q1.06	CALENDAR_QUARTER	146819	145705	2093
Q2.06	CALENDAR_QUARTER	145233	145208	-497
Q3.06	CALENDAR_QUARTER	143572	146037	829
Q4.06	CALENDAR_QUARTER	149305	146439	402

# **Creating User-Defined Expressions**

Among the calculation types is a user-defined expression. Typically, you create calculations using the OLAP expression syntax, which includes the analytic functions, arithmetic operators, and single-row functions described in this chapter. The OLAP syntax is an extension of the SQL syntax. If you have used SQL analytic functions or single-row functions, then this syntax is familiar to you.

**See Also:** For user-defined OLAP DML expressions, see "Creating Calculated Measures Using the OLAP DML" on page 5-17.

# Using the OLAP Expression Syntax

The easiest way to formulate an expression in the OLAP expression syntax is to let Analytic Workspace Manager do the work for you. You can use the templates to create a similar calculation, and cut-and-paste the syntax as the basis for a new calculation.

#### To create a user-defined expression in the OLAP expression syntax:

- 1. Open the Create Calculated Measure dialog box.
- 2. Select the calculation type that most closely matches the one you want to define.
- **3.** Modify the template as desired.
- 4. Cut-and-paste the calculation from the Calculation box into a text editor.
- 5. Repeat these steps if your calculation uses two or more functions.
- **6.** Modify the calculation as desired in the text editor. You can combine numeric operators, analytic functions, and single-row functions in a single calculation.
- 7. From the Calculation Types list, select OLAP Expression Syntax.
- 8. Cut-and-paste the calculation from the text editor into the Calculation box.
- 9. Click Create.

**See Also:** Analytic Workspace Manager Help for detailed information about the OLAP expression syntax.

# Expression Syntax Example Using an Arithmetic Operator

This template for Multiplication generates a calculation using Units Sold and Unit Cost.

Multiply measure <u>UNITS</u> by measure <u>UNIT COST</u>.

The template generates this calculation using the multiplication operator (\*). It is displayed in the Calculation box. Note that UNITS is in the Units Cube and UNIT\_COST is in the Price Cube.

UNITS\_CUBE.UNITS \* PRICE\_CUBE.UNIT\_COST

The syntax of this calculation is so simple that you only need the template to obtain the qualified name of the measure.

Following is a free-form calculation that calculates a 2% increase in units sold:

UNITS\_CUBE.UNITS \* 1.02

These are the results of a query against this calculated measure:

PRODUCT

UNITS TARGET

Envoy Ambassador	2116	2158
Envoy Executive	2481	2531
Envoy Standard	3300	3366
Sentinel Financial	30513	31123
Sentinel Multimedia	7948	8107
Sentinel Standard	7302	7448

# Free-Form Calculation Example Using an Analytic Function

This template for Cumulative Average generates a calculation for the average number of units sold:

Cumulative average of  $\underline{\text{UNITS}}$  in the  $\underline{\text{TIME}}$  dimension and  $\underline{\text{TIME.CALENDAR}}$  hierarchy within <u>level</u>. Total from <u>beginning to following</u> member.

The template generates this calculation using the AVG function.

AVG(UNITS\_CUBE.UNITS) OVER HIERARCHY (TIME.CALENDAR BETWEEN UNBOUNDED PRECEDING AND UNBOUNDED FOLLOWING WITHIN LEVEL)

Following is a free-form calculation that computes the percent difference between current units sold and the cumulative average. It uses the AVG function and the subtraction (-), division (/) and multiplication (\*) operators.

((UNITS\_CUBE.UNITS - AVG(UNITS\_CUBE.UNITS) OVER HIERARCHY (TIME.CALENDAR BETWEEN UNBOUNDED PRECEDING AND UNBOUNDED FOLLOWING WITHIN LEVEL)) / AVG(UNITS\_CUBE.UNITS) OVER HIERARCHY (TIME.CALENDAR BETWEEN UNBOUNDED PRECEDING AND UNBOUNDED FOLLOWING WITHIN LEVEL)) \* 100

These are the results of a query against this calculated measure.

TIME	UNITS	CUM_AVG	PCT_DIFF
Q1.06	146819	107965	36
Q2.06	145233	109062	33
Q3.06	143572	110048	30
Q4.06	149305	111138	34

Note that you could create this calculation using templates:

- **1.** Calculate the cumulative average of UNITS with the Cumulative Average template.
- **2.** Calculate the percent difference between current UNITS and the cumulative average with the Percent Difference template.

# **Expression Syntax Analytic Functions**

Table 5–1 describes the analytic functions that you can use to create free-form calculations using the OLAP expression syntax. For the syntax of these functions, refer to Analytic Workspace Manager Help.

Table 5–1 OLAP Expression Syntax Analytic Functions

Function	Description
AVERAGE_RANK	Orders the members of a dimension based on the values of an expression. The function returns the sequence numbers of the dimension members, and assigns the same average rank to identical values.

Function	Description
AVG	Returns the average of a selection of values calculated over time.
COUNT	Tallies the number of data values identified by a selection of dimension members.
DENSE_RANK	Orders dimension members based on the values of an expression. The function returns the sequence numbers of the dimension members, and assigns the same minimum rank to identical values.
HIER_ANCESTOR	Returns an ancestor at a particular level of a hierarchy for either all members in the hierarchy or a particular member.
HIER_CHILD_COUNT	Returns the number of children of either all dimension members in a hierarchy or a particular member.
HIER_DEPTH	Returns a number representing the level depth of either all members of a hierarchy or a particular member, where 0 is the top level.
HIER_LEVEL	Returns the level of either all members of a hierarchy or a particular member.
HIER_PARENT	Returns the parent of either all dimension members in a hierarchy or a particular member.
HIER_TOP	Returns the topmost ancestor of either all members of a hierarchy or a particular member.
LAG	Returns the value of an expression at a specified number of time periods before the current period.
LAG_VARIANCE	Returns the difference between values for the current time period and a prior period.
LAG_VARIANCE_PERCENT	Returns the percent different between values for the current time period and a prior period.
LEAD	Returns the value of an expression at a specified number of time periods after the current period.
LEAD_VARIANCE	Returns the difference between values for the current time period and a future period.
LEAD_VARIANCE_PERCENT	Returns the percent different between values for the current time period and a future period.
MAX	Returns the largest of a selection of data values calculated over a particular dimension.
MIN	Returns the smallest of a selection of data values calculated over a particular dimension.
OLAP_DML_EXPRESSION	Executes an expression in the OLAP DML language.
RANK	Orders the members of a dimension based on the values of an expression. The function returns the sequence numbers of the dimension members, and assigns the same rank to identical values.
ROW_NUMBER	Orders the members of a dimension based on the values of an expression. The function returns the sequence numbers of the dimension members, and assigns a unique and arbitrary rank to identical values.
SHARE	Calculates the ratio of an expression's value for the current dimension member to the value for a related member of the same dimension.

Table 5–1 (Cont.) OLAP Expression Syntax Analytic Functions

Function	Description			
SUM	Returns the total of a selection of values calculated over a particular dimension.			

Table 5–1 (Cont.) OLAP Expression Syntax Analytic Functions

# Creating Calculated Measures Using the OLAP DML

The most advanced business calculations, such as forecasts, models, and allocations, are available through the **OLAP DML**. The OLAP DML is the internal data definition and manipulation language for analytic workspaces. Its primary data structures are dimensions, variables, formulas, and valuesets. These dimensional objects in an analytic workspace support the high-level dimensional objects in the database, such as cubes, cube dimensions, measures, attributes, and hierarchies.

Several commands in the OLAP DML support dimensional database objects such as cubes, levels, and hierarchies. You can use these commands, as well as the other functions, operators, and so forth in the language.

**See Also:** "Cube-Aware OLAP DML Statements" in the Oracle OLAP DML Reference

The OLAP DML is a mature language that was developed specifically for creating and managing dimensional objects and for manipulating dimensional data. Although programming in the OLAP DML requires significant skill, the language offers more power and flexibility than any other language.

## Selecting an OLAP DML Calculation Type

Analytic Workspace Manager supports two types of user-defined expressions using the OLAP DML:

- OLAP DML Expression: Calculates an OLAP DML expression. Choose this
  calculation type to execute an existing program, a built-in function, or a single
  expression. The expression is stored as the EQ statement of a formula in the
  analytic workspace.
- OLAP DML Function: Executes an OLAP DML program entered in the Program Body field that returns values. Choose this calculation type to develop a new program in the OLAP DML. The name of the program is stored in the EQ statement of a formula in the analytic workspace.

#### To create an OLAP DML Expression:

- Open the Create Calculated Measure dialog box.
- 2. From the Calculation Types list, choose OLAP DML Expression.
- **3.** For Data Type, choose the data type of the return value.
- **4.** Enter the expression in the OLAP DML field.
- **5.** Click **Compile Expression** to check for syntax errors and to save a compiled version of the expression.
- **6.** Click **Create** to create the calculated measure.

#### To create an OLAP DML Function:

- 1. Open the Create Calculated Measure dialog box.
- 2. From the Calculation Types list, choose OLAP DML Function.

- 3. For Data Type, choose the data type of the return value.
- **4.** Enter a name for the function.
- **5.** Enter the program in the Program Body field. Omit the DEFINE, PROGRAM, and END commands, because they are generated automatically.
- **6.** Click **Compile Expression** to check for syntax errors and to save a compiled version of the program.
- 7. Click **Create** to create the calculated measure.

#### OLAP DML Expression Examples

The OLAP DML has many built-in functions. This example creates a calculated measure using the RANDOM function. Figure 5–6 shows the definition of this simple calculation. The calculated measure will generate values in the default range of 0 to 1.

Figure 5–6 Using an OLAP DML Expression

Calc <u>u</u> lation	Type: 🛛 OLAP DML Expression
Data Type:	NUMBER
OLAP DML:	
random	

The next example uses an arithmetic operator to calculate a 2% increase in units sold. This example of the OLAP DML is identical to the example in "Expression Syntax Example Using an Arithmetic Operator" on page 5-14. However, note the difference in naming convention for the measure.

units\_cube\_units \* 1.02

These are the results of a query against the two calculated measures created as OLAP DML expressions:

PRODUCT	UNITS	TARGET	RANDOM
Envoy Ambassador	2116	2158	.6467
Envoy Executive	2481	2531	.0773
Envoy Standard	3300	3366	.2349
Sentinel Financial	30513	31123	.6027
Sentinel Multimedia	7948	8107	.6494
Sentinel Standard	7302	7448	.5912

## OLAP DML Function Example

An OLAP DML program that returns a value is also function. The following program returns the value ALERT when current sales are less than the previous year's. The actual calculation is performed by another calculated measure, UNITS\_CUBE\_SALES\_PCT\_CHG\_PY, which is the percent change from the prior year for Sales. If sales are greater, then the program returns OKAY.

#### Example 5–1 OLAP DML Function

VARIABLE \_alert TEXT VARIABLE \_product NUMBER

TRAP ON error

```
_product = product + 0
TEMPSTAT product
DO
LIMIT product TO CHILDREN USING product_parentrel _product
LIMIT product KEEP UNITS_CUBE_SALES_PCT_CHG_PY LT 0
IF STATLEN(product) GT 0
THEN _alert = 'ALERT'
ELSE _alert = 'OKAY'
DOEND
RETURN _alert
error:
RETURN 'ERROR'
```

Figure 5–7 shows the definition of this program as a calculated measure.

Figure 5–7 Using an OLAP DML Function

Calc <u>u</u> lation Type	CLAP DML Function	-
Data Type:	VARCHAR2	-
Function Name:	PRODUCT_ALERT_PRG	
Program Body:		
VARIABLE _ale VARIABLE _pro		
TRAP ON error		
_product = pr	oduct + 0	
TEMPSTAT prod	luct	
	<pre>ict T0 CHILDREN USING product_parentre1 _product ict KEEP UNITS_CUBE_SALES_PCT_CHG_PY LT 0</pre>	
IF STATLEN(	product) GT O	0
		D
	Compile Function	

These are the results of a query against this calculated measure:

CHANNEL		TIME	PCTCHG	STATUS
Catalog	1	Q1.06	-1	ALERT
Catalog	1	Q2.06	-1	ALERT
Catalog	J	Q3.06	-3	ALERT
Catalog	J	Q4.06	-7	ALERT
Direct	Sales	Q1.06	-3	ALERT
Direct	Sales	Q2.06	-1	ALERT
Direct	Sales	Q3.06	10	OKAY
Direct	Sales	Q4.06	-4	ALERT
Internet		Q1.06	29	OKAY
Internet		Q2.06	3	ALERT
Internet		Q3.06	0	ALERT
Interne	et	Q4.06	16 OKA	

# **Developing Reports and Dashboards**

You can use any SQL development tool or application to create reports and dashboards populated with data from OLAP cubes. This chapter shows the basic steps for working with the tools provided with Oracle Database: Oracle Business Intelligence Publisher (BI Publisher) and Oracle Application Express. You can try these tools, or you can apply the methods shown here to your favorite SQL tool.

This chapter contains the following topics:

- Developing OLAP Applications
- Developing a Report Using BI Publisher
- Developing a Dashboard Using Application Express

See Also: Chapter 4, "Querying Dimensional Objects"

# **Developing OLAP Applications**

You can use any SQL query against a cube as the content for a report or dashboard. Both BI Publisher and Application Express contain a Query Builder, which you can use to develop queries against both relational and dimensional objects. You can also cut-and-paste queries from a SQL script or another source, which is the method used in this chapter.

If your goal is to create static reports and dashboards, then you do not need to read any further. You can start developing OLAP applications immediately using your favorite tool. This chapter explains how to create applications with dynamic content. It focuses on ways to leverage the unique capabilities of cubes and dimensions to create drillable reports and graphs using a single query. You will learn how to create two types of drillable interfaces:

- Choice Lists: You can create a drop-down list for each dimension to drill on the dimensions in a report or dashboard.
- Linked Dimension Columns: In Application Express, you can add links to the dimension columns of a crosstab to drill down to the bottom of a hierarchy, and use a Reset button to return to the top level.

These user interfaces set the values of bind variables in the WHERE clause of the source query. When a user changes the current selection in a choice list or clicks a link in a crosstab, that action dynamically changes the value of the variable. When the variable changes, so does the condition of the query and the contents of the report or dashboard.

When the variable sets the value of the PARENT column of the hierarchy views, users can drill on a parent to view its children.

Example 6–1 shows a basic SQL query against UNITS\_CUBE\_VIEW in the Global sample schema. The query selects the SALES measure and three calculated measures that use SALES as the basis for the calculations:

- SALES\_PP: Sales from the prior period.
- SALES\_CHG\_PP: Difference in sales between the current period and the prior period.
- SALES\_PCTCHG\_PP: Percent difference in sales between the current period and the prior period.

This query is used in the sample applications developed in this chapter. The PARENT columns for the Product, Customer, and Time dimensions support drilling in these applications. The CHANNEL dimension remains anchored at the TOTAL level.

#### Example 6–1 SQL Query Against the Sales Cube

```
SELECT p.long description "Product",
    cu.long_description "Customer",
    t.long_description "Time",
    ROUND(f.sales) "Sales",
    ROUND(f.sales_pp) "Prior Period",
    ROUND(f.sales_chg_pp) "Change",
    ROUND(f.sales_pctchg_pp * 100) "Percent Change"
/* From dimension views and cube view */
FROM product_primary_view p,
    customer_shipments_view cu,
    time_calendar_view t,
    channel_primary_view ch,
    units cube view f
/* Use parent columns to implement drilling */
WHERE p.parent = 'TOTAL'
   AND cu.parent = 'TOTAL'
   AND t.parent = 'CY2006'
   AND ch.level_name = 'TOTAL'
/* Join dimension views to cube view */
   AND p.dim_key = f.product
   AND cu.dim_key = f.customer
   AND t.dim_key = f.time
   AND ch.dim_key = f.channel
ORDER BY product, customer, t.end_date;
```

Product	Customer	Time	Sales	Prior Period	Change	Percent Change
Hardware	North America	Q1.06	16002175	14493426	1508749	10
Hardware	North America	Q2.06	16032643	16002175	30469	0
Hardware	North America	Q3.06	15698208	16032643	-334436	-2
Hardware	North America	Q4.06	15958791	15698208	260583	2
Hardware	Asia Pacific	Q1.06	13416447	14273900	-857453	-6
Hardware	Asia Pacific	Q2.06	14306431	13416447	889984	7
	•					
Software/Other	Asia Pacific	Q4.06	652300	647019	5281	1
Software/Other	Europe	Q1.06	737523	634293	103230	16
Software/Other	Europe	Q2.06	678391	737523	-59132	-8
Software/Other	Europe	Q3.06	499008	678391	-179383	-26
Software/Other	Europe	Q4.06	710796	499008	211788	42

24 rows selected.

# **Developing a Report Using BI Publisher**

BI Publisher is an efficient, scalable reporting solution for generating and delivering information through a variety of distribution methods. It reduces the high costs associated with the development and maintenance of business documents, while increasing the efficiency of reports management. BI Publisher generates reports in a variety of formats, including HTML, PDF, and Excel.

If you have not used BI Publisher, you can download the software, tutorials, and full documentation from the Oracle Technology Network at

http://www.oracle.com/technology/products/xml-publisher/index.ht
ml

Figure 6–1 shows a report in PDF format based on the query shown in Example 6–1. When generating a report for distribution, you can select any combination of Products, Customers, and Time Periods from the choice lists. The selection for this report is Hardware products, customers in Europe, and months in Q2-06. This chapter explains how you can create a report like this one using drillable dimensions.

Global Enterprises, Inc.						
Product	Customer	Time	Sales	Prior Period	Change	% Change
CD/DVD	France	APR-06	125,401	111,866	13,535	12
CD/DVD	France	MAY-06	16,391	125,401	-109,010	-87
CD/DVD	France	JUN-06	170,033	16,391	153,642	937
CD/DVD	Germany	APR-06	27,727	19,499	8,228	42
CD/DVD	Germany	MAY-06	27,178	27,727	-549	-2
CD/DVD	Germany	JUN-06	31,263	27,178	4,085	15
CD/DVD	Italy	APR-06	22,960	20,814	2,146	10
CD/DVD	Italy	MAY-06	21,290	22,960	-1,669	-7
CD/DVD	Italy	JUN-06	15,472	21,290	-5,818	-27
CD/DVD	Spain	APR-06	8,148	6,920	1,227	18
CD/DVD	Spain	MAY-06	7,323	8,148	-825	-10
CD/DVD	Spain	JUN-06	10,522	7,323	3,199	44
CD/DVD	United Kingdom	APR-06	63,371	50,752	12,619	25
CD/DVD	United Kingdom	MAY-06	56,083	63,371	-7,288	-12
CD/DVD	United Kingdom	JUN-06	62,155	56,083	6,071	11
Desktop PCs	France	APR-06	38,063	38,182	-119	0
Desktop PCs	France	MAY-06	45,451	38,063	7,388	19
Desktop PCs	France	JUN-06	44,759	45,451	-692	-2

# Creating an OLAP Report in BI Publisher

A report consists of a **report entry**, which you create in BI Publisher, and a **layout template**, which you create using an application such as Microsoft Word or Adobe Acrobat. You can organize your reports in folders.

BI Publisher is a middleware application and can derive data from multiple sources. These procedures assume that you can access one or more cubes from BI Publisher. If you cannot, contact your BI Publisher administrator about defining a data source.

#### To create a report entry:

1. Open a browser to the BI Publisher home page and log in.

- 2. Click My Folders.
- **3.** Open an existing folder.

or

To create a folder:

- a. Click Create a New Folder.
- **b.** Enter a name for the folder in the text box, such as OLAP Reports.
- c. Click Create.
- 4. Click the folder to open it.
- 5. Create a report:
  - a. Click Create a New Report.
  - **b.** Enter a report name in the text box.

This example creates a report named Global Sales.

**c.** Click **Create**.

The report appears in the folder, as shown in Figure 6–2.

Figure 6–2 Creating a Report in BI Publisher



#### To configure the report entry:

1. To define the contents of the report, click Edit.

The Report Editor opens.

2. For General Settings, enter a description and select a default data source.

If the list does not include a connection to the database and schema containing your cubes, contact your BI Publisher administrator.

3. Select Data Model, then click New.

The Data Set page opens.

**4.** Enter a name for the data set and enter a SQL query like the one shown in Example 6–1. Do not use a semicolon.

- 5. Click Save.
- 6. Click View.

BI Publisher checks the report definition for errors. If there are none, then it generates the XML for the report.

Figure 6–3 shows the Report Editor with the Data Set page displayed.

Figure 6–3 Creating a Data Model in the BI Publisher Report Editor

Reports Schedules Admin		The second s
Home > My Folders > OLAP Reports	> Global Sales <u>View</u> S	Schedule History Edit <u>Configure</u>
🗎 Save 🎓 Generate XLIFF		
Report		
🐴 New 🗙 Delete 🔿 🕑	Data Set	
📓 Report	General Settings	
Data Model	Name Sales Query	
Sales Query ∃ Sales Query Ist of ∀alues	Type SQL Query	
	D-4-In-	
🗉 🗒 Layouts	Details	
Bursting	Data Source 💿 Default Data Source	
	O linux 💌 Refresh Data Source List	
	Cache Result	
	SQL Query	Query Builder
	SELECT p.long_description "Product",	<u>^</u>
	cu.long_description "Customer", t.long_description "Time",	
	ROUND (f.sales) "Sales",	
	ROUND(f.sales_pp) "Prior Period", ROUND(f.sales chg pp) "Change",	
	ROUND(f.sales_pctchg_pp * 100) "Percent Change"	
	/* From dimension views and cube view */	
	FROM product_primary_view p, customer shipments view cu,	
	time_calendar_view t,	
	channel_primary_view ch, units cube view f	
	/* Use parents for drilling */	~

#### Creating a Template in Microsoft Word

BI Publisher does not contain formatting tools. Instead, it enables you to design a report using familiar desktop applications. This example uses Microsoft Word. A report template can contain:

- Static text and graphics that you enter like any other Word document.
- Dynamic fields such as the date and time or page numbers, which are processed by Word.
- Codes that identify the XML tags for your data, which are processed by BI Publisher. When BI Publisher generates a report, it replaces the codes with the data identified by these tags.

You can format all parts of the report template in Word, selecting the fonts, text and background colors, table design, and so forth.

Example 6–2 shows the XML for a row of data returned by the sample query. The tags match the column names in the select list, except that underscores replace the spaces. The tags are Product, Customer, Time, Sales, Prior\_Period, Change, and Percent\_Change. XML tags are case-sensitive. You use the HTML tag names as the codes in the Word document.

#### Example 6–2 XML for a SQL Query

```
<ROW>
<Product>Hardware</Product>
<Customer>North America</Customer>
<Time>Q1.06</Time>
<Sales>16002175</Sales>
<Prior_Period>14493426</Prior_Period>
<Change>1508749</Change>
<Percent_Change>10</Percent_Change>
</ROW>
```

Figure 6–4 shows the Word document that is used as the template for the sample report. It contains these elements:

- A table used to format the banner, which consists of a graphic, the company name, and a horizontal line. (Static)
- The name of the report. (Static)
- A table for the query results that contains two rows:
  - A heading row. (Static)
  - A body row containing text form fields, which identify the XML tags and the appropriate formatting for the data. BI Publisher replaces these fields with data from the query. Note that the first and last columns contain two fields. The first and last fields identify the range of repeating columns. (Dynamic)
- A date field. Word updates this field with the current date. (Dynamic)

This example uses a blank Word template, but you could use a template with, for example, the banner already defined.

Figure 6–4 Sample Report Template Created in Word for BI Publisher

Global Enterprises, Inc.							
Sales Analysis							
Product	Customer	Time	Sales	Prior Period	Change	% Change	
for-each TOTAL	TOTAL	2006	٥	Ō	٥	0 end	
June 27, 2007							

The following procedure defines the template manually. Alternatively, you can use a Word plugin called Oracle BI Publisher Desktop. On the BI Publisher My Folders page, click **Template Builder** to download the plugin.

#### To create a BI Publisher template in Word:

- 1. Open a new document in Word.
- 2. Compose the page according to your preferences.
- **3.** For the query results, create a table.

The table shown in Figure 6–4 is very simple. You can use much more elaborate formatting if you want, including nested columns and tables.

4. From the View menu, choose Toolbars, then Forms.

The Forms toolbar opens.

- 5. Enter a field in the body row of each column:
  - **a.** Position the cursor in the appropriate cell.
  - **b.** On the Forms toolbar, click the **Text Form Field** icon.

The Text Form Field Options dialog box opens.

- **c.** Choose an appropriate Type, generally **Regular Text** for dimension labels and **Number** for measures.
- **d.** Enter a default value and a format.
- e. Click Add Help Text.

The Form Field Help Text dialog box opens.

f. Type the appropriate XML tag in the Type Your Own box, using the format <?tag?>.

Enter the tag name exactly as it appears in the XML report. For example, enter <?Product?> for the XML tag <Product>.

- **g.** Click **OK** to close the Form Field Help dialog box.
- h. Click OK to close the Text Form Field Options dialog box.
- 6. Insert an additional form field at the beginning of the first column:
  - **a.** In the Text Form Field Options dialog box, enter any default value, such as For-Each.
  - **b.** In the Form Field Help Text dialog box, enter this text:

<?for-each:ROW?>

- 7. Insert an additional form field at the end of the last column:
  - **a.** In the Text Form Field Options dialog box, enter any default value, such as End.
  - **b.** In the Form Field Help Text dialog box, enter this text:

<?end for-each?>

- **8.** Make any additional formatting changes in Word, such as the appropriate justification of the table headings and data columns.
- **9.** Save the document as an RTF file.

## Generating a Formatted Report

After creating a report template in Word, you can upload it to BI Publisher and associate it with your report definition. Then you can generate reports in a variety of formats.

To create a report layout:

- 1. Open the report editor in BI Publisher.
- 2. Select Layouts.

The Create Layouts page opens.

3. Click New.

The Layout page opens.

- 4. Enter a name and select **RTF** for the template type.
- 5. Select Layouts again, and select the layout as the default template for this report.
- 6. Under Manage Template Files, click **Browse**. Select the RTF file you created.
- 7. Click Upload.

The uploaded file is listed under Manage Template Files. Whenever you change the file in Word, upload it again. Otherwise, BI Publisher continues to use its copy of the previous version.

- 8. Click Save.
- 9. Click View.

The report is displayed.

**10.** To change the format, select a format from the list and click **View**.

To see the XML, select **Data**.

Figure 6–5 shows the report in HTML format.

Figure 6–5 BI Publisher Report Displayed in HTML Format

Reports Schedule	s Admin						
Home > My Folders	Home > My Folders > OLAP Reports > Global Sales						
Template Global 💌	Template Global 💙 html 💌 View Export Send Schedule Analyzer Analy						
Global Enterprises, Inc.							
Product	Customer	Time	Sales	Prior Period	Change	% Change	
Hardware	North America	Q1.06	16,002,175	14,493,426	1,508,749	10	
Hardware	North America	Q2.06	16,032,643		30,469	0	
Hardware	North America	Q3.06	15,698,208	16,032,643	-334,436	-2	
Hardware	North America	Q4.06	15,958,791	15,698,208	260,583	2	
Hardware	Asia Pacific	Q1.06	13,416,447	14,273,900	-857,453	-6	
Hardware	Asia Pacific	Q2.06	14,306,431	13,416,447	889,984	7	
Hardware	Asia Pacific	Q3.06	10,435,666	14,306,431	-3,870,765	-27	
Hardware	Asia Pacific	Q4.06	12,163,497	10,435,666	1,727,831	17	
Hardware	Europe	Q1.06	3,293,269	3,264,469	28,801	1	

# Adding Dimension Choice Lists

You can add choice lists for the dimensions to a report. When generating a report, you can change the selection of data without changing the query. To add choice lists, take these steps:

- Create one or more Lists of Values (LOV) to be displayed in the menu.
- Create menus for displaying the LOVs.
- Edit the query to use the bind variables created for the menus.
#### **Creating a List of Values**

For an LOV, use a SQL query that selects the dimension keys to display. Include the LONG\_DESCRIPTION and DIM\_KEY columns from the hierarchy view. This example creates a list for the Product Primary hierarchy:

SELECT long\_description, dim\_key
FROM product\_primary\_view
WHERE parent = 'TOTAL'
OR dim\_key = 'TOTAL'
ORDER BY level\_name, long\_description

#### To create a list of values:

- 1. Open the Report Editor in BI Publisher.
- 2. Select List of Values, then click New.

The List of Values page opens.

- **3.** Define the list:
  - **a.** Enter a name for the list, such as Product\_LOV.
  - **b.** For the type, select **SQL Query**.
  - **c.** Enter a query against the dimension hierarchy view, as shown previously.
- 4. Click Save.

Repeat these steps for the other dimensions. This example uses lists for Product, Customer, and Time.

#### Creating a Menu

In BI Publisher, a menu is a type of parameter. Creating a parameter automatically creates a bind variable that you can use in the query for the report.

#### To create a menu:

1. Select Parameters, then click New.

The Parameter page opens.

- **2.** Define the parameter:
  - a. For the Identifier, enter a name such as product.

This is the case-sensitive name of the bind variable that you will use in the query.

- **b.** Select an appropriate data type, typically String.
- **c.** For the Default Value, enter the dimension key used in the WHERE clause of the LOV query.

The menu initially displays this key.

- d. For the Parameter Type, select Menu.
- e. Select the appropriate List of Values.

- f. Clear all options.
- 3. Click Save.

Repeat these steps for the other dimensions. This example creates menus for Product, Customer, and Time.

## **Editing the Query**

To activate the menus, you change the WHERE clause in the query for the report to use the bind variables. The value of a bind variable is the current menu choice.

This is the format for the conditions of the WHERE clause:

```
parent_column = :bind_variable
```

In this example, the WHERE clause uses the bind variables for Time, Product, and Customer:

```
WHERE p.parent = :product
AND cu.parent = :customer
AND t.parent = :time
AND ch.level_name = 'TOTAL'
```

#### To edit the query:

1. Under Data Model, select the data set you defined for this report.

The Data Set page opens.

- **2.** In the SQL Query box, edit the WHERE clause to use the bind variables created by the parameter definitions.
- 3. Click Save.

Figure 6–6 shows a report in HTML format displayed in BI Publisher. The choice lists for Product, Customer, and Time appear across the top. The crosstab lists the months in Q3.06, the Hardware products, and the countries in Europe. To see a different selection of data, you choose a Time Period, Product, and Customer from the menus, then click **View**. This report was generated by the same report entry, using the same query, as the one shown in Figure 6–1.

You can continue working on this report, adding charts and other tables.

	les Admin						
lome > My Folders	s > OLAP Reports >	Global Sali	es		View Sche	dule History <u>Edit</u>	<u>Con</u>
Product Total Pr	oduct 💌	CL	ustomer Asia Pac	ific 💌		Time Period 2006	i 💌
emplate Global 🐚	🖌 html 💌 🛛 View	Expor	t Send	Schedule	Analyz	er Analyzer	for Ex
		Globa	al Ente	rprises	s, Inc.		
Sales Analys	sis						
Product	Customer	Time	Sales	Prior Period	Change	% Change	
Product	_				Change -20.089	% Change -8	
Product Hardware	Customer	Time Q1.06 Q2.06	Sales 239,526 238,622	Prior Period 259,615 239,526	Change -20,089 -904		
Product Hardware Hardware	Customer Australia	Q1.06	239,526	259,615	-20,089	-8	
Product Hardware Hardware Hardware	Customer Australia Australia	Q1.06 Q2.06	239,526 238,622	259,615 239,526	-20,089 -904	-8	
Product Hardware Hardware Hardware Hardware	Customer Australia Australia Australia	Q1.06 Q2.06 Q3.06	239,526 238,622 271,316	259,615 239,526 238,622	-20,089 -904 32,695	-8 0 14	
Product Hardware Hardware Hardware Hardware Hardware	Customer Australia Australia Australia Australia	Q1.06 Q2.06 Q3.06 Q4.06	239,526 238,622 271,316 278,809	259,615 239,526 238,622 271,316	-20,089 -904 32,695 7,493	-8 0 14 3	
Product Hardware Hardware Hardware Hardware Hardware Hardware	Customer Australia Australia Australia Australia Hong Kong	Q1.06 Q2.06 Q3.06 Q4.06 Q1.06	239,526 238,622 271,316 278,809 102,961	259,615 239,526 238,622 271,316 130,206	-20,089 -904 32,695 7,493 -27,246	-8 0 14 3 -21	
Product Hardware Hardware Hardware Hardware Hardware Hardware Hardware	Customer Australia Australia Australia Australia Hong Kong Hong Kong	Q1.06 Q2.06 Q3.06 Q4.06 Q1.06 Q2.06	239,526 238,622 271,316 278,809 102,961 142,004	259,615 239,526 238,622 271,316 130,206 102,961	-20,089 -904 32,695 7,493 -27,246 39,043	-8 0 14 3 -21 38	
Product Hardware Hardware Hardware Hardware Hardware Hardware Hardware Hardware	Customer Australia Australia Australia Australia Hong Kong Hong Kong Hong Kong	Q1.06 Q2.06 Q3.06 Q4.06 Q1.06 Q2.06 Q3.06	239,526 238,622 271,316 278,809 102,961 142,004 137,922	259,615 239,526 238,622 271,316 130,206 102,961 142,004	-20,089 -904 32,695 7,493 -27,246 39,043 -4,081 61,200	-8 0 14 3 -21 38 -3 44	
Product Hardware Hardware Hardware Hardware Hardware Hardware Hardware Hardware Hardware	Customer Australia Australia Australia Australia Hong Kong Hong Kong Hong Kong Hong Kong	Q1.06 Q2.06 Q3.06 Q4.06 Q1.06 Q2.06 Q3.06 Q4.06	239,526 238,622 271,316 278,809 102,961 142,004 137,922 199,122	259,615 239,526 238,622 271,316 130,206 102,961 142,004 137,922	-20,089 -904 32,695 7,493 -27,246 39,043 -4,081 61,200	-8 0 14 3 -21 38 -3 44	
	Customer Australia Australia Australia Australia Hong Kong Hong Kong Hong Kong Japan	Q1.06 Q2.06 Q3.06 Q4.06 Q1.06 Q2.06 Q3.06 Q4.06 Q1.06	239,526 238,622 271,316 278,809 102,961 142,004 137,922 199,122 10,569,808	259,615 239,526 238,622 271,316 130,206 102,961 142,004 137,922 11,678,213 10,569,808	-20,089 -904 32,695 7,493 -27,246 39,043 -4,081 61,200 -1,108,404	-8 0 14 3 -21 38 -3 44 -9 16	

Figure 6–6 Sales Report With Choice Lists in BI Publisher

# **Developing a Dashboard Using Application Express**

Oracle Application Express is a rapid Web application development tool for Oracle Database. Application Express offers built-in features such as user interface themes, navigational controls, form handlers, and flexible reports, which simplify the development process.

Chapter 1 shows a sophisticated dashboard that extracts analytic data from cubes and presents it in a variety of graphs and reports. You can easily create dashboards from your cubes that display the rich analytical content generated by Oracle OLAP.

If you have not used Application Express, you can download the software, tutorials, and full documentation from the Oracle Technology Network at

http://www.oracle.com/technology/products/database/application\_
express

Figure 6–7 shows a crosstab with display lists for Product and Customer, and links in all three dimension columns. Choosing a different Product or Customer changes the related column to show the children for the selected key. Clicking a dimension key in any column displays its children. The Reset button refreshes the page with the initial selection of data.

lobal Er	nterprise	es, li	nc.			
roduct Total Pro	iduct 💌 Custo	omer T	otal Customer	*		
ales Analysis						Reset
Search			Display 15	<b>G</b> 0		
Product 4	Customer	Time	Sales	Prior Period	Change	Percent Change
Hardware	Asia Pacific	Q1.06	13416447	14273900	-857453	-6
		Q2.06	14306431	13416447	889984	7
		Q3.06	10435666	14306431	-3870765	-27
		Q4.06	12163497	10435666	1727831	17
	Europe	Q1.06	3293269	3264469	28801	1
		Q2.06	3298399	3293269	5129	0
		Q3.06	3093762	3298399	-204637	-6
		Q4.06	3197593	3093762	103832	3
	North America	Q1.06	16002175	14493426	1508749	10
		Q2.06	16032643	16002175	30469	0
		Q3.06	15698208	16032643	-334436	-2
		Q4.06	15958791	15698208	260583	2
Software/Other	Asia Pacific	Q1.06	563786	672404	-108619	-16
		Q2.06	551149	563786	-12637	-2
		Q3.06	647019	551149	95870	17
					row(a) 1 - 15 c	of 24 💌 Next 🕟

Figure 6–7 Drillable Dimensions in Application Express

# Creating an OLAP Application in Application Express

In Application Express, the Administrator creates a **workspace** in which you can develop your Web applications. An **application** consists of one or more HTML pages, a **page** consists of regions that identify specific locations on the page, and a **region** contains a report (crosstab), a chart, or some other item.

Application Express runs in Oracle Database. If your dimensional objects are stored in a different database, then you must use a database link in your queries. The following procedure assumes that you have a workspace and access to at least one cube. It creates an application with one page containing a crosstab.

#### To create a Web page from a SQL query:

- **1.** Open a browser to the Application Express home page and log in.
- 2. Click the Application Builder icon.

The Application Builder opens.

3. Click Create.

The Create Application wizard opens.

- 4. Select Create Application, then Next.
- **5.** On the Name page, enter a title for the application such as Global Dashboard and select **From Scratch**.
- 6. On the Pages page, select the **Report** page type, then define the page:
  - **a.** For Page Source, select **SQL Query**.
  - **b.** For Title, enter a name such as Sales Analysis.

This title is displayed on the page.

**c.** For Query, enter a SQL SELECT statement for your cube, like the one shown in Example 6–1. Do not include an ORDER BY clause or a semicolon.

d. Click Add Page.

The page definition appears in the Create Application Box.

**7.** Click **Next**, then complete the Create Application wizard according to your own preferences.

This example was created with no tabs, no shared components, no authentication, and Theme 15 (Light Blue).

- **8.** On the Confirm page, click **Create**.
- 9. On the Application Builder home page, click the **Run Application** icon.

**Tip:** To continue working on this page, click the **Edit Page 1** link at the bottom of the display.

Figure 6–8 shows the results of the query displayed in Application Express. Several items are automatically added to the page: breadcrumbs, Search box, Display list, Go button, Reset button, and Spread Sheet link. This application only needs the Reset button, so you can delete the other items if you want.

Figure 6–8 Basic Sales Report in Application Express

Sales Analysis						Reset
Search		-	Display 15	🔽 Go		
Product 4	Customer	<u>Time</u>	Sales	Prior Period	Change	Percent Change
Hardware	Asia Pacific	Q3.06	10435666	14306431	-3870765	-27
Hardware	Asia Pacific	Q2.06	14306431	13416447	889984	7
Hardware	Asia Pacific	Q4.06	12163497	10435666	1727831	17
Hardware	Europe	Q2.06	3298399	3293269	5129	(
Hardware	Europe	Q4.06	3197593	3093762	103832	3
Hardware	Europe	Q3.06	3093762	3298399	-204637	-6
Hardware	Europe	Q1.06	3293269	3264469	28801	1
Hardware	North America	Q1.06	16002175	14493426	1508749	10
Hardware	North America	Q3.06	15698208	16032643	-334436	-2
Hardware	North America	Q2.06	16032643	16002175	30469	(
Hardware	North America	Q4.06	15958791	15698208	260583	2
Hardware	Asia Pacific	Q1.06	13416447	14273900	-857453	-6
Software/Other	Asia Pacific	Q1.06	563786	672404	-108619	-16
Software/Other	Asia Pacific	Q3.06	647019	551149	95870	17
Software/Other	Asia Pacific	Q2.06	551149	563786	-12637	-0

# Adding Dimension Choice Lists

Like BI Publisher, Application Express enables you to drill on the dimensions by adding choice lists of dimension keys. The dashboard user can choose a particular item from the list and dynamically change the selection of data displayed in one or more graphics and crosstabs on the page. To implement a choice list, take these steps:

- Create a region on the page to display the list.
- Create a list of values (LOV).
- Create a list item with a bind variable to display the LOV.
- Create an unconditional branch for the list.
- Edit the query to use the bind variable.

The Page Definition is where you can create and edit pages, including adding and modifying graphical item. The items are organized in three columns: Page Rendering, Page Processing, and Shared Components.

#### To open the Page Definition:

• After running the application, click the **Edit Page** link at the bottom of the page.

or

On the Application home page, click the icon for the page where the report is defined.

Figure 6–9 shows an area of the Page Definition.

Figure 6–9 Application Express Page Definition

	Home Application	Builder SQL Workshop
Home > Application Builder > Application 102 > Page 1		Page 1 🔋 🎲 🗋 🖵
Page 1 🛆 🔇 🔊 View Definition 🕚	Copy Delete	Create > Last Update Page Comment
Page Rendering	$ \boxed{\begin{array}{c} Page Processing \\ \hline \end{array}} \\ \hline \hline \end{array} \\ \boxed{\begin{array}{c} I \\ I \end{array}} \\ \hline \end{array} \\ \hline \end{array} \\ \overrightarrow{\ensuremath{\mathfrak{G}}} \\ \ensure$	Shared Components □ □ □ □ ₩ Ξ □
Page	Computations 5	Tabs
Page Name: <u>Sales Analysis</u> Template: <u>Application</u> default Title: <u>Sales Analysis</u> Header Text: HTML Header: Footer Text:	Validations	Static Report Row Per Page
HTML Body: HTML Body: Help Text: <u>No help is available for this</u> Authorization: <u>No</u> Page Group: Cached: <u>No</u>	Processes After Submit 10 Reset Pagination Conditiona	Breadcrumbs
Regions 🕅	20 Reset report Clear Cache for Items Conditional search (ITEM, ITEM, ITEM)	Lists
Display Point: Page Template Body (3) 10 Sales Analysis Report Display Point: Region Position 01 1 bbb Preadorumbs Breadorumb Entry	Branches After Processing 10 <u>Go To Page 1</u> Unconditional	Page No Tabs Region Breadorumb Region Region Reports Region Label Optional Label with Hel
Buttons Control Contro		Button <u>Button</u> Button <u>Button</u> Breadcrumb <u>Breadcrumbs</u> Report <u>Standard Report</u>
Item Submit as "Go"		Theme
Items 🕅 🖓		Security
Region: <u>Sales Analysis</u> 10 <u>P1 REPORT SEARCH</u> Text Field (always submits page when Enter pressed)		Navigation Bar

#### Creating a Region

You can create the choice list in a plain HTML area at the top of the page.

#### To create an empty HTML region:

1. On the Page Definition under Regions, click the Create icon.

The Create Region wizard opens.

- 2. On the Region pages, select HTML, click Next, then select HTML again.
- **3.** On the Display Attributes page, enter a descriptive title and select an appropriate template and location on the page for the lists.

For this example, the name is lov\_region, the template is **No Template**, and the location is **Page Template Body (1 items below template content)**. The name can be displayed on the rendered page, but it is hidden in this example.

4. Click Create Region.

The region appears on the Page Definition under Regions.

#### **Creating a List of Values**

For a list of values, use a SQL query like the one shown here. Include the LONG\_ DESCRIPTION and DIM\_KEY columns from the hierarchy view. This query creates a list for the Customer Shipments hierarchy:

SELECT long	_descripti	on, d	lim_key
FROM C	ustomer_sh	ipmen	ts_view
WHERE	parent = ''	TOTAL	,'
OR dim	_key= 'TOT	AL'	
ORDER	BY level_na	ame,	long_description;
LONG_DESCRI	PTION	DIM_K	EY
Asia Pacifi	с	APAC	

ASIA PACIIIC	APAC
Europe	EMEA
North America	AMER
Total Customer	TOTAL

#### To create a List of Values:

1. On the Page Definition under List of Values, click the Create icon.

The Create List of Values wizard opens.

- 2. On the Source page, select From Scratch.
- **3.** On the Name and Type page, enter a descriptive name and select **Dynamic**.

This example uses the name CUSTOMER\_LOV.

- **4.** On the Query page, enter a query like the one shown previously. Do not use a semicolon.
- 5. Click Create List of Values.

The LOV appears in the Page Definition under List of Values.

For additional LOVs, repeat these steps. This example creates LOVs for the Product and Customer dimensions.

#### **Creating the Choice List**

For a choice list, you create a list item that displays the LOV.

#### To create a list item:

1. On the Page Definition under Items, click the **Create** icon.

The Create Item wizard opens.

- 2. On the Item Type page, select Select List.
- 3. For Control Type, select Select List with Submit.
- **4.** On the Display Position and Name page:
  - Enter a name that identifies the dimension, such as P1\_CUSTOMER for the name of the Customer bind variable. P1 is the page number, and CUSTOMER identifies the Customer dimension.
  - Choose the new HTML region for the location of the list.

- 5. On the List of Values page, set these values:
  - Named LOV to the List Of Values created for this dimension, such as CUSTOMER\_LOV.
  - Display Null Option to No.
- 6. Select the Item attributes according to your own preferences.
- 7. On the Source page, enter the name of the top dimension key for the default value.

For the Global Customer dimension, the value is TOTAL.

8. Click Create Item.

Repeat these steps for other lists. This example creates lists for the Product and Customer dimensions.

#### To activate the list item:

1. On the Page Definition under Branches, click the **Create** icon.

The Edit Branch wizard opens.

- 2. On the Point and Type page, accept the default settings.
- **3.** On the Target page:
  - Set Target to **Page in This Application**.
  - Set Page to the page with the list item, which is 1 in this example.
  - Select Reset Pagination For This Page.
- **4.** On the Branch Conditions page, accept the default settings to create an unconditional branch.
- 5. Click Apply Changes.

The Edit Branch page closes, and you return to the Page Definition. The unconditional branch is listed under Branches.

## **Editing the Query**

This is the format for the dynamic conditions in the WHERE clause:

parent\_column = NVL(:bind\_variable, 'top dim\_key')

The NVL function substitutes the name of the top dimension key in the hierarchy for null values. The dimension keys at the top have no parent key.

#### To edit the query:

- 1. Open the Page Definition.
- **2.** Under Regions, click the **Edit Region** link. In this example, the region is named Sales Report.

The Edit Region page opens.

- **3.** Under Source, modify the query:
  - Change the WHERE clause to use the bind variables.
  - Delete the outer SELECT added by Application Express.

#### 4. Click Apply Changes.

For this example, the WHERE clause now looks like this:

```
WHERE p.parent = NVL(:P1_PRODUCT, 'TOTAL')
AND cu.parent = NVL(:P1_CUSTOMER, 'TOTAL')
AND t.parent = 'CY2006'
AND ch.level_name = 'TOTAL'
```

Figure 6–10 shows the modified page with choice lists for Product and Customer.

		stomer	Europe	~		
Sales Analys Search	iis		Display	10 🔽 (Go	7	Reset
Product 4	Customer	Time	Sales	Prior Period	Change	Percent Change
Hardware	France	Q1.06	516260	472307	43953	ç
Hardware	Spain	Q4.06	133449	118218	15231	13
Hardware	Germany	Q4.06	638662	663524	-24862	-4
Hardware	Italy	Q4.06	300803	278440	22363	8
Hardware	France	Q4.06	607580	428493	179087	42
Hardware	United Kingdom	Q2.06	1590795	1739746	-148951	-9
Hardware	Spain	Q2.06	155819	132341	23479	18
Hardware	Germany	Q2.06	699964	644067	55897	ç
Hardware	Italy	Q2.06	298935	260856	38079	15
Hardware	France	Q2.06	552886	516260	36626	7

Figure 6–10 Dashboard With Choice Lists for Drilling

# **Drilling on Dimension Columns**

You can enable users to drill down from the top of a hierarchy to the detail level using a single query. To implement drilling in Application Express, take these steps:

- Create hidden items with bind variables.
- Edit the query to use the bind variables.
- Add links to the dimension columns of the crosstab.

This example adds drilling to all displayed dimensions.

#### Creating Hidden Items

You can create various types of items in Application Express that provide bind variables. They store the session state for a particular element, in this case, the current selection of a parent dimension key.

Each dimension that supports drilling needs a bind variable. In this example, Product and Customer have bind variables created with the list items. Time is the only displayed dimension in the report that does not have a bind variable. Because links in the Time dimension column provide the user interface for changing the session state, Time does not need any other graphical user interface. A hidden item serves the purpose.

#### To create a hidden item:

- **1.** Open the Page Definition.
- 2. Under Items, click the Create icon.

The Create Item wizard opens.

- 3. On the Item Type page, select Hidden.
- **4.** On the Display Position and Name page:

- Enter a name that identifies the dimension, such as P1\_TIME for the name of the Time bind variable.
- Choose the region where the report is defined.
- 5. On the Source page, enter the dimension key at the top of the hierarchy.

TOTAL is the top of all hierarchies in the Global schema. For this example, Time is set to CY2006 to restrict the selection to one year.

- 6. Click Create Item.
- **7.** Repeat these steps for any other dimensions that support drilling only on the column links.

For this example, a hidden item is defined for Time.

## **Editing the Query**

To add column links to a report, you must change two areas of the SELECT statement:

- Select list: Application Express manages only those columns that appear in the select list. You can choose to display or hide the columns. For defining the column links, add the DIM\_KEY and PARENT columns in the hierarchy views to the query select list.
- WHERE clause: Add the bind variables for the hidden items like you did for the choice lists in "Editing the Query" on page 6-10.

Example 6–3 shows the modified sample query.

#### Example 6–3 Revised Query for Column Links in Application Express

```
SELECT p.long_description "Product",
     cu.long_description "Customer",
     t.long description "Time",
     ROUND(f.sales) "Sales",
     ROUND(f.sales_pp) "Prior Period",
     ROUND(f.sales_chg_pp) "Change",
     ROUND(f.sales_pctchg_pp * 100) "Percent Change",
/* Add DIM_KEY and PARENT columns for column links */
    p.dim_key product_key,
    p.parent product_parent,
     cu.dim_key customer_key,
     cu.parent customer_parent,
     t.dim_key time_key,
     t.parent time_parent
/* From dimension views and cube view */
FROM product_primary_view p,
     customer_shipments_view cu,
     time_calendar_view t,
     channel_primary_view ch,
    units_cube_view f
/* Use parent columns and bind variables for drilling */
WHERE p.parent = NVL(:P1_PRODUCT, 'TOTAL')
   AND cu.parent = NVL(:P1_CUSTOMER, 'TOTAL')
    AND t.parent = NVL(:P1_TIME, 'CY2006')
    AND ch.level_name = 'TOTAL'
/* Join dimension views to cube view */
   AND p.dim key = f.product
   AND cu.dim_key = f.customer
    AND t.dim_key = f.time
    AND ch.dim_key = f.channel
```

#### Adding Links to the Dimension Columns

When a dashboard user clicks a linked dimension key in the crosstab, the value of the bind variable changes, causing the crosstab to change also. After drilling down a hierarchy, the user can restore the display to its original selection of data by pressing the Reset button. To implement these column links, you must add the column links and activate the Reset button.

#### To add a link to a dimension column:

- **1.** Open the Page Definition.
- 2. Under Regions, click the **Report** link.

The Report Attributes page opens.

- 3. Under Column Attributes, modify the report display:
  - Clear the Show check boxes for columns that you want to hide, such as the DIM\_KEY and PARENT columns.
  - Set the Sort and Sort Sequence check boxes for appropriate sorting for the report. In this example, the sort order is Product (1), Customer (2), and Time (3).
- 4. Click the Edit icon for a dimension column.

The Column Attributes page opens.

- 5. Under Column Link, define the link as follows:
  - Link Text: Choose the dimension name.
  - Page: Enter the page number.
  - Name: List the dimensions in the order they appear in the report. Item is the name of the bind variable. Value is the DIM\_KEY column for the dimension being defined or the PARENT column for the other dimensions.

Figure 6–11 shows the link definition for the Time dimension.

#### 6. Click Apply Changes.

The Column Attributes page closes, and you return to the Report Attributes page.

- 7. Define links on the other dimension columns.
- 8. Click Apply Changes.

The Report Attributes page closes, and you return to the Page Definition.

#### Figure 6–11 Definition of the Time Link

			Ţ
Link Text	#Time#	4	
	[Time] [Icon 1] [Icon 2]	(con 3) [lcon 4] [lcon 5]	
_ink Attributes			
Target	Page in this Application 💌	Page 1	Reset Pagination
Request		Clear Cache	
ltem 1 Item 2	Name P1_PRODUCT & P1_CUSTOMER & P1_TIME &	Value #PRODUCT_PARENT# CUSTOMER_PARENT# TIME_KEY#	

#### To activate the Reset button:

- **1.** Open the Page Definition.
- 2. Under Branches, click the Go to Page conditional link.

The Reset button was created on the page automatically along with its conditional branch. The Edit Branch page opens.

- **3.** Under Action, set Clear Cache to the page number (in this example, 1).
- 4. Under Conditions, set When Button Pressed to **RESET**.
- 5. Click Apply Changes.

The Edit Branch page closes, and you return to the Page Definition.

6. Click **Run** to display the page.

Figure 6–12 shows the finished page displaying months in Q3.06. You can continue working on this application, adding more reports and charts to the page. For the SQL queries providing data to those reports and charts, you can reuse the same bind variables for the dimensions.

Figure 6–12 Sales Analysis Report With Column Links in Application Express

les Analysis Product Total Pro	iduct 💌 Cus	tomer No	rth America	V		
ales Analysis (Reset) Gearch Display 15 🔍 (Go)						
	C				Channe	Descent Observe
Product	Customer	Time 4	Sales	Prior Period	Change	Percent Change
Hardware	Canada	AUG-06	127402	236515	-109114	-48
Hardware	United States	AUG-06	4897322	3605106	1292216	38
Software/Other	Canada	AUG-06	52106	77450	-25345	-33
Software/Other	United States	AUG-06	573693	684373	-110679	-18
Hardware	Canada	JUL-06	236515	216709	19806	9
Hardware	United States	JUL-06	3605106	5847615	-2242509	-38
Software/Other	Canada	JUL-06	77450	46909	30541	65
Software/Other	United States	JUL-06	684373	489917	194456	40
Hardware	Canada	SEP-06	256923	127402	129522	103
Hardware	United States	SEP-06	6574940	4897322	1677618	34
Software/Other	Canada	SEP-06	43855	52106	-8250	-16
Software/Other	United States	SEP-06	513795	573693	-59899	-10
						1 - 12

7

# **Administering Oracle OLAP**

Because Oracle OLAP is contained in the database and its resources are managed using the same tools, the management tasks of Oracle OLAP and the database converge. Nonetheless, you should address tasks such as database tuning in the specific context of data warehousing.

This chapter contains the following topics:

- Setting Database Initialization Parameters
- Storage Management
- Dictionary Views and System Tables
- Partitioned Cubes and Parallelism
- Analyzing Cubes and Dimensions
- Monitoring Analytic Workspaces
- Backup and Recovery
- Export and Import
- Cube Materialized Views

# **Setting Database Initialization Parameters**

Table 7–1 identifies the parameters that affect the performance of Oracle OLAP. Alter your server parameter file or init.ora file to these values, then restart your database instance. You can monitor the effectiveness of these settings and adjust them as necessary.

#### See Also:

- Oracle Database Performance Tuning Guide for information about tuning parameter settings
- Oracle Database Reference for descriptions of individual parameters

Parameter	Default Value	Recommended Setting	Description
JOB_QUEUE_ PROCESSES	1000	If you reduce this value to limit the maximum number of job slaves running on an instance, then calculate the following number of processes for use by OLAP:	Controls the degree of parallelism in OLAP builds, as described in "Parallelism" on page 7-7
		Number of CPUs, plus one additional process for every three CPUs; in a multi-core CPU, each core counts as a CPU	
		For example, JOB_QUEUE_ PROCESSES=5 for a four-processor computer	
PARALLEL_ DEGREE_	MANUAL	AUTO or LIMITED	Controls how the degree of parallelism is determined
POLICY			When set to AUTO or LIMITED, Oracle determines whether a SQL statement executes in parallel and, if so, the degree of parallelism used
SESSIONS	Derived	2.5 * maximum number of simultaneous OLAP users	Provides sufficient background processes for each user
UNDO_	AUTO	AUTO	Specifies use of an undo tablespace
MANAGEMENT	(MANUAL in $10g$ )		
UNDO_ TABLESPACE	Derived	Name of the undo tablespace, which must be defined previously	Identifies the undo tablespace defined for OLAP use, as shown in "Creating an Undo Tablespace" on page 7-3

 Table 7–1
 Initial Settings for Database Parameters

#### To set the system parameters:

- 1. Open the init.ora initialization file in a text editor.
- **2.** Add or change the settings in the file, as described in Table 7–1.
- **3.** Stop and restart the database.

On Windows, use the Services utility to stop and restart OracleService.

On Linux, use commands like the following. Be sure to identify the initialization file in the STARTUP command.

SQLPLUS '/ AS SYSDBA' SHUTDOWN IMMEDIATE STARTUP pfile=\$ORACLE\_BASE/admin/orcl/pfile/init.ora.724200516420

# Storage Management

Analytic workspaces are stored in the owner's default tablespace, unless the owner specifies otherwise. All tablespaces for OLAP use should specify EXTENT MANAGEMENT LOCAL. Tablespaces created using default parameters may use resources inefficiently. You should create undo, permanent, and temporary tablespaces that are appropriate for storing analytic workspaces.

## Creating an Undo Tablespace

Create an undo tablespace with the EXTENT MANAGEMENT LOCAL clause, as shown in this example:

CREATE UNDO TABLESPACE olapundo DATAFILE '\$ORACLE\_BASE/oradata/undo.dbf' SIZE 64M REUSE AUTOEXTEND ON NEXT 8M MAXSIZE UNLIMITED EXTENT MANAGEMENT LOCAL;

After creating the undo tablespace, change your system parameter file to include the following settings, then restart the database as described in "Setting Database Initialization Parameters" on page 7-1.

UNDO\_TABLESPACE=tablespace UNDO\_MANAGEMENT=AUTO

# Creating Permanent Tablespaces for OLAP Use

Each dimensional object occupies at least one extent. A fixed extent size may waste most of the allocated space. For example, if an object is 64K and the extents are set to a uniform size of 1M (the default), then only a small portion of the extent is used.

Create permanent tablespaces with the EXTENT MANAGEMENT LOCAL and SEGMENT SPACE MANAGEMENT AUTO clauses, as shown in this example:

CREATE TABLESPACE glo DATAFILE '\$ORACLE\_BASE/oradata/glo.dbf' SIZE 64M REUSE AUTOEXTEND ON NEXT 8M MAXSIZE UNLIMITED EXTENT MANAGEMENT LOCAL SEGMENT SPACE MANAGEMENT AUTO;

# Creating Temporary Tablespaces for OLAP Use

Oracle OLAP uses the temporary tablespace to store all changes to the data in a cube, whether the changes are the result of a data load or data analysis. Saving the cube moves the changes into the permanent tablespace and clears the temporary tablespace.

This usage creates numerous extents within the tablespace. A temporary tablespace suitable for use by Oracle OLAP should specify the EXTENT MANAGEMENT LOCAL clause and a UNIFORM SIZE clause with a small size, as shown in this example:

CREATE TEMPORARY TABLESPACE glotmp TEMPFILE '\$ORACLE\_BASE/oradata/glotmp.tmp' SIZE 50M REUSE AUTOEXTEND ON NEXT 5M MAXSIZE UNLIMITED EXTENT MANAGEMENT LOCAL UNIFORM SIZE 256K;

## Spreading Data Across Storage Resources

Oracle Database provides excellent storage management tools to simplify routine tasks. Automatic Storage Management (ASM) provides a simple storage management interface that virtualizes database storage into disk groups. You can manage a small set of disk groups, and ASM automates the placement of the database files within those disk groups.

ASM spreads data evenly across all available storage resources to optimize performance and utilization. After you add or drop disks, ASM automatically rebalances files across the disk group.

Because OLAP is part of Oracle Database, you can use ASM to manage both relational and dimensional data.

ASM is highly recommended for analytic workspaces. A system managed with ASM is faster than a file system and easier to manage than raw devices. ASM optimizes the

performance of analytic workspaces both on systems with Oracle RAC and those without Oracle RAC.

However, you do not need ASM to use Oracle OLAP. You can still spread your data across multiple disks, just by defining the tablespaces like in this example:

```
CREATE TABLESPACE glo DATAFILE

'disk1/oradata/glo1.dbf' SIZE 64M REUSE AUTOEXTEND ON NEXT 8M MAXSIZE 1024M

EXTENT MANAGEMENT LOCAL SEGMENT SPACE MANAGEMENT AUTO;

ALTER TABLESPACE glo ADD DATAFILE

'disk2/oradata/glo2.dbf' SIZE 64M REUSE AUTOEXTEND ON NEXT 8M MAXSIZE 1024M,

'disk3/oradata/glo3.dbf' SIZE 64M REUSE AUTOEXTEND ON NEXT 8M

MAXSIZE UNLIMITED;
```

# **Dictionary Views and System Tables**

Oracle Database data dictionary views and system tables contain extensive information about analytic workspaces.

## Static Data Dictionary Views

Among the static views of the database data dictionary are several that provide information about analytic workspaces. Table 7–2 provides brief descriptions of them. All data dictionary views have corresponding DBA and USER views.

Table 7–2 Static Data Dictionary Views for OLAP

View	Description
ALL_AWS	Describes all analytic workspaces accessible to the current user.
ALL_AW_OBJ	Describes the current objects in all analytic workspaces accessible to the current user.
ALL_AW_PROP	Describes the properties defined in all analytic workspaces accessible to the current user.
ALL_AW_PS	Describes the page spaces currently in use by all analytic workspaces accessible to the current user.

#### See Also:

- "Querying the Data Dictionary" on page 4-18 for a list of data dictionary views that describe OLAP dimensional objects
- Oracle Database Reference for full descriptions of all data dictionary views

## System Tables

The SYS user owns several tables associated with analytic workspaces. Table 7–3 provides brief descriptions.

**Important:** These tables are vital for the operation of Oracle OLAP. Do not delete them or attempt to modify them directly without being fully aware of the consequences.

Table	Description
AW\$	Maintains a record of all analytic workspaces in the database, recording its name, owner, and other information.
AW\$AWCREATE	Stores the AWCREATE analytic workspace, which contains programs for using OLAP Catalog metadata in Oracle Database 10g Release 10.1.0.2 and earlier releases. It exists only for backward compatibility.
AW\$AWCREATE10G	Stores the AWCREATE10G analytic workspace, which contains programs for using OLAP Catalog metadata in Oracle Database 10g Release 10.1.0.3. The OLAP Catalog is not used by later releases. It exists only for backward compatibility.
AW\$AWMD	Stores the ${\tt AWMD}$ analytic workspace, which contains programs for creating metadata catalogs.
AW\$AWREPORT	Stores the AWREPORT analytic workspace, which contains a program named AWREPORT for generating a summary space report.
AW\$AWXML	Stores the AWXML analytic workspace, which contains programs for creating and managing analytic workspaces for Oracle Database 10g Release 10.1.0.4 and later.
AW\$EXPRESS	Stores the EXPRESS analytic workspace. It contains objects and programs that support basic operations. EXPRESS is used any time a session is open.
AW_OBJ\$	Describes the objects stored in analytic workspaces.
AW_PRG\$	Stores program data. Not currently used.
AW_PROP\$	Stores analytic workspace object properties.
AW_TRACK\$	Stores tracking data about access to aggregate cells. Not currently used.
PS\$	Maintains a history of all page spaces. A page space is an ordered series of bytes equivalent to a file. Oracle OLAP manages a cache of workspace pages. Pages are read from storage in a table and written into the cache in response to a query. The same page can be accessed by several sessions.
	The information stored in PS\$ enables Oracle OLAP to discard pages that are no longer in use, and to maintain a consistent view of the data for all users, even when the workspace is being modified during their sessions. When changes to a workspace are saved, unused pages are purged and the corresponding rows are deleted from PS\$.

Table 7–3 OLAP Tables Owned By SYS

# **Analytic Workspace Tables**

Analytic workspaces are stored in tables in the Oracle database. The names of these tables always begin with AW\$.

For example, if the GLOBAL user creates two analytic workspaces, one named FINANCIALS and the other named MARKETING, then these tables are created in the GLOBAL schema:

AW\$FINANCIALS AW\$MARKETING

The tables store all of the object definitions and data.

## Maintenance Logs

The first time you load data into a cube or dimension using Analytic Workspace Manager, it creates several logs. These logs are stored in tables in the same schema as the analytic workspace:

- **Cube Build Log**: Contains information about what happened during a build. Use this log to determine whether the build produced the results you were expecting, and if not, why not. The log is continually updated whenever a cube or dimension is refreshed, whether by Analytic Workspace Manager, the database materialized view refresh subsystem, or a PL/SQL procedure. You can query the log at any time to evaluate the progress of the build and to estimate the time to completion. The default table name is CUBE\_BUILD\_LOG.
- Cube Dimension Compile Log: Contains errors that occur during the validation of the dimension hierarchies when OLAP is aggregating a cube. The default table name is CUBE\_DIMENSION\_COMPILE.
- **Cube Operations Log**: Contains messages and debugging information for all OLAP engine events. The default table name is CUBE\_OPERATIONS\_LOG.
- Cube Rejected Records Log: Identifies any records that were rejected because they did not meet the expected format. The default table name is CUBE\_DIMENSION\_ COMPILE.

These logs enable you to track the progress of long running processes, then use the results to profile performance characteristics. They provide information to help you diagnose and remedy problems that may occur during development and maintenance of a cube. They also help diagnose performance problems in querying cubes.

You can also run the \$ORACLE\_HOME/olap/admin/utlolaplog.sql script to create the build log with some useful views.

The Maintenance Wizard in Analytic Workspace Manager displays the relevant rows from these tables during every build on the Maintenance Log page. You can query the tables directly in any SQL interface.

**See Also:** DBMS\_CUBE\_LOG entry in *Oracle Database PL/SQL Packages and Types Reference.* 

# **Partitioned Cubes and Parallelism**

Cubes are often partitioned to improve build and maintenance times. For information about creating a partitioned cube, refer to "Choosing a Partitioning Strategy" on page 3-19.

# **Querying Metadata for Cube Partitioning**

To discover the current partitioning, query the ALL\_CUBES data dictionary view. The PARTITION\_DIMENSION\_NAME, PARTITION\_HIERARCHY\_NAME, and PARTITION\_LEVEL\_NAME columns display partitioning information. For example, the following query shows that the Units Cube is partitioned on the Time dimension, the Calendar hierarchy, and the Calendar Year level.

# **Creating and Dropping Partitions**

The OLAP engine automatically creates and drops partitions as part of data maintenance, as members are added and deleted from the partitioning dimension.

For example, assume that in the sample Global analytic workspace, the Units cube is partitioned on the Time dimension, using the Calendar hierarchy, and at the Calendar Quarter level. The OLAP engine creates a partition for each Calendar Quarter and its children. The default top partition contains Calendar Years and all members of the Fiscal hierarchy. If Global has three years of data, then the Units cube has 13 partitions: Four bottom partitions for each Calendar Year, plus the top partition.

A data refresh typically creates new time periods and deletes old ones. Whenever a Calendar Quarter value is loaded into the Time dimension, a corresponding partition is added to the cube. Whenever a Calendar Quarter value is deleted from the Time dimension, the corresponding empty partition is deleted from the cube.

# Parallelism

You can improve the performance of data maintenance by enabling parallel processing. There are two levels of parallelism:

- Parallel job execution: Loading and aggregating the data using multiple processes.
- Parallel update: Moving the data from temporary to permanent tablespaces using multiple processes.

This number of parallel processes is controlled by these factors:

• The number of objects that can be aggregated in parallel. Each cube and each partition (including the top partition) can use a separate process.

You can control the number of partitions in a cube on the Partitioning tab of the cube property sheet in Analytic Workspace Manager.

• The number of simultaneous database processes the user is authorized to run.

This number is controlled by the JOB\_QUEUE\_PROCESSES parameter. If you have SYS privileges, you can obtain the current parameter setting with the following SQL command:

SHOW PARAMETER JOB\_QUEUE\_PROCESSES

- For parallel update, the number of processes you allocate to the job. You can specify the number of processes in the Maintenance Wizard of Analytic Workspace Manager when specifying the task processing options, or on the Materialized View tab of the cube.
- The number of processes allocated to SQL to fetch rows from the relational source tables. When PARALLEL\_DEGREE\_POLICY is set to AUTO or LIMITED, the database can allocate additional processes for executing SQL statements.

Suppose that a cube is partitioned on the Quarter level of Time, and the cube contains three years of data. The cube has 3\*4=12 bottom partitions, JOB\_QUEUE\_PROCESSES is set to 8, and you set the parallelism option to 4 for the build. Oracle Database processes the cube in this way when PARALLEL\_DEGREE\_POLICY is set to its default value of MANUAL:

- 1. Load and build the dimensions of the cube serially using a single process.
- **2.** Load and build the 12 bottom partitions in parallel using 4 processes. As soon as one process finishes, another begins until all 12 are complete.

This cube could use the 8 processes allowed by JOB\_QUEUE\_PROCESSES, but it is limited to 4 by the build setting.

**3.** Load and build the top partition.

When PARALLEL\_DEGREE\_POLICY is set to AUTO or LIMITED, Oracle Database may allocate more than the designated processes.

Example 7–1 shows excerpts from CUBE\_BUILD\_LOG for a build of the Units cube and its dimensions. Partitioning on the Calendar Year level of the Time dimension created 10 bottom partitions for 1998 to 2007. JOB\_QUEUE\_PROCESSES is set to 2 and the parallelism option is set to 2 for the build also. The log shows that Oracle Database processed the Global in this way:

- 1. Processed the four dimensions serially.
- 2. Processed each partition of the Units cube

#### Example 7–1 Build Log for Global Units Cube

		COMMAND	BUILD_OBJECT	PARTITION
	STARTED			
0	STARTED	ATTACH AW RW WAIT		
0	COMPLETED	ATTACH AW RW WAIT		
0	STARTED	FREEZE		
	COMPLETED			
0	STARTED	LOAD NO SYNCH LOAD NO SYNCH	TIME	
0	SQL	LOAD NO SYNCH	TIME	
	•			
0	•		PROPUGE	
		LOAD NO SYNCH		
		LOAD NO SYNCH LOAD NO SYNCH	PRODUCT	
	STARTED	COMDILE	PRODUCT	
			PRODUCT	
		COMPILE AGGMAP		
		COMPILE AGGMAP	UNITS_CUBE	
		COMPILE AGGMAP	PRICE_CUBE	
		COMPILE AGGMAP	PRICE_CUBE	
0	STARTED	UPDATE/COMMIT	PRODUCT	
0	COMPLETED	UPDATE/COMMIT	PRODUCT	
0	STARTED	UPDATE/COMMIT		
		UPDATE/COMMIT		
0	STARTED	REATTACH AW MULTI TH		
		AW		
0				
0	COMPLETED	REATTACH AW MULTI TH AW		
		AW		
0	STARTED	SLAVE	UNITS_CUBE	P10:CY2007
	STARTED			P9:CY2006
1	STARTED	BUILD		P10:CY2007
1	STARTED	ATTACH AW MULTI THAW	UNITS_CUBE	P10:CY2007
1	COMPLETED	ATTACH AW MULTI THAW	UNITS_CUBE	P10:CY2007
1	STARTED	ACQUIRE	UNITS_CUBE UNITS_CUBE	P10:CY2007
	COMPLETED		UNITS_CUBE	P10:CY2007
	STARTED		UNITS_CUBE	
	SQL		UNITS_CUBE	
	COMPLETED		UNITS_CUBE	P10:CY2007
1	STARTED	UPDATE/COMMIT	UNITS_CUBE	P10:CY2007

1				D10 010007
T	COMPLETED	UPDATE/COMMIT	UNITS_CUBE	PI0:CY2007
	•			
	•			
10	STARTED	BUTLD		P1:CY1998
10	STARTED	ATTACH AW MULTI THAW	UNITS CUBE	P1:CY1998
10	COMPLETED	ATTACH AW MULTI THAW	UNITS CUBE	P1:CY1998
	STARTED		UNITS_CUBE	P1:CY1998
10	COMPLETED	ACQUIRE	UNITS_CUBE	
10	STARTED	LOAD	UNITS_CUBE	
10	SQL	LOAD	UNITS_CUBE	
10	COMPLETED	LOAD	UNITS CUBE	P1:CY1998
10	STARTED	SOLVE	UNITS_CUBE	
10	COMPLETED		UNITS_CUBE	
10	STARTED		UNITS_CUBE	
	COMPLETED		UNITS_CUBE	P1:CY1998
	STARTED	DETACH AW	UNITS_CUBE	P1:CY1998
	COMPLETED		UNITS_CUBE	P1:CY1998
	COMPLETED			PI:CI1998
	COMPLETED		UNITS_CUBE	PI:CY1998
0	STARTED			
		AW		
0		REATTACH AW MULTI TH		
0		AW		
0	STARTED	SLAVE	UNITS_CUBE	PO
11	STARTED	BUILD		PO
11	STARTED	ATTACH AW MULTI THAW	UNITS_CUBE	PO
		ATTACH AW MULTI THAW	UNITS_CUBE	PO
11	STARTED	ACQUIRE		PO
11	COMPLETED	ACQUIRE	—	PO
	STARTED	LOAD	UNITS_CUBE	
	COMPLETED		UNITS_CUBE	
	STARTED		UNITS_CUBE	
	COMPLETED	SOLVE	UNITS_CUBE	PO
	STARTED	UPDATE/COMMIT UPDATE/COMMIT	UNITS_CUBE UNITS_CUBE	P0 D0
	COMPLETED STARTED	DETACH AW	UNITS CUBE	
	COMPLETED		UNITS_CUBE	P0 P0
	COMPLETED	DETACH AW	UNIIS_COBE	P0 P0
	COMPLETED		UNITS_CUBE	PO
		REATTACH AW RW WAIT	UNITO_CODE	10
		REATTACH AW RW WAIT		
	STARTED		UNITS_CUBE	
	COMPLETED		UNITS_CUBE	
		THAW		
0	COMPLETED	THAW		
0	STARTED	DETACH AW		
0	COMPLETED	DETACH AW		
0	COMPLETED	BUILD		

268 rows selected.

Oracle Database allocates the specified number of processes regardless of whether all of them can be used simultaneously at any point in the job. For example, if your job can use up to three processes, but you specify five, then two of the processes allocated to your job cannot be used by it or by any other job. If Oracle Database is installed with Real Application Clusters (Oracle RAC), then a script submitted to the job queue is distributed across all nodes in the cluster. The performance gains can be significant. For example, a job running on four nodes in a cluster may run up to four times faster than the same job running on a single computer.

# Analyzing Cubes and Dimensions

If your application executes queries directly against a single cube, you do not need to generate optimizer statistics for the cube. These queries are automatically optimized within the analytic workspace.

Optimizer statistics are used to create execution plans for queries that join two cube views or join a cube view to a table or a view of a table. They are also used for cost-based rewrite to cube materialized views. You must generate the statistics only for these types of queries.

To generate optimizer statistics, use the DBMS\_AW\_STATS PL/SQL package. You can run this package in Analytic Workspace Manager as part of a cube script, in SQL\*Plus, or in any other SQL interface. Generating the statistics does not have a significant performance cost.

DBMS\_AW\_STATS has the following syntax:

```
DBMS_AW_STATS.ANALYZE
    (object IN VARCHAR2);
```

The argument can be either a cube or a dimension. Example 7–2 shows a sample script for generating statistics on the Units cube and its dimensions.

#### Example 7–2 Generating Statistics for the Units Cube

```
BEGIN
    DBMS_AW_STATS.ANALYZE('units_cube');
    DBMS_AW_STATS.ANALYZE('time');
    DBMS_AW_STATS.ANALYZE('customer');
    DBMS_AW_STATS.ANALYZE('product');
    DBMS_AW_STATS.ANALYZE('channel');
END;
/
```

Although you cannot view the statistics directly, you can examine the execution plans, as described in "Viewing Execution Plans" on page 4-17.

See Also: Oracle Database Performance Tuning Guide

# Monitoring Analytic Workspaces

Oracle Database provides various tools to help you diagnose performance problems. As an Oracle DBA, you may find these tools useful in tuning the database:

 Oracle Enterprise Manager Database Control (Database Control) is a general database management and administration tool. In addition to facilitating basic tasks like adding users and modifying datafiles, Database Control presents a graphic overview of a database's current status. It also provides an interface to troubleshooting and performance tuning utilities.

- Automatic Workload Repository collects database performance statistics and metrics for analysis and tuning, shows the exact time spent in the database, and saves session information.
- Automatic Database Diagnostic Monitor watches database performance statistics to identify bottlenecks, analyze SQL statements, and offer suggestions to improve performance.

Oracle Database also provides system views to help you diagnose performance problems. The following topics identify views that are either specific to OLAP or provide database information that is pertinent to OLAP.

## Dynamic Performance Views

Each Oracle Database instance maintains fixed tables that record current database activity. These tables collect data on internal disk structures and memory structures. Among them are tables that collect data on Oracle OLAP.

These tables are available to users through a set of dynamic performance views. By monitoring these views, you can detect usage trends and diagnose system bottlenecks. Table 7–4 provides a brief description of each view. Global dynamic performance views (GV\$) are also provided.

**See Also:** *Oracle Database Reference* for full descriptions of the OLAP dynamic performance views.

View	Description
V\$AW_AGGREGATE_OP	Lists the aggregation operators available in analytic workspaces.
V\$AW_ALLOCATE_OP	Lists the allocation operators available in analytic workspaces.
V\$AW_CALC	Collects information about the use of cache space and the status of dynamic aggregation.
V\$AW_LONGOPS	Collects status information about SQL fetches.
V\$AW_SESSION_INFO	Collects information about each active session.
V\$AW_OLAP	Collects information about the status of active analytic workspaces.

Table 7–4 OLAP Dynamic Performance Views

Table 7–5 describes some other dynamic performance views that are not specific to OLAP, but which you may want to use when tuning your database for OLAP.

Table 7–5 Selected Database Performance Views

View	Description
V\$LOG	Displays log file information from the control file.
V\$LOGFILE	Contains information about redo log files.
V\$PGASTAT	Provides PGA memory usage statistics and statistics about the automatic PGA memory manager when PGA_AGGREGATE_ TARGET is set.
V\$ROWCACHE	Displays statistics for data dictionary activity. Each row contains statistics for one data dictionary cache.
V\$SYSSTAT	Lists system statistics.

# **Basic Queries for Monitoring the OLAP Option**

The following queries extract OLAP information from the data dictionary. You must have a privileged account to query the DBA views.

More complex queries are provided in a script that you can download from the Oracle OLAP Web site on the Oracle Technology Network. For descriptions of these scripts and download instructions, refer to "OLAP DBA Scripts" on page 7-13.

## Is the OLAP Option Installed in the Database?

The OLAP option is provided with Oracle Database Enterprise Edition. To verify that the OLAP components have been installed, issue this SQL command:

SELECT comp\_name, version, status FROM DBA\_REGISTRY
WHERE comp\_name LIKE '%OLAP%';

COMP_NAME	VERSION	STATUS
OLAP Analytic Workspace	11.2.0.1.0	VALID
Oracle OLAP API	11.2.0.1.0	VALID
OLAP Catalog	11.2.0.1.0	VALID

## What Analytic Workspaces Are in the Database?

The DBA\_AWS view provides information about all analytic workspaces. Use the following SQL command to get a list of names, their owners, and the version:

SELECT owner, aw\_name, aw\_version FROM DBA\_AWS;

OWNER	AW_NAME	AW_VERSION
SYS	EXPRESS	11.2
GLOBAL	GLOBAL	11.2
SYS	AWCREATE	11.2
SH	SH	11.2
SYS	AWMD	11.2
SYS	AWXML	11.2
SYS	AWREPORT	11.2
SYS	AWCREATE10G	11.2

**See Also:** "System Tables" on page 7-4 for descriptions of the analytic workspaces owned by SYS.

## How Big Is the Analytic Workspace?

To find out the size in bytes of the tablespace extents for a particular analytic workspace, use the following SQL statements, replacing GLOBAL with the name of your analytic workspace.

SELECT extnum, SUM(dbms\_lob.getlength(awlob)) bytes FROM global.aw\$global GROUP BY extnum;

To see the size of the LOB table containing an analytic workspace, use a SQL command like the following, replacing GLOBAL.AW\$GLOBAL with the qualified name of your analytic workspace.

SELECT ROUND(SUM(dbms\_lob.getlength(awlob))/1024,0) kb

```
FROM global.aw$global;
KB
187282
```

#### When Were the Analytic Workspaces Created?

The DBA\_OBJECTS view provides the creation date of the objects in your database. The following SQL command generates an easily readable report for analytic workspaces.

<pre>SELECT owner, object_name, created, status FROM dba_objects WHERE object_name LIKE 'AW\$%' AND object_name!='AW\$' GROUP BY owner, object_name, created, status ORDER BY owner, object_name;</pre>				
OWNER	OBJECT_NAME	CREATED STATUS		
GLOBAL	AW\$GLOBAL	01-APR-09 VALID		
SYS	AW\$AWCREATE	26-MAR-09 VALID		
SYS	AW\$AWCREATE10G	26-MAR-09 VALID		
SYS	AW\$AWMD	26-MAR-09 VALID		
SYS	AW\$AWREPORT	26-MAR-09 VALID		
SYS	AW\$AWXML	26-MAR-09 VALID		
SYS	AW\$EXPRESS	26-MAR-09 VALID		

7 rows selected.

# **OLAP DBA Scripts**

You can download a file that contains several SQL scripts from the Oracle OLAP Web site on the Oracle Technology Network. These scripts typically extract information from two or more system views and generate a report that may be useful in monitoring and tuning a database. To download the file, use this URL:

http://www.oracle.com/technology/products/bi/olap/olap\_dba\_ scripts.zip

Table 7–6 describes these scripts. For more information, refer to the README file provided with the scripts.

SQL Script	Description
aw_objects_in_cache	Identifies the objects in the buffer cache that are related to analytic workspaces.
aw_reads_writes	Tallies the reads from temporary and permanent tablespaces, the writes to cache, and the rows processed in analytic workspaces.
aw_size	Displays the amount of disk space used by each analytic workspace.
aw_tablespaces	Provides extensive information about the tablespaces used by analytic workspaces.
aw_users	Identifies the users of analytic workspaces.
aw_wait_events	Describes the wait events experienced by users of analytic workspaces over the previous hour.
buffer_cache_hits	Calculates the buffer cache hit ratio.

Table 7–6 OLAP DBA Scripts

SQL Script	Description
cursor_parameters	Indicates whether the database parameters that limit the number of open cursors are set too low.
olap_pga_performance	Determines how much PGA is in use, the size of the OLAP page pool, and the hit/miss ratio for OLAP pages for each user.
olap_pga_use	Determines how much PGA is consumed by the OLAP page pool to perform operations on analytic workspaces.
session_resources	Identifies the use of cursors, PGA, and UGA for each open session.
shared_pool_hits	Calculates the shared pool hit ratio.

Table 7–6 (Cont.) OLAP DBA Scripts

## Scripts for Monitoring Performance

Several of the scripts listed in "OLAP DBA Scripts" on page 7-13 provide detailed information about the use of memory and other database resources by OLAP sessions. You can use these scripts as is, or you can use them as the starting point for developing your own scripts.

Example 7–3 shows the information returned by the session\_resources script. It lists the use of resources such as cursors, PGA, and UGA.

#### Example 7–3 Querying Session Resources

@session\_resources

USERNAME	NAME	VALUE
GLOBAL:86	opened cursors cumulative	621
	opened cursors current	18
	session cursor cache count	50
	session cursor cache hits	432
	session pga memory	5356368
	session pga memory max	10468176
	session stored procedure space	0
	session uga memory	4230692
	session uga memory max	7049780

9 rows selected.

# Monitoring Disk Space

Several of the scripts listed in "OLAP DBA Scripts" on page 7-13 provide detailed information about the use of disk space by analytic workspaces. Example 7-4 shows the information returned by the aw\_size script. It lists all of the analytic workspaces in the database, the disk space they consume, and the tablespaces in which they are stored.

Example 7–4 Querying the Use of Disk Space By Analytic Workspaces

@aw\_size

Analytic Workspace	On Disk MB	Tablespace
GLOBAL.GLOBAL	249.31	GLOBAL
SYS.AWCREATE	7.81	SYSAUX
SYS.AWCREATE10G	1.63	SYSAUX

SYS.AWMD	8.00	SYSAUX
SYS.AWREPORT	1.63	SYSAUX
SYS.AWXML	18.00	SYSAUX
SYS.EXPRESS	2.25	SYSAUX
Total Disk:	288.63	
7 rows selected.		

# **Backup and Recovery**

You can backup and recover analytic workspaces using the same tools and procedures as the rest of your database.

Oracle Recovery Manager (RMAN) is a powerful tool that simplifies, automates, and improves the performance of backup and recovery operations. RMAN enables one time backup configuration, automatic management of backups, and archived logs based on a user-specified recovery window, restartable backups and restores, and test restore/recovery.

RMAN implements a recovery window to control when backups expire. This lets you establish a period of time during which it is possible to discover logical errors and fix the affected objects by doing a database or tablespace point-in-time recovery. RMAN also automatically expires backups that are no longer required to restore the database to a point-in-time within the recovery window. Control file auto backup also allows for restoring or recovering a database, even when an RMAN repository is not available.

# Export and Import

You can copy analytic workspaces in several different ways, either to replicate them on another computer or to back them up.

 Data Pump. Analytic workspaces are copied with the other objects in a schema or database export. Use the expdp/impdp database utilities.

**Tip:** Verify that the target schema of an import has the OLAP\_XS\_ ADMIN privilege. Otherwise, the analytic workspace will not be created with the necessary permissions.

- Transportable Tablespaces. Analytic workspaces are copied with the other objects to a transportable tablespace. However, you can only transport the tablespace to the same platform (for example, from Linux to Linux, Solaris to Solaris, or Windows to Windows) because the OLAP DECIMAL data type is hardware dependent. Use the expdp/impdp database utilities. Transportable tablespaces are much faster than dump files.
- XML Templates. A template saves the XML definition of objects in an analytic workspace. You can save the entire analytic workspace, or individual cubes, dimensions, and calculated measures. Using a saved template, you can create an analytic workspace exactly like an existing one. The template does not save any data, nor does it save any customizations to the analytic workspace. You can copy a template to a different platform.

The owner of an analytic workspace can create an XML template, or export the schema to a dump file. Only users with the EXP\_FULL\_DATABASE privilege or a privileged user (such as SYS or a user with the DBA role) can export the full database or create a transportable tablespace.

#### See Also:

- "Using Templates to Re-Create Dimensional Objects" on page 3-32 for information about XML templates
- Oracle Database Utilities or information about Oracle Data Pump and the expdp/impdp commands

# **Cube Materialized Views**

A cube materialized view is an Oracle OLAP cube that has been enhanced with the capabilities of a materialized view at build time.

**See Also:** "Adding Materialized View Capability to a Cube" on page 3-28

# Acquiring Information From the Data Dictionary

The data dictionary contains numerous static views that provide information about materialized views. They list cube materialized views along with all other materialized views.

**See Also:** *Oracle Database Reference* for complete descriptions of the data dictionary views

#### Identifying Cube Materialized Views

USER\_MVIEWS contains a row for each materialized view owned by the current user. The following query lists the materialized views owned by the GLOBAL user. The CB\$ prefix identifies a cube materialized view.

MVIEW_NAME	MODE	METHOD	DATE	STALENESS
CB\$CUSTOMER_MARKET	DEMAND	COMPLETE	20-MAR-09	UNKNOWN
CB\$CHANNEL_PRIMARY	DEMAND	COMPLETE	20-MAR-09	UNKNOWN
CB\$CUSTOMER_SHIPMENTS	DEMAND	COMPLETE	20-MAR-09	UNKNOWN
CB\$PRODUCT_PRIMARY	DEMAND	COMPLETE	20-MAR-09	UNKNOWN
CB\$TIME_CALENDAR	DEMAND	COMPLETE	20-MAR-09	UNKNOWN
CB\$TIME_FISCAL	DEMAND	COMPLETE	20-MAR-09	UNKNOWN
CB\$UNITS_CUBE	DEMAND	FORCE	20-MAR-09	UNKNOWN

7 rows selected.

The example shows the cube materialized views defined by Analytic Workspace Manager: One for each dimension hierarchy and one for each cube.

#### Identifying the Refresh Logs

Oracle Database can maintain a set of logs on the master tables for the cube materialized views. These logs support incremental (fast) refresh of the cube. The script generated by the Relational Schema Advisor creates a log for each fact and dimension table to record any changes to the data. The following query lists the materialized view logs owned by the GLOBAL user:

SELECT master, log\_table FROM user\_mview\_logs;

MASTER

LOG\_TABLE

CHANNEL\_DIMMLOG\$\_CHANNEL\_DIMCUSTOMER\_DIMMLOG\$\_CUSTOMER\_DIMPRODUCT\_DIMMLOG\$\_PRODUCT\_DIMTIME\_DIMMLOG\$\_TIME\_DIMUNITS\_FACTMLOG\$\_UNITS\_FACT

## Initiating a Data Refresh

You can initiate a data refresh of a cube materialized view in several different ways using Analytic Workspace Manager or a PL/SQL package:

- Automatic Refresh: On the Materialized View tab for a cube, you can create a regular schedule for the materialized view refresh subsystem, as described in "Adding Materialized View Capability to a Cube" on page 3-28.
- Maintenance Wizard: The Maintenance Wizard is available for refreshing all cubes and dimensions, including cube materialized views.
- DBMS\_CUBE: The DBMS\_CUBE PL/SQL package is available for refreshing all cubes, cube dimensions, and cube materialized views.
- DBMS\_MVIEW: The DBMS\_MVIEW PL/SQL package contains several procedures for use with cube materialized views.

#### Using DBMS\_CUBE

DBMS\_CUBE can be used to create and populate an analytic workspace. You can use it to maintain any cube, including cube materialized views.

The following command initiates a complete refresh of UNITS\_CUBE, which is enabled as a cube materialized view. It automatically refreshes any stale dimensions before refreshing the cube.

EXECUTE dbms\_cube.build('GLOBAL.UNITS\_CUBE');

You can determine the refresh method from USER\_MVIEWS, as shown in "Identifying Cube Materialized Views" on page 7-16.

#### Using DBMS\_MVIEW

DBMS\_MVIEW can be used to refresh all types of materialized views. These refresh procedures can be used with cube materialized views:

- REFRESH refreshes a list of one or more materialized views.
- REFRESH\_ALL\_MVIEWS refreshes all materialized views that meet certain criteria.
- REFRESH\_DEPENDENT refreshes all materialized views that depend on a particular master table and meet certain criteria.

Dimensions must be refreshed before the cube. An error is raised during refresh of a cube materialized view if any of its associated dimension materialized views are stale. The procedures in DBMS\_MVIEW can refresh multiple materialized views in one call, but they do not guarantee the refresh order. To control the refresh order, call DBMS\_MVIEW.REFRESH for the cube materialized view separately from its dimension materialized views.

The following command initiates a refresh of the materialized view for the CHANNEL\_ PRIMARY hierarchy.

EXECUTE dbms\_mview.refresh('CB\$CHANNEL\_PRIMARY', 'C');

# **Refresh Methods**

In Analytic Workspace Manager, you can specify the COMPLETE, FAST, or FORCE methods for refreshing a cube. Two additional methods, FAST\_PCT and FAST\_SOLVE, are invoked by the materialized view subsystem. They are not separate choices.

## **Refresh Method Descriptions**

Table 7–7 describes the refresh methods that are supported on cube materialized views.

Refresh Method	Description
COMPLETE	Deletes and recreates the cube.
	This option supports arbitrarily complex mappings from the source tables to the cube.
FAST	Loads and re-aggregates only changed values, based on the materialized view logs or, after direct path loading, on the ALL_SUMDELTA data dictionary view.
	The source for the refresh is the incremental differences that have been captured in the materialized view logs, rather than the original mapped sources. These differences are used to incrementally rebuild the cube. Only cells that are affected by the changed values are re-aggregated.
	This option supports only simple mappings for cube materialized views, that is, where no expressions (other than <i>table.column</i> ), views, or aggregations occur in the query defining the mapping.
	The materialized view subsystem determines whether to perform a FAST or a FAST_PCT refresh. See the <i>Oracle Database Data Warehousing Guide</i> for information about the methodology.
FAST_PCT	Loads and re-aggregates data only from changed partitions. This method works best when the source table and the cube are partitioned on the same dimension.
	FAST_PCT does not use change logs. The materialized view subsystem determines whether to perform a FAST or a FAST_PCT refresh. See the <i>Oracle Database Data Warehousing Guide</i> for information about the methodology.
FAST_SOLVE	Loads and re-aggregates only changed values, based on the original mapped data source.
	FAST_SOLVE is a type of refresh only for cube materialized views. It incrementally re-aggregates the cube even when the refresh source is the original mapped source instead of the materialized view logs. The aggregation subsystem identifies the differences and then incrementally re-aggregates the cube.
	This option is supported for arbitrarily complex mappings from the source tables to the cube. To discover whether a FAST_ SOLVE refresh has occurred, review the CUBE_BUILD_LOG table as shown in "Fast Solve Refreshes". Or review the LAST_ REFRESH_TYPE column of ALL_MVIEW; a FAST_SOLVE refresh appears as FAST_CS.
FORCE	Loads and re-aggregates values using the best method possible.
	When a COMPLETE refresh is not necessary, the materialized view system first attempts a FAST refresh. If it cannot FAST refresh a cube materialized view, it performs a FAST_SOLVE refresh.

Table 7–7 Refresh Methods For Cube Materialized Views

#### **Fast Solve Refreshes**

The build log lists the CLEAR LEAVES command when the FAST SOLVE method was used. Example 7–5 shows the rows of CUBE\_BUILD\_LOG concerned with building UNITS\_CUBE.

See Also: "Maintenance Logs" on page 7-5

#### Example 7–5 Identifying a FAST SOLVE Refresh

SELECT build\_object, status, command FROM cube\_build\_log
WHERE build\_object='UNITS\_CUBE'
AND build\_id=8;

BUILD_OBJECT	STATUS	COMMAND
UNITS_CUBE	STARTED	COMPILE AGGMAP
UNITS_CUBE	COMPLETED	COMPILE AGGMAP
UNITS_CUBE	STARTED	UPDATE
UNITS_CUBE	COMPLETED	UPDATE
UNITS_CUBE	STARTED	CLEAR LEAVES
UNITS_CUBE	COMPLETED	CLEAR LEAVES
UNITS_CUBE	STARTED	LOAD
UNITS_CUBE	COMPLETED	LOAD
UNITS_CUBE	STARTED	SOLVE
UNITS_CUBE	COMPLETED	SOLVE
UNITS_CUBE	STARTED	UPDATE
UNITS_CUBE	COMPLETED	UPDATE
UNITS_CUBE	STARTED	ANALYZE
UNITS_CUBE	COMPLETED	ANALYZE

14 rows selected.

## Using Query Rewrite

Query rewrite changes a query to select data from the materialized views instead of calculating the result set from the master tables. The transformation is fully transparent to the client, and requires no mention of the materialized views in the SQL statement. In the case of cube materialized views, the query is written against the tables or views of a star or snowflake schema, and it is transformed into a query against a cube materialized view. This transformation can result in significant improvements in run-time performance.

Query rewrite requires optimizer statistics on the cubes and dimensions. You can discover whether a query is rewritten by generating and examining its execution plan.

Oracle Database uses two initialization parameters to control query rewrite:

- QUERY\_REWRITE\_ENABLED: Enables or disables query rewrite globally for the database.
- QUERY\_REWRITE\_INTEGRITY: Determines the degree to which query rewrite monitors the consistency of materialized views with the source data. The trusted or stale tolerated settings are recommended when using rewrite to cube materialized views.

Administration of cube materialized views is the same as any other materialized view except that the cube materialized views must be in the same schema as the analytic workspace. Users require the GLOBAL QUERY REWRITE privilege to have rewrite to materialized views that are in schemas other than their own. However, the owner can access the materialized views from any schema without additional privileges.

## See Also:

- "Analyzing Cubes and Dimensions" on page 7-10 for information about optimizer statistics
- Viewing Execution Plans on page 4-17 for information about execution plans
- *Oracle Database Reference* for complete descriptions of the initialization parameters

# Acquiring Additional Information About Cube Materialized Views

Oracle Database has numerous PL/SQL packages for managing materialized views. Cube materialized views are optimized to provide the best performance, so you have no need to use most of these packages. Few design decisions remain for you to make. For this reason, the TUNE\_MVIEW procedure of DBMS\_ADVISOR is disabled for cube materialized views.

However, there are a few packages that you may find useful, as shown in Table 7–8.

Package	Description	
DBMS_METADATA	Returns the metadata for an object.	
DBMS_MVIEW	Executes data refreshes. See "Initiating a Data Refresh" on page 7-17.	
	You can use the EXPLAIN_REWRITE and EXPLAIN_MVIEW procedures to obtain information about cube materialized views. EXPLAIN_MVIEW is particular useful for evaluating and explaining the FAST refresh capabilities of a cube.	
DBMS_XPLAN	Displays an execution plan. See "Viewing Execution Plans" on page 4-17.	

Table 7–8 PL/SQL Packages for Cube Materialized Views

# 8 Security

Oracle OLAP secures your data using the standard security mechanisms of Oracle Database.

This chapter contains the following topics:

- Security of Multidimensional Data in Oracle Database
- Setting Object Security
- Creating Data Security Policies on Dimensions and Cubes

# Security of Multidimensional Data in Oracle Database

Your company's data is a valuable asset. The information must be secure, private, and protected. Analytic data is particularly vulnerable because it is highly organized, easy to navigate, and summarized into meaningful units of measurement.

When you use Oracle OLAP, your data is stored in the database. It has the security benefits of Oracle Database, which leads the industry in security. You do not need to expose the data by transferring it to a standalone database. You do not need to administer security on a separate system. And you do not need to compromise your data by storing it in a less secure environment than Oracle Database.

# Security Management

Because you have just one system to administer, you do not have to replicate basic security tasks such as these:

- Creating user accounts
- Creating and administering rules for password protection
- Securing network connections
- Detecting and eliminating security vulnerabilities
- Safeguarding the system from intruders

The cornerstone of data security is the administration of user accounts and roles. Users open a connection with Oracle Database with a user name and password, and they have access to both dimensional and relational objects in the same session.

# **Types of Security**

Users by default have no access rights to an analytic workspace or any other data type in another user's schema. The owner or an administrator must grant them, or a role to which they belong, any access privileges.

Oracle OLAP provides two types of security: Object security and data security.

- Object security provides access to dimensional objects. You must set object security before other users can access them. Object security is implemented using SQL GRANT and REVOKE.
- Data security provides fine-grained control of the data on a cellular level. This
  type of security is optional. You must define data security policies only when you
  want to restrict access to specific areas of a cube. Data security is implemented
  using the XML DB security of Oracle Database.

You can administer both data security and object security in Analytic Workspace Manager. For object security, you also have the option of using SQL GRANT and REVOKE.

# **About the Privileges**

Using both object security and data security, you can grant and revoke the following privileges:

- Alter: Change the definition of a cube or dimension. Users need this privilege to create and modify a dimensional model.
- **Delete**: Remove old dimension members. Users need this privilege to refresh a dimension.
- **Insert**: Add new dimension members. Users need this privilege to refresh a dimension.
- Select: Query the cube or dimension. Users need this privilege to query a view of the cube or dimension or to use the CUBE\_TABLE function. CUBE\_TABLE is a SQL function that returns the values of a dimensional object.
- **Update**: Change the data values of a cube or the name of a dimension member. Users need this privilege to refresh a dimension or cube.

Users exercise these privileges either using Analytic Workspace Manager to create and administer dimensional objects, or by using SQL to query them. They do not issue commands such as SQL INSERT and UPDATE directly on the cubes and dimensions.

# **Layered Security**

For dimensional objects, you can manage security at these levels:

- Dimension member
- Dimension
- Cube
- Analytic workspace
- View
- Materialized view

The privileges are layered so that, for example, a user with SELECT data security on Software products must also have SELECT object security on the PRODUCT dimension

and the Global analytic workspace. Users also need SELECT privileges on the views of the dimensional objects.

You administer security on views and materialized views for dimensional objects the same way as for any other views and materialized views in the database.

# Setting Object Security

You can use either SQL or Analytic Workspace Manager to set object security. The results are identical.

## Using SQL to Set Object Security

You can set and revoke object privileges on dimensional objects using the SQL GRANT and REVOKE commands.

#### Setting Object Security on an Analytic Workspace

Object privileges on an analytic workspace simply open the container. You must grant object privileges on the cubes and dimensions for users to be able to access them. The table name is the same as the analytic workspace name, with the addition of an AW\$ prefix.

The following command enables Scott to attach the Global analytic workspace, AW\$GLOBAL, to a session:

GRANT SELECT ON aw\$global TO scott;

#### Setting Object Security on Dimensions

You can grant privileges on individual dimensions to enable users to query the dimension members and attributes. For users to query a cube, they must have privileges on every dimension of the cube.

The privileges apply to the entire dimension. However, you can set fine-grained access on a dimension to restrict the privileges, as described in "Creating Data Security Policies on Dimensions and Cubes" on page 8-7.

Example 8–1 shows the SQL commands that enable Scott to query the Product dimension. They give Scott SELECT privileges on the Product dimension, on the Global analytic workspace, and on the Product view.

#### Example 8–1 Privileges to Query the Product Dimension

GRANT SELECT ON product TO scott; GRANT SELECT ON aw\$global TO scott; GRANT SELECT ON product\_view TO scott;

#### Setting Object Security on Cubes

Privileges on cubes enable users to access business measures and perform analysis. You must also grant privileges on each of the dimensions of the cube.

The privileges apply to the entire cube. However, you can create a data security policy on the cube or on its dimensions to restrict the privileges, as described in "Creating Data Security Policies on Dimensions and Cubes" on page 8-7.

Example 8–2 shows the SQL commands that enable Scott to query the Units cube. They give Scott SELECT privileges on the Global analytic workspace, the cube, and all of its dimensions. Scott also gets privileges on the dimension views so that he can query the dimension attributes for formatted reports.

#### Example 8–2 Privileges to Query the Units Cube

/\* Grant privileges on the analytic workspace \*/ GRANT SELECT ON global.aw\$global TO scott; /\* Grant privileges on the cube \*/ GRANT SELECT ON global.units\_cube TO scott; /\* Grant privileges on the dimensions \*/ GRANT SELECT ON global.channel TO scott; GRANT SELECT ON global.customer TO scott; GRANT SELECT ON global.product TO scott; GRANT SELECT ON global.time TO scott; /\* Grant privileges on the cube, dimension, and hierarchy views \*/ GRANT SELECT ON global.units cube view TO scott; GRANT SELECT ON global.channel\_view TO scott; GRANT SELECT ON global.channel\_primary\_view TO scott; GRANT SELECT ON global.customer\_view TO scott; GRANT SELECT ON global.customer\_shipments\_view TO scott; GRANT SELECT ON global.customer\_segments\_view TO scott; GRANT SELECT ON global.product\_view TO scott; GRANT SELECT ON global.product\_primary\_view TO scott; GRANT SELECT ON global.time\_view TO scott; GRANT SELECT ON global.time\_calendar\_view TO scott; GRANT SELECT ON global.time\_fiscal\_view TO scott;

Example 8–3 shows the SQL commands that give SCOTT the privileges to query the relational tables for the detail level data and to use query rewrite to obtain summary data from the Units cube.

#### Example 8–3 Privileges to Use Cube Materialized Views for Query Rewrite

/\* Grant privileges on materialized views using query rewrite \*/
GRANT GLOBAL QUERY REWRITE TO scott;

/\* Grant privileges on the relational source tables \*/
GRANT SELECT ON global.channel\_dim TO scott;
GRANT SELECT ON global.customer\_dim TO scott;
GRANT SELECT ON global.product\_dim TO scott;
GRANT SELECT ON global.time\_dim TO scott;
GRANT SELECT ON global.units\_fact TO scott;

/\* Grant privileges on the analytic workspace \*/
GRANT SELECT ON global.aw\$global TO scott;

/\* Grant privileges on the cube \*/
GRANT SELECT ON global.units\_cube TO scott;

/\* Grant privileges on the dimensions \*/
GRANT SELECT ON global.channel TO scott;
GRANT SELECT ON global.customer TO scott;
GRANT SELECT ON global.product TO scott;
GRANT SELECT ON global.time TO scott;
Example 8–4 shows the SQL commands that give SCOTT the privileges to modify and update all dimensional objects in GLOBAL using Analytic Workspace Manager.

**Note:** The GRANT ALL commands encompass more privileges than those discussed in this chapter. Be sure to review the list of privileges before using GRANT ALL.

#### Example 8–4 Privileges to Modify and Refresh GLOBAL

```
/* Grant privilege to use Analytic Workspace Manager */
GRANT OLAP_USER TO scott;
/* Grant privileges on the analytic workspace */
GRANT ALL ON global.aw$global TO scott;
/* Grant privileges on the cubes */
GRANT ALL ON global.units_cube TO scott;
GRANT ALL ON global.price_cost_cube TO scott;
/* Grant privileges on the dimensions */
GRANT ALL ON global.channel TO scott;
GRANT ALL ON global.customer TO scott;
GRANT ALL ON global.product TO scott;
GRANT ALL ON global.time TO scott;
```

### Using Analytic Workspace Manager to Set Object Security

Analytic Workspace Manager provides a graphical interface for setting object security. It also displays the SQL commands, so that you can cut-and-paste them into a script.

#### Setting Object Security on an Analytic Workspace

Take these steps to set object security on an analytic workspace in Analytic Workspace Manager:

1. In the navigation tree, right-click the analytic workspace and select **Set Analytic Workspace Object Security**.

The Set Analytic Workspace Object Security dialog box is displayed.

2. Complete the dialog box, then click **OK**.

Click **Help** for specific information about the choices.

3. Grant privileges on one or more cubes and their dimensions.

Privileges on the analytic workspace do not automatically extend to the cubes and dimensions contained in the analytic workspace.

Figure 8–1 shows the SELECT privilege on GLOBAL granted to PUBLIC.

Schema: Anal <u>y</u> tic Workspace Name: <u>U</u> ser or Role:	GLOBAL GLOBAL PUBLIC	•
Grant or revoke privileges	by moving the available privileges to/from the selected privileges	
Avaijable Privileges: INSERT UPDATE DELETE ALTER SQL Commands:	Selected Privileges: SELECT SELECT	
-	ALAW\$GLOBAL TO PUBLIC	

Figure 8–1 Setting Object Security on GLOBAL

#### Setting Object Security on Dimensions

Take these steps to set object security on dimensions in Analytic Workspace Manager:

1. In the navigation tree, right-click any dimension and select **Set Dimension Object Security**.

The Set Dimension Object Security dialog box is displayed.

**2.** Complete the dialog box, then click **OK**.

You can set privileges on all of the dimensions simultaneously. Click **Help** for specific information about the choices.

**3.** Grant privileges on the analytic workspace and one or more cubes. Use SQL to grant privileges on the views.

Figure 8–2 shows the SELECT privilege on all dimensions granted to PUBLIC.

Figure 8–2 Setting Object Security on Dimensions

Schema:	GLOBAL
Dimension Name:	<all dimensions=""></all>
<u>U</u> ser or Role:	<all dimensions=""> CHANNEL</all>
PUBLIC Privileges (	CUSTOMER PRODUCT TIME
Grant or revoke p	privileges by moving the available privileges to/from the selected privileges
<u>W</u> ith Grant Op	tion
Available Privilege	es: Selec <u>t</u> ed Privileges:
INSERT	SELECT
UPDATE DELETE	
ALTER	× < ≪
SQL Commands:	
GRANT SELECT O	ON GLOBAL.CHANNEL TO PUBLIC ON GLOBAL.CUSTOMER TO PUBLIC ON GLOBAL.PRODUCT TO PUBLIC ON GLOBAL.TIME TO PUBLIC

### **Setting Object Security on Cubes**

Take these steps to set object security on cubes in Analytic Workspace Manager:

1. In the navigation tree, right-click any cube and select **Set Cube Object Security**.

The Set Cube Object Security dialog box is displayed.

2. Complete the dialog box, then click OK.

You can set privileges on all of the cubes simultaneously. Click **Help** for specific information about the choices.

**3.** Grant privileges on the cube's dimensions and the analytic workspace. Use SQL to grant privileges on the views.

# Creating Data Security Policies on Dimensions and Cubes

Data security policies enable you to grant users and roles privileges on a selection of dimension members. For example, you might restrict district sales managers to the data for just their own districts instead of all geographic areas. You can create a data security policy on dimensions, cubes, or both:

- When you create a data security policy on a dimension, the policy extends to all cubes with that dimension. You do not need to re-create the policy for each cube.
- When you create a data security policy on a cube, you select the members for each dimension of the cube. The policy only applies to that cube.
- When you create data security policies on both dimensions and cubes, users have privileges on the most narrowly defined portion of the data, where the policies overlap.

#### **Granting Data Privileges**

You can apply a policy to one or more users, roles, and data security roles. A data security role is a group of users and database roles that you can manage in Analytic Workspace Manager just for use in security policies. You create data security roles and policies in Analytic Workspace Manager.

As soon as you create a data security policy, all other users are automatically denied access. Analytic Workspace Manager creates a default policy that grants all privileges to the owner. Otherwise, the owner is denied access also.

**Note:** Do not delete the default policy. It grants you the privileges to access your own data.

#### Selecting Data By Criteria

When defining a data security policy, you can select specific dimension members or those that meet certain criteria based on the dimension hierarchy. By using criteria instead of hard-coding specific dimension members, the selection remains valid after a data refresh. You do not need to modify the selection after adding members. For example, a security policy that grants SELECT privileges to all Hardware products remains valid when old products are rolled off and new products are added to the PRODUCT dimension.

**Note:** You must have the OLAP\_XS\_ADMIN role to manage data security policies in Analytic Workspace Manager.

#### To create a data security policy in Analytic Workspace Manager:

- **1.** Expand the folder for a dimension or a cube.
- 2. Right-click Data Security and choose Create Data Security Policy.

The Create Data Security Policy dialog box is displayed.

- **3.** On the General tab, type a descriptive name in the Data Security Policy Name field.
- 4. Click Add Users or Roles.

The Add Users or Roles dialog box is displayed.

**5.** Select the users, roles, and OLAP data security roles to use this policy. Then click **OK** to close the dialog box.

The selected users and roles are now listed in the table on the General tab.

- 6. Select the permissions you want to grant to each user or role.
- **7.** On the Member Selection tab, select the dimension members or conditions. For cubes, set the scope for each dimension.
- 8. Click OK to save the data security policy.

The data security policy appears in the navigation tree in the Data Security folder for the dimension.

**9.** Grant these users and roles object privileges on the dimension or cube, and on the analytic workspace.

#### See Also:

- "Setting Object Security on Dimensions" on page 8-6
- "Setting Object Security on an Analytic Workspace" on page 8-5

Figure 8–3 shows the Member Selection tab of the data security policy for PRODUCT. Users who have privileges on the PRODUCT dimension based on this policy have access to all Hardware products. They do not have access to Software products or Total Product.

General Member Selection	•
Available: Members Conditions Hierarchy V Descendants of Hardware V TOTAL	Selected: Steps Members I. Start with E Hardware 2. Add V Descendants of Hardw
Condition Expression: GLOBAL PRODUCT DIM_KEY IN ('HRD') OR 'HRD' = HIE GLOBAL PRODUCT.PRIMARY LEVEL GLOBAL PRODUCT	

Figure 8–3 Restricting Product to Hardware and Descendants

**See Also:** Analytic Workspace Manager Help for information about creating data security roles.

# **Advanced Aggregations**

A cube always returns summary data to a query as needed. While the cube may store data at the day level, for example, it can return a result at the quarter or year level without requiring a calculation in the query. This chapter explains how to optimize the unique aggregation subsystem of Oracle OLAP to provide the best performance for both data maintenance and querying.

This chapter contains the following topics:

- What Is Aggregation?
- Aggregation Operators
- When Does Aggregation Order Matter?
- Example: Aggregating the Units Cube

# What Is Aggregation?

Aggregation is the process of consolidating multiple values into a single value. For example, data can be collected on a daily basis and aggregated into a value for the week, the weekly data can be aggregated into a value for the month, and so on. Aggregation allows patterns in the data to emerge, and these patterns are the basis for analysis and decision making. When you define a data model with hierarchical dimensions, you are providing the framework in which aggregate data can be calculated.

Aggregation is frequently called summarization, and aggregate data is called summary data. While the most frequently used aggregation operator is Sum, there are many other operators, such as Average, First, Last, Minimum, and Maximum. Oracle OLAP also supports weighted and hierarchical methods. Following are some simple diagrams showing how the basic types of operators work. For descriptions of all the operators, refer to "Aggregation Operators" on page 9-3.

Figure 9–1 shows a simple hierarchy with four children and one parent value. Three of the children have values, while the fourth is empty. This empty cell has a null or NA value. The Sum operator calculates a value of (2 + 4 + 6)=12 for the parent value.

Figure 9–1 Summary Aggregation in a Simple Hierarchy



The Average operator calculates the average of all real data, producing an aggregate value of ((2 + 4 + 6)/3)=4, as shown in Figure 9–2.





The hierarchical operators include null values in the count of cells. In Figure 9–3, the Hierarchical Average operator produces an aggregate value of ((2 + 4 + 6 + NA)/4)=3.

Figure 9–3 Hierarchical Average Aggregation in a Simple Hierarchy



The weighted operators use the values in another measure to generate weighted values before performing the aggregation. Figure 9–4 shows how the simple sum of 12 in Figure 9–1 changes to 20 by using weights ((3\*2) + (2\*4) + (NA\*6) + (4\*NA)).



Figure 9–4 Weighted Sum Aggregation in a Simple Hierarchy

# **Aggregation Operators**

Analytic workspaces provide an extensive list of aggregation methods, including weighted, hierarchical, and weighted hierarchical methods.

# **Basic Operators**

The following are descriptions of the basic aggregation operators:

- **Average**: Adds non-null data values, then divides the sum by the number of data values.
- First Non-NA Data Value: Returns the first real data value.
- Last Non-NA Data Value: Returns the last real data value.
- **Maximum**: Returns the largest data value among the children of each parent.
- **Minimum**: Returns the smallest non-null data value among the children of each parent.
- Nonadditive: Does not aggregate the data.
- **Sum**: Adds data values.

# Scaled and Weighted Operators

These operators require a measure providing the weight or scale values in the same cube. In a weight measure, an NA (null) is calculated like a 1. In a scale measure, an NA is calculated like a 0.

The weighted operators use outer joins, as described in "When Does Aggregation Order Matter?" on page 9-4.

These are the scaled and weighted aggregation operators:

- **Scaled Sum**: Adds the value of a weight object to each data value, then adds the data values.
- Weighted Average: Multiplies each data value by a weight factor, adds the data values, and then divides that result by the sum of the weight factors.

- Weighted First: Multiplies the first non-null data value by its corresponding weight value.
- Weighted Last: Multiplies the last non-null data value by its corresponding weight value.
- Weighted Sum: Multiplies each data value by a weight factor, then adds the data values.

### **Hierarchical Operators**

The following are descriptions of the hierarchical operators. They include all cells identified by the hierarchy in the calculations, whether or not the cells contain data.

Hierarchical Average and the Hierarchical Weighted operators use outer joins.

- Hierarchical Average: Adds data values, then divides the sum by the number of the children in the dimension hierarchy. Unlike Average, which counts only non-null children, hierarchical average counts all of the children of a parent, regardless of whether each child does or does not have a value.
- **Hierarchical First Member**: Returns the first data value in the hierarchy, even when that value is null.
- **Hierarchical Last Member**: Returns the last data value in the hierarchy, even when that value is null.
- Hierarchical Weighted Average: Multiplies non-null child data values by their corresponding weight values, then divides the result by the sum of the weight values. Unlike Weighted Average, Hierarchical Weighted Average includes weight values in the denominator sum even when the corresponding child values are null.
- **Hierarchical Weighted First**: Multiplies the first data value in the hierarchy by its corresponding weight value, even when that value is null.
- **Hierarchical Weighted Last**: Multiplies the last data value in the hierarchy by its corresponding weight value, even when that value is null.

# When Does Aggregation Order Matter?

The OLAP engine aggregates a cube across one dimension at a time. When the aggregation operators are the same for all dimensions, the order in which they are aggregated may or may not make a difference in the calculated aggregate values, depending on the operator.

You should specify the order of aggregation when a cube uses multiple aggregation methods. The only exceptions are that you can combine Sum and Weighted Sum, or Average and Weighted Average, when the weight measure is only aggregated over the same dimension. For example, a weight measure used to calculate weighted averages across Customer is itself only aggregated across Customer.

The weight operators are incompressible for the specified dimension and all preceding dimensions. For a compressed cube, you should list the weighted operators as early as possible to minimize the number of outer joins. For example, suppose that a cube uses Weighted Sum across Customer, and Sum across all other dimensions. Performance is best if Customer is aggregated first.

# Using the Same Operator for All Dimensions of a Cube

The following information provides guidelines for when you must specify the order of the dimensions as part of defining the aggregation rules for a cube.

### **Order Has No Effect**

When these operators are used for all dimension of a cube, the order does not affect the results:

- Maximum
- Minimum
- Sum
- Hierarchical First Member
- Hierarchical Last Member
- Hierarchical Average

### **Order Changes the Aggregation Results**

Even when these operators are used for all dimensions of a cube, the order can affect the results:

- Average
- First Non-NA Data Value
- Last Non-NA Data Value
- Weighted First
- Weighted Last
- Hierarchical Weighted First
- Hierarchical Weighted Last
- Scaled Sum

### **Order May Be Important**

When the following weighted operators are used for all dimensions of a cube, the order affects the results only if the weight measure is aggregated over multiple dimensions:

- Weighted Average
- Weighted Sum
- Hierarchical Weighted Average

## **Example: Mixing Aggregation Operators**

Even though you can use the Sum and Maximum operators alone without ordering the dimensions, you cannot use them together without specifying the order. The following figures show how they calculate different results depending on the order of aggregation. Figure 9–5 shows a cube with two dimensions. Sum is calculated first across one dimension of the cube, then Maximum is calculated down the other dimension.

Figure 9–5	Sum Method Followed by Maximum Method
------------	---------------------------------------



Figure 9–6 shows the same cube, except Maximum is calculated first down one dimension of the cube, then Sum is calculated across the other dimension. The maximum value of the sums in Figure 9–5 is 15, while the sum of the maximum values in Figure 9–6 is 19.

Figure 9–6 Max Method Followed by Sum Method



# Example: Aggregating the Units Cube

This example describes changes to the default aggregation of the Units cube in the GLOBAL analytic workspace. These changes take effect in the next data refresh.

### Selecting the Aggregation Operators and Hierarchies

Analytic Workspace Manager initially sets all dimensions to use the Sum operator and aggregates all levels of all dimensions. To change these default settings, use the Rules subtab of the Aggregation tab.

Figure 9–7 shows the operators for the Units Cube. Time is now set to Last Non-NA Data Value, and it is aggregated after the other dimensions. For operators like First and Last, the order in which the dimensions are aggregated can change the results.

Another change is that only the Shipments hierarchy of the Customer dimension is aggregated during data maintenance. Because the Segment hierarchy is seldom queried, the Global DBA chose not to calculate these aggregate values in order to save maintenance time and storage space. However, response time is slower for queries that request Segment aggregations.

Rules F	Precompute		
order and	Method		
Choose a	n operator for each dimension	n.	
Addreast	ion Order and Method:		
Aggrega	,		
Order	Dimension	Operator	Based On
1	CHANNEL	Sum	
2	STOMER	Sum	
3	STPRODUCT	Sum	
4	,SJTIME	Last Non-NA Data Value	
lggregatio	n <u>H</u> ierarchies		
Aggregat	e t <u>h</u> e cube using selected hier	rarchies:	
Aggregat	TIME	rarchies;	
	TIME	rarchies:	
	TIME A CALENDAR FISCAL CHANNEL	rarchies:	
	TIME  Calendar  A Calendar  A FISCAL  CHANNEL  A PRIMARY	rarchies:	
	TIME CALENDAR CALENDAR CALENDAR CHANNEL PIMARY CUSTOMER SHIPMENTS	rarchies:	
	TIME  CALENDAR  CALENDAR  CISCAL  CHANNEL  CUSTOMER  SHIPMENTS MARKET	rarchies:	
	TIME CALENDAR CALENDAR CALENDAR CHANNEL PIMARY CUSTOMER SHIPMENTS	rarchies:	

Figure 9–7 Selecting the Aggregation Operators

### Choosing the Percentage of Precomputed Values

Analytic Workspace Manager initially chooses cost-based aggregation with 35% precomputed values for the bottom partitions and 0% for the top partition. An unpartitioned cube is also set to 35%. This setting means that 35% of the aggregate values is calculated and stored during data maintenance, and 65% is calculated in response to a query. These settings optimize data maintenance.

Increasing the materialization of the bottom partitions improves querying of both the bottom and the top partitions. Increasing the materialization of the top partition improves querying of the most aggregate data and any other hierarchies of the partitioned dimension.

Figure 9–8 shows the settings for the Units Cube. In this case, the Global DBA chose to keep the top partition at 0%, and to increase the bottom partitions from 35 to 50%. This change increases maintenance costs in time and storage space, but improves run-time performance of all partitions.

Figure 9–8	Setting Cost-Based	Presummarization
------------	--------------------	------------------

Rules Precompute
Choose an aggregation method:
Top Partition: 0
Bottom Partition: 50
Level-based aggregation (required for uncompressed cubes)

A

# **Designing a Dimensional Model**

This guide uses the Global schema for its examples. This appendix explores the business requirements of the fictitious Global Computing Company and discusses how the design of a data model emerges from these requirements.

This appendix contains the following topics:

- Case Study Scenario
- Identifying Required Business Facts
- Designing a Dimensional Model for Global Computing

# Case Study Scenario

The fictional Global Computing Company was established in 1990. Global Computing distributes computer hardware and software components to customers on a worldwide basis. The Sales and Marketing department has not been meeting its budgeted numbers. As a result, this department has been challenged to develop a successful sales and marketing strategy.

Global Computing operates in an extremely competitive market. Competitors are numerous, customers are especially price-sensitive, and profit margins tend to be narrow. In order to grow profitably, Global Computing must increase sales of its most profitable products.

Various factors in Global Computing's current business point to a decline in sales and profits:

- Traditionally, Global Computing experiences low third-quarter sales (July through September). However, recent sales in other quarters have also been lower than expected. The company has experienced bursts of growth but, for no apparent reason, has had lower first-quarter sales during the last two years as compared with prior years.
- Global has been successful with its newest sales channel, the Internet. Although
  sales within this channel are growing, overall profits are declining.
- Perhaps the most significant factor is that margins on personal computers previously the source of most of Global Computing's profits - are declining rapidly.

Global Computing must understand how each of these factors is affecting its business.

Current reporting is done by the IT department, which produces certain standard reports on a monthly basis. Any ad hoc reports are handled on an as-needed basis and are subject to the time constraints of the limited IT staff. Complaints have been widespread within the Sales and Marketing department regarding the delayed response to report requests. Complaints have also been numerous in the IT department regarding analysts who change their minds frequently or ask for further information.

The Sales and Marketing department has been struggling with a lack of timely information about what it is selling, who is buying, and how they are buying. In a meeting with the CIO, the VP of Sales and Marketing states, "By the time I get the information, it is no longer useful. I am only able to get information at the end of each month, and it does not have the details I need to do my job."

### **Reporting Requirements**

When asked to be more specific about what she needs, the Vice President of Sales and Marketing identifies the following requirements:

- Trended sales data for specific customers, regions, and segments.
- The ability to provide information and some analysis capabilities to the field sales force. A Web interface would be preferred, since the sales force is distributed throughout the world.
- Detail regarding mail-order, phone, and e-mail sales on a monthly and quarterly basis, and a comparison to past time periods. Information must identify when, how, and what is being sold by each channel.
- Margin information on products to understand the dollar contribution for each sale.
- Knowledge of percent change versus the prior and year-ago period for sales, units, and margin.
- The ability to perform analysis of the data by ad hoc groupings.

The CIO has discussed these requirements with his team and has concluded that a standard reporting solution against the production order entry system would not be flexible enough to provide the required analysis capabilities. The reporting requirements for business analysis are so diverse that the projected cost of development, along with the expected turnaround time for requests, would make this solution unacceptable.

The CIO's team recommends using an analytic workspace to support analysis. The team suggests that the Sales and Marketing department's IT group work with Corporate IT to build an analytic workspace that meets their needs for information analysis.

## **Business Goals**

The development team identifies the following high-level business goals that the project must meet:

- Global Computing's strategic goal is to increase company profits by increasing sales of higher margin products and by increasing sales volume overall.
- The Sales and Marketing department objectives are to:
  - Analyze industry trends and target specific market segments.
  - Analyze sales channels and increase profits.
  - Identify product trends and create a strategy for developing the appropriate channels.

### Information Requirements

Once you have established business goals, you can determine the type of information that helps achieve these goals. To understand how end users will examine the data in the analytic workspace, it is important to conduct extensive interviews. From interviews with key end users, you can determine how they look at the business, and what types of business analysis questions they want to answer.

### **Business Analysis Questions**

Interviews with the VP of Sales and Marketing, salespeople, and market analysts at Global Computing reveal the following business analysis questions:

- What products are profitable?
- Who are our customers, and what and how are they buying?
- What accounts are most profitable?
- What is the performance of each distribution channel?
- Is there still a seasonal variance to the business?

We can examine each of these business analysis questions in detail.

#### What products are profitable?

This business analysis question consists of the following questions:

- What is the percent of total sales for any item, product family, or product class in any month, quarter or year, and in any distribution channel? How does this percent of sales differ from a year ago?
- What is the unit price, unit cost, and margin for each unit for any item in any particular month? What are the price, cost, and margin trends for any item in any month?
- What items were most profitable in any month, quarter, or year, in any distribution channel, and in any geographic area or market segment? How did profitability change from the prior period? What was the percent change in profitability from the prior period?
- What items experienced the greatest change in profitability from the prior period?
- What items contributed the most to total profitability in any month, quarter, or year, in any distribution channel, and in any geographic area or market segment?
- What items have the highest per unit margin for any particular month?
- In summary, what are the trends?

#### Who are our customers, and what and how are they buying?

This business analysis question consists of the following questions:

- What were sales for any item, product family, or product class in any month, quarter, or year?
- What were sales for any item, product family, or product class in any distribution channel, geographic area, or market segment?
- How did sales change from the prior period? What was the percent change in sales from the prior period?

- How did sales change from a year ago? What was the percent change in sales from a year ago?
- In summary, what are the trends?

#### Which accounts are most profitable?

This business analysis question consists of the following questions:

- Which accounts are most profitable in any month, quarter, or year, in any distribution channel, by any item, product family, or product class?
- What were sales and extended margin (gross profit) by account for any month, quarter, or year, for any distribution channel, and for any product?
- How does account profitability compare to the prior time period?
- Which accounts experienced the greatest increase in sales as compared to the prior period?
- What is the percent change in sales from the prior period? Did the percent change in profitability increase at the same rate as the percent change in sales?
- In summary, what are the trends?

#### What is the performance of each distribution channel?

This business analysis question consists of the following questions:

- What is the percent of sales to total sales for each distribution channel for any item, product family, or product class, or for any geographic area or market segment?
- What is the profitability of each distribution channel: direct sales, catalog sales, and the Internet?
- Is the newest distribution channel, the Internet, "cannibalizing" catalog sales? Are customers simply switching ordering methods, or is the Internet distribution channel reaching additional customers?
- In summary, what are the trends?

#### Is there still a seasonal variance to the business?

This business analysis question consists of the following questions:

- Are there identifiable seasonal sales patterns for particular items or product families?
- How do seasonal sales patterns vary by geographic location?
- How do seasonal sales patterns vary by market segment?
- Are there differences in seasonal sales patterns as compared to last year?

#### **Summary of Information Requirements**

By examining the types of analyses that users want to perform, we can identify the following key requirements for analysis:

- Global Computing has a strong need for profitability analysis. The company must understand profitability by product, account, market segment, and distribution channel. It also must understand profitability trends.
- Global Computing must understand how sales vary by time of year. The company
  must understand these seasonal trends by product, geographic area, market
  segment, and distribution channel.
- Global Computing has a need for ad hoc sales analysis. Analysis must identify
  what products are sold to whom, when these products are sold, and how
  customers buy these products.
- The ability to perform trend analysis is important to Global Computing.

# Identifying Required Business Facts

The key analysis requirements reveal the business facts that are required to support analysis requirements at Global Computing.

These facts are ordered by time, product, customer shipment or market segment, and distribution channel:

Sales Units Change in sales from prior period Percent change in sales from prior period Change in sales from prior year Percent change in sales from prior year Product share Channel share Market share Extended cost Extended margin Extended margin change from prior period Extended margin percent change from prior period Units sold, change from prior period Units sold, percent change from prior period Units sold, change from prior year Units sold, percent change from prior year

These facts are ordered by item and month:

Unit price Unit cost Margin per unit

# **Designing a Dimensional Model for Global Computing**

"Business Goals" on page A-2 identifies the business facts that support analysis requirements at Global Computing. Next, we identify the dimensions, levels, and attributes in a data model. We also identify the relationships within each dimension. The resulting data model is used to design the Global schema, the dimensional model, and the analytic workspace.

### **Identifying Dimensions**

Four dimensions are used to organize the facts in the database:

- Product shows how data varies by product.
- Customer shows how data varies by customer or geographic area.
- Channel shows how data varies according to each distribution channel.
- Time shows how data varies over time.

### **Identifying Levels**

Now that we have identified dimensions, we can identify the levels of summarization within each dimension. Analysis requirements at Global Computing reveal that:

- There are three distribution channels: Sales, Catalog, and Internet. These three
  values are the lowest level of detail in the data warehouse and are grouped in the
  Channel level. From the order of highest level of summarization to the lowest level
  of detail, the levels are Total and Channel.
- Global performs customer and geographic analysis along the line of shipments to customers and by market segmentation. Shipments and Segment will be two hierarchies in the Customer dimension. In each case, the lowest level of detail in the data model is the Ship To location.
  - When analyzing along the line of customer shipments, the levels of summarization are (highest to lowest): Total, Region, Warehouse, and Ship To.
  - When analyzing by market segmentation, the levels of summarization are (highest to lowest): Total, Market Segment, Account, and Ship To.
- The Product dimension will have four levels (highest to lowest): Total, Class, Family, and Item.
- The Time dimension will have four levels (highest to lowest): Total, Year, Quarter, and Month.

All dimensions have a Total level as the highest level of summarization. Adding this highest level provides additional flexibility as application users analyze data.

### **Identifying Hierarchies**

We will identify the hierarchies that organize the levels within each dimension. To identify hierarchies, we group the levels in the correct order of summarization and in a way that supports the identified types of analysis.

For the Channel and Product dimensions, Global Computing requires only one hierarchy for each dimension. For the Customer dimension, Global Computing requires two hierarchies. Analysis within the Customer dimension tends to be either by geographic area or market segment. Therefore, we organize levels into two hierarchies, Shipments and Segment. Analysis over time also requires two hierarchies, a Calendar hierarchy and a Fiscal hierarchy.

## **Identifying Stored Measures**

"Identifying Required Business Facts" on page A-5 lists 21 business facts that are required to support the analysis requirements of Global Computing. Of this number, only four facts must be acquired from the transactional database:

- Units
- Sales
- Unit Price
- Unit Cost

All of the other facts can be derived from these basic facts. The derived facts can be calculated in the analytic workspace on demand. If experience shows that some of these derived facts are being used heavily and the calculations are putting a noticeable load on the system, then some of these facts can be calculated and stored in the analytic workspace as a data maintenance procedure.

# **Keyboard Shortcuts**

Keyboard shortcuts support accessibility in Analytic Workspace Manager. Most shortcuts work on all platforms, but Windows provides the most reliable results for all of them. If you use keyboard shortcuts for accessibility, then install Analytic Workspace Manager on a Windows platform.

The keyboard shortcuts are active within particular areas of the user interface:

- Menu Bar
- Navigation Tree
- Property Sheets
- Shuttle Keys
- Mapping Canvas

# Menu Bar

File menu: Alt+F Tools menu: Alt+T Help menu: Alt+H

# **Navigation Tree**

To display a menu for the selected object, press Shift+F10. This is equivalent to clicking the right mouse button.

To close the menu for a selected object, press Esc.

To expand a folder, press the Right Arrow key.

To collapse a folder, press the Left Arrow key.

To move the cursor down the tree, press the Down Arrow key.

To move the cursor up the tree, press the Up Arrow key.

To move the cursor from the navigation tree to a property sheet, press Tab.

To move the cursor from a property sheet to the navigation tree, press Shift+Tab.

# **Property Sheets**

To move the cursor from the navigation tree to a property sheet, press Tab.

To move the cursor to the next tab, press the Right Arrow key.

To move the cursor to the previous tab, press the Left Arrow key.

To move the cursor from a property sheet to the navigation tree, press Shift+Tab.

To move the splitter between the navigation tree and a property sheet, press F8 Right Arrow or Left Arrow.

To change a menu choice in a table, press F2 Down Arrow.

# Shuttle Keys

Move all: Alt+L Move selected: Alt+D Remove selected: Alt+R Remove all: Alt+O To select multiple items, press Ctrl+Arrow, then press the spacebar.

# Mapping Canvas

Table mapping view: Ctrl+T Graphical mapping view: Ctrl+G Automatically arrange mappings: Ctrl+Alt+K Automatically map star schema: Ctrl+M Remove all mappings: Ctrl+D

### Schema Viewer Navigator:

All keyboard shortcuts for the navigation tree are available, plus the following additions for the table view:

To copy the name of the selected column from the tree: Ctrl+C To paste a column name into the selected field: Ctrl+V

To expand the width of a column: Select the header and press Alt+Right Arrow.

To reduce the width of a column: Select the header and press Alt+Left Arrow.

# Glossary

#### additive

Describes a measure or fact that can be summarized through addition, such as a SUM function. An additive measure is the most common type. Examples include sales, cost, and profit.

Contrast with **nonadditive**.

### aggregation

The process of consolidating data values into a single value. For example, sales data could be collected on a daily basis and then be aggregated to the week level, the week data could be aggregated to the month level, and so on. The data can then be referred to as aggregate data.

The term aggregation is often used interchangeably with summarization, and aggregate data is used interchangeably with summary data. However, there are a wide range of aggregation methods available in addition to SUM.

#### analytic workspace

A container for storing related dimensional objects, such as dimensions and cubes. An analytic workspace is stored in a relational table.

See also **cube**, **cube dimension**.

#### ancestor

A dimension member at a higher level of aggregation than a particular member. For example, in a Time dimension, the year 2007 is the ancestor of the day 06-July-07. The member immediately above is the parent. In a dimension hierarchy, the data value of the ancestor is the aggregated value of the data values of its descendants.

Contrast with descendant. See also hierarchy, level, parent.

#### attribute

A database object related to an OLAP cube dimension. An attribute stores descriptive characteristics for all dimension members, or members of a particular hierarchy, or only members at a particular level of a hierarchy.

When the values of an attribute are unique, they provide supplementary information that can be used for display (such as a descriptive name) or in analysis (such as the number of days in a time period). When the values of an attribute apply to a group of dimension members, they enable users to select data based on like characteristics. For example, in a database representing footwear, you might use a color attribute to select all boots, sneakers, and slippers of the same color.

See also **cube dimension**.

#### base level data

See detail data.

#### base measure

See **measure**.

#### calculated measure

A stored expression that executes in response to a query. For example, a calculated measure might generate the difference in costs from the prior period by using the LAG\_VARIANCE function on the COSTS measure. Another calculated measure might calculate profits by subtracting the COSTS measure from the SALES measure. The expression resolves only the values requested by the query.

See also **expression**, **measure**.

#### cell

A single data value of an expression. In a dimensioned expression, a cell is identified by one value from each of the dimensions of the expression. For example, if you have a measure with the dimensions MONTH and CUSTOMER, then each combination of a month and a customer identifies a separate cell of that measure.

See also **cube dimension**.

#### child

A dimension member that is part of a more aggregate member in a hierarchy. For example, in a Time dimension, the month Jan-06 might be the child of the quarter Q1-2006. A dimension member can be the child of a different parent in each hierarchy.

Contrast with **parent**. See also **descendant**, **hierarchy**.

#### composite

A compact format for storing sparse multidimensional data. Oracle OLAP provides two types of composites: a compressed composite for extremely sparse data, and a regular composite for moderately sparse data.

See also **dimension**, **sparsity**.

#### compressed cube

A cube with very sparse data that is stored in a compressed composite.

See also **composite**.

#### compression

See compressed cube.

#### consistent solve specification

See solve specification.

#### cube

An organization of measures with identical dimensions and other shared characteristics. The edges of the cube contain the dimension members, and the body of the cube contains the data values. For example, sales data can be organized into a cube whose edges contain values from the Time, Product, and Customer dimensions and whose body contains Volume Sales and Dollar Sales data.

#### cube dimension

A cube dimension is a dimensional object that stores a list of values. It is an index for identifying the values of a measure. For example, if Sales data has a separate sales figure for each month, then the data has a Time dimension that contains month values, which organize the data by month.

In the context of multidimensional analysis, a cube dimension is called a dimension.

#### See also **dimension**.

#### cube materialized view

A cube that has been enhanced with materialized view capabilities. A cube materialized view can be incrementally refreshed through the Oracle Database materialized view subsystem, and it can serve as a target for transparent rewrite of queries against the source tables.

Also called a cube-organized materialized view.

#### cube script

A sequence of steps that prepare the data for querying, such as loading and aggregating data.

#### cube view

A relational view of the data stored in a cube, which can be queried by SQL. It contains columns for the dimensions, measures, and calculated measures of the cube.

#### custom measure

See calculated measure.

#### custom member

A dimension member whose data is calculated from the values of other members of the same dimension using the rules defined in a model.

#### See **model**.

#### data security role

A group of users and database roles that is defined just for use in managing OLAP security policies.

#### data source

A relational table, view, synonym, or other database object that provides detail data for cubes and cube dimensions.

#### data warehouse

A database designed for query and analysis rather than transaction processing. A data warehouse usually contains historical data that is derived from transaction data, but it can include data from other sources. It separates analysis workload from transaction workload and enables a business to consolidate data from several sources.

#### denormalized

Permit redundancy in a table. Contrast with normalize.

#### derived measure

See calculated measure.

#### descendant

A dimension member at a lower level of aggregation than a particular member. For example, in a Time dimension, the day 06-July-07 is the descendant of year 2007. The member immediately below is the child. In a dimension hierarchy, the data values of the descendants roll up into the data values of the ancestors.

Contrast with ancestor. See also aggregation, child, hierarchy, level.

#### detail data

Data at the lowest level, which is acquired from another source.

Contrast with aggregation.

#### dimension

A structure that categorizes data. Among the most common dimensions for sales-oriented data are Time, Geography, and Product. Most dimensions have hierarchies and levels.

In a cube, a dimension is a list of values at all levels of aggregation.

In a relational table, a dimension is a type of object that defines hierarchical (parent/child) relationships between pairs of column sets.

See also **cube dimension**, **hierarchy**.

#### dimension key

See dimension member.

#### dimension member

One element in the list that composes a cube dimension. For example, a Time dimension might have dimension members for days, months, quarters, and years.

#### dimension table

A relational table that stores all or part of the values for a dimension in a star or snowflake schema. Dimension tables typically contain columns for the dimension keys, levels, and attributes.

#### dimension value

See dimension member.

#### dimension view

A relational view of a cube dimension that provides information about all members of all hierarchies. It includes columns for the dimension keys, level, and attributes.

See also cube dimension, hierarchy view.

#### drill

To navigate from one item to a set of related items. Drilling typically involves navigating up and down through the levels in a hierarchy.

Drilling down expands the view to include child values that are associated with parent values in the hierarchy.

Drilling up collapses the list of descendant values that are associated with a parent value in the hierarchy.

A specially formatted file for transferring data between analytic workspaces, or for storing versions of an analytic workspace (all of it or selected objects) outside the database.

#### embedded total

A list of dimension members at all levels of a hierarchy, such that the aggregate members (totals and subtotals) are interspersed with the detail members. For example, a Time dimension might contain dimension members for days, months, quarters, and years.

#### expression

A combination of one or more values (typically provided by a measure or a calculated measure), operators, and functions that evaluates to a value. An expression generally assumes the data type of its components.

The following are examples of expressions, where SALES is a measure: SALES, SALES\*1.05, TRUNC(SALES).

#### fact

See measure.

#### fact table

A table in a star schema that contains factual data. A fact table typically has two types of columns: those that contain facts and those that are foreign keys to dimension tables. The primary key of a fact table is usually a composite key that is made up of all of its foreign keys.

A fact table might contain either detail facts or aggregated facts. Fact tables that contain aggregated facts are typically called summary tables or materialized views. A fact table usually contains facts with the same level of aggregation.

See also materialized view.

#### hierarchy

A way to organize data at different levels of aggregation. Hierarchies are used to define data aggregation; for example, in a Time dimension, a hierarchy might be used to aggregate data from days to months to quarters to years. Hierarchies are also used to define a navigational drill path.

In a relational table, hierarchies can be defined as part of a dimension object.

See also level-based hierarchy, ragged hierarchy, skip-level hierarchy, value-based hierarchy.

#### hierarchy view

A relational view of a cube dimension that provides information about the members that belong to a particular hierarchy. It includes columns for the dimension keys, parents, levels of the hierarchy, and attributes.

See also **cube dimension**, **dimension view**.

#### key

A column or set of columns included in the definition of certain types of integrity constraints. Keys describe the relationships between the different tables and columns of a relational database.

#### See also **dimension member**.

#### leaf data

#### See detail data.

#### level

A named position in a hierarchy. For example, a Time dimension might have a hierarchy that represents data at the month, quarter, and year levels. The levels might be named Month, Quarter, and Year. The names provide an easy way to reference a group of dimension members at the same distance from the base.

#### level-based hierarchy

A hierarchy composed of levels. For example, Time is always level based with levels such as Month, Quarter, and Year. Most hierarchies are level based.

See also value-based hierarchy.

#### mapping

The definition of the relationship and data flow between source and target objects. For example, the metadata for a cube includes the mappings between each measure and the columns of a fact table or view.

#### materialized view

A database object that provides access to aggregate data and can be recognized by the automatic refresh and the query rewrite subsystems.

See also **cube materialized view**.

#### measure

Data that represents a business measure, such as sales or cost data. You can select, display, and analyze the data in a measure. The terms **measure** and **fact** are synonymous; measure is more commonly used in a multidimensional environment and fact is more commonly used in a relational environment.

Measures are dimensional objects that store data, such as Volume Sales and Dollar Sales. Measures belong to a cube.

See also calculated measure, fact, cube.

#### measure folder

A database object that organizes and label groups of measures. Users may have access to several schemas with measures named Sales or Costs, and measure folders provide a way to differentiate among them.

#### model

A set of interrelated equations specified using the members of a particular dimension. Line item dimensions often use models to calculate the values of dimension members.

See also **custom member**. Contrast with **calculated measure**.

#### NA value

A special data value that indicates that data is "not available" (NA) or null. It is the value of any cell to which a specific data value has not been assigned or for which data cannot be calculated.

See also **cell**, **sparsity**.

Describes a measure or fact that cannot be summarized through addition, such as Unit Price. Maximum is an example of a nonadditive aggregation method.

Contrast with **additive**.

#### normalize

In a relational database, the process of removing redundancy in data by separating the data into multiple tables. Contrast with **denormalized**.

### OLAP

Online Analytical Processing. OLAP functionality is characterized by dynamic, dimensional analysis of historical data, which supports activities such as the following:

- Calculating across dimensions and through hierarchies
- Analyzing trends
- Drilling up and down through hierarchies
- Rotating to change the dimensional orientation

Contrast with **OLTP**.

#### OLAP DML

A set of commands, functions, and options used to manage dimensional data stored in analytic workspaces within Oracle Database.

Analytic Workspace Manager, the OLAP expression syntax, the OLAP Java API, and various applications and PL/SQL packages enable users to access dimensional data without using the OLAP DML directly, but those tools use the OLAP DML to accomplish the desired tasks.

The OLAP Data Manipulation Language (DML) operates exclusively within analytic workspaces, whose primary data structures are dimensions, variables, formulas, relations, and valuesets. These dimensional objects in analytic workspaces support the high-level dimensional objects in the database, such as cubes, cube dimensions, measures, attributes, and hierarchies.

Contrast with OLAP expression syntax.

### **OLAP** expression syntax

An extension of the SQL syntax that is used to manipulate the data stored in dimensional database objects such as cubes, cube dimensions, attributes, and measures.

Contrast with **OLAP DML**.

#### OLTP

Online Transaction Processing. OLTP systems are optimized for fast and reliable transaction handling. Compared to data analysis systems, most OLTP interactions involve a relatively small number of rows, but a larger group of tables.

Contrast with **OLAP**.

#### on the fly

Calculated at run time as needed in response to a specific query. In a cube, calculated measures and custom members are typically calculated as needed. Aggregate data can be precomputed, calculated as needed, or a combination of the two methods.

Contrast with **precompute**.

#### override solve specification

See solve specification.

#### page

A unit for swapping data in and out of memory.

Also called a block.

#### page space

A grouping of related data pages.

#### parent

A dimension member immediately above a particular member in a hierarchy. In a dimension hierarchy, the data value of the parent is the aggregated total of the data values of its children.

Contrast with child. See also hierarchy, level.

#### parent-child relation

A one-to-many relationship between one parent and one or more children in a hierarchical dimension. For example, New York (at the state level) might be the parent of Albany, Buffalo, Poughkeepsie, and Rochester (at the city level).

See also **child**, **parent**.

#### precalculate

See precompute.

#### precompute

Calculate and store as a data maintenance procedure. In a cube, aggregate data can be precomputed, calculated as needed, or a combination of the two methods.

Contrast with **on the fly**.

#### ragged hierarchy

A hierarchy that contains at least one member with a different base level, creating a "ragged" base level for the hierarchy. Organization dimensions are frequently ragged.

#### refresh

Load new and changed values from the source tables and recompute the aggregate values.

#### security role

See data security role.

#### skip-level hierarchy

A hierarchy that contains at least one member whose parents are multiple levels above it, creating a hole in the hierarchy. For example, in a Geography dimension with levels for City, State, and Country, Washington D.C. is a city that does not have a State value; its parent is United States at the Country level.

#### snowflake schema

A type of star schema in which the dimension tables are partly or fully normalized.

See also **normalize**, **star schema**.

#### solve specification

The aggregation method for each dimension of the cube.

#### solved data

A result set in which all derived data has been calculated. Data fetched from an cube is always fully solved, because all of the data in the result set is calculated before it is returned to the SQL-based application. The result set from the cube is the same whether the data was precomputed or calculated as needed.

See also on the fly, precompute.

#### source

See data source.

#### sparsity

A concept that refers to multidimensional data in which a relatively high percentage of the combinations of dimension values do not contain actual data.

There are two types of sparsity:

- Controlled sparsity occurs when a range of values of one or more dimensions has no data; for example, a new measure dimensioned by Month for which you do not have data for past months. The cells exist because you have past months in the Month dimension, but the cells are empty.
- Random sparsity occurs when nulls are scattered throughout a measure, usually because some combinations of dimension members never have any data. For example, a district might only sell certain products and never have sales data for the other products.

Some dimensions may be sparse while others are dense. For example, every time period may have at least one data value across the other dimensions, making Time a dense dimension. However, some products may not be sold in some cities, and may not be available anywhere for some time periods; both Product and Geography may be sparse dimensions.

#### See also composite.

#### star query

A join between a fact table and several dimension tables. Each dimension table is joined to the fact table using a primary key to foreign key join, but the dimension tables are not joined to each other.

#### star schema

A relational schema whose design represents a dimensional data model. The star schema consists of one or more fact tables and one or more dimension tables that are related through foreign keys.

See also **snowflake schema**.

#### status

The list of currently accessible values for a given dimension. The status of a dimension persists within a particular session, and does not change until it is changed deliberately. When an analytic workspace is first attached to a session, all members are in status.

See also **cube dimension**, **dimension member**.

#### summary

See aggregation.

#### update window

The length of time available for loading data into a database.

#### value-based hierarchy

A hierarchy defined only by the parent-child relationships among dimension members. The dimension members at a particular distance from the base level do not form a meaningful group for analysis, so the levels are not named. For example, an employee dimension might have a parent-child relation that identifies each employee's supervisor. However, levels that group first-, second-, and third-level supervisors and so forth may not be meaningful for analysis.

See also hierarchy, level-based hierarchy.

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